

May 30, 2017

To,
National Securities Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Trading Symbol: ZOTA

Sub: Outcome of Board Meeting held on 30th May, 2017

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

Dear Sir/ Madam,

The Board of Directors of the Company at their Meeting held on Tuesday, 30th May, 2017 at 11:00 A.M. at the registered office of the Company situated at Zota House, 2/896, Hira Modi Street, Sagrampura, Surat – 395004 have discussed and approved following:

1. Consider and approved the Audited Financial Results for the year ended on 31st March, 2017, financial results and audit report attached herewith.
2. Recommended final dividend at the rate of 20% i.e. Re. 2 per share.

The Board meeting concluded at 02:30 PM.

This is for your information and record.

Yours faithfully,

For Zota Health Care Limited



Ashwin Varliya

(Company Secretary & Compliance Officer)

Place: Surat

Corporate Office :

Zota House, 2/896, Hira Modi Street,
Sagrampura, Surat - 395 002 | Ph: +91 261 2331601
Email: info@zotahealthcare.com
Web : www.zotahealthcare.com

Plant :

Plot no. 169, Surat Special Economic Zone,
Nr. Sachin Railway Station, Sachin,
Surat - 394 230 (Guj.) India
Ph: +91 261 2397122

May 30, 2017

To,
National Securities Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir,

Sub: Declaration pursuant to regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) (Amendment) Regulations, 2016 and SEBI Circular No.: CIR/CFD/CMD/56/2016

I, Himanshu Zota, Whole Time Director of Zota Health Care Ltd. (DIN: 01097722), hereby declare that M/s Pradeep K, Singhi & Associates, Charter Accountant (Firm Reg. No. 126027W), Statutory Auditors of the Company have issued Audit Report with unmodified opinion on Audited Results of the Company for the half year and year ended 31st March, 2017.

This declaration is given in accordance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 and SEBI Circular No.: CIR/CFD/CMD/56/2016 dated 27th May, 2016.

Kindly take this on your record.

Yours faithfully,

For Zota Health Care Limited



Himanshu Zota
Whole Time Director
DIN: 01097722

Place: Surat

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PRADEEP K. SINGHI & ASSOCIATES

CHARTERED ACCOUNTANTS

Auditor's Report on Financial Results of Zota Health Care Limited Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
Zota Health Care Limited

We have audited the financial results of M/s Zota Health Care Limited ("the Company") for the period 1st April, 2016 to 31st March, 2017, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us this financial results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit/ loss and other financial information for the period from 1st April, 2016 to 31st March, 2017.

For, Pradeep K. Singhi & Associates,
Chartered Accountants
(Firm Reg. No.: 126027W)



Pradeep Kumar Singhi
Partner
M. NO.: 200/24612

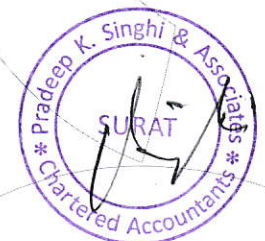


Place: Surat
Date: 30.05.2017

FINANCIAL RESULT FOR THE HALF YEAR AND YEAR ENDED ON 31.03.2017
ZOTA HEALTH CARE LIMITED

(Amount in Rs.)

Particulars	6 months ended	Corresponding 6 months ended in the previous year	Year to date figures for Current Period Ended(12 Months)	Year to date figures for Previous year Ended(12 Months)	Previous accounting year ended
	01/10/2016-31/03/2017	01/10/2015-31/03/2016	01/04/2016-31/03/2017	01/04/2015-31/03/2016	31.03.2016
	Audited (refer Note no. 4)	Audited (refer Note no. 4)	Audited	Audited	Audited
1 Income					
a Net Sales/ Income from Operations(Net of Excise duty)	-	-	715,799,820	647,332,687	647,332,687
b Other Operating income	-	-	-	-	-
Total Income from Operation (Net)	-	-	715,799,820	647,332,687	647,332,687
2 Expenses					
a Cost of Materials consumed	-	-	30,955,013	35,945,293	35,945,293
b Purchase of stock-in-trade	-	-	492,998,339.72	372,891,117.45	372,891,117.45
c Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	(72,461,917)	12,556,884	12,556,884
d Employees benefit expense	-	-	61,545,179	53,871,717	53,871,717
e Depreciation and amortisation expense	-	-	10,540,567	12,346,663	12,346,663
f Other expenditure(Any item exceeding 10% of the total expenditure to be shown separately)	-	-	102,345,678	76,414,245	76,414,245
TOTAL EXPENSES	-	-	625,922,859	564,025,920	564,025,920
3 Profit from Operations before other Income, finance costs & Exceptional items (1-2)	-	-	89,876,960	83,306,767	83,306,767
4 Other Income	-	-	563,702	768,564	768,564
5 Profit from ordinary activities before finance costs & Exceptional Items (3+4)	-	-	90,440,662	84,075,330	84,075,330
6 Finance costs	-	-	6,823,660	6,833,729	6,833,729
7 Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	-	-	83,617,003	77,241,602	77,241,602
8 Exceptional Items	-	-	-	-	-
9 Profit/ Loss from Ordinary Activities before Tax (7+8)	-	-	83,617,003	77,241,602	77,241,602
10 Tax Expenses	-	-	28,206,016	26,148,700	26,148,700
11 Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	-	-	55,410,987	51,092,902	51,092,902
12 Extraordinary Item (net of tax expenses Rs.....)	-	-	-	-	-
13 Net Profit/Loss for the period (11-12)	-	-	55,410,987	51,092,902	51,092,902
14 Share of Profit/Loss of associates	-	-	-	-	-
15 Minority Interest	-	-	-	-	-
16 Net Profit/Loss after taxes, minority interest and share of profit/loss of associates(13+14+15)	-	-	55,410,987	51,092,902	51,092,902
17 Paid-up equity share capital (Face Value Rs 10)	-	-	14,363,352	14,363,352	14,363,352
18 Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year	-	-	83,966,334	70,784,863	70,784,863
19. i. Earnings Per Share(before extraordinary items) (of rs./-each)(not annualised)					
a Basic	-	-	3.86	3.56	3.56
b Dilluted	-	-	3.86	3.56	3.56
19. ii. Earnings Per Share(after extraordinary items) (of rs./-each)(not annualised)					
a Basic	-	-	3.86	3.56	3.56
b Dilluted	-	-	3.86	3.56	3.56



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Notes:

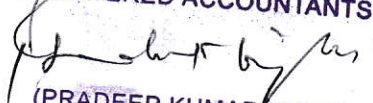
- 1) The above results as reviewed by the audit committee, have been taken on records by the Board of Directors at their meeting held on 30th May, 2017
- 2) Board of Directors has recommended dividend at the rate of 20% i.e. Re. 2 per share to the shareholders as on date i.e. on 17543352 shares.
- 3) This year Company does not have any segment , so reporting as per Accounting Standard -17(AS-17 segment reporting) issued by ICAI, is not applicable to the company
- 4) Figures pertaining to the previous years/period have been regrouped/rearranged, reclassified and restated wherever considered necessary, to make them comparable with those of current year/period.
- 5) Company was listed on NSE Emerge platform on 10.05.2017, it have not prepared any separate accounts for half year ended earlier on 30th September, 2016, hence they are not reported.

Date: 30.05.2017
Place: Surat

For ZOTA HEALTH CARE LIMITED



Pradeep K. Singhi & Associates
CHARTERED ACCOUNTANTS


(PRADEEP KUMAR SINGHI)
PARTNER
M.NO. 200/024612

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STATEMENT OF ASSETS & LIABILITIES
 ZOTA HEALTH CARE LIMITED

(Amount in Rs.)

Particulars	Year ended	Previous year ended
	31/03/2017	31/03/2016
	Audited	Audited
A. EQUITY & LIABILITIES		
(1) Shareholders' Funds		
a Share Capital	143,633,520	143,633,520
b Reserves and Surplus	83,966,334	70,784,863
c Money received against share warrants	-	-
Sub-total-Shareholders' funds	227,599,854	214,418,383
(2) Share Application Pending Allotment	-	-
(3) Minority Interest	-	-
(4) Non Current Liabilities		
a Long term Borrowings	24,571,358	22,263,751
b Deferred Tax Liabilities(Net)	1,182,276	1,634,256
c Other long-term liabilities	-	-
d Long term provisions	4,538,352	3,371,472
Sub-total-Non-current liabilities	30,291,986	27,269,479
(5) Current Liabilities		
a Short term Borrowings	16,389,976	-
b Trade payables	183,593,067	146,044,558
c Other Current Liabilities	3,592,235	3,978,851
d Short Term Provisions	76,581,165	48,803,883
Sub-total-Current liabilities	280,156,442	198,827,292
TOTAL - EQUITY AND LIABILITIES	538,048,282	440,515,154
B. ASSETS		
(1) Non Current Assets		
a Fixed Assets		
(i) Tangible Assets	59,319,304	63,783,136
(ii) Intangible Assets	7,906,132	8,499,861
(iii) Capital work-in-progress	15,000,142	11,317,943
(iv) Intangible assets under development	9,953,551	-
b Goodwill on Consolidation	-	-
c Non-current investments	100	887,741
d Deferred tax assets(net)	-	-
e Long term Loans and Advances	1,075,269	1,075,269
f Other Non-Current Assets	-	-
Sub-total-Non-current assets	93,254,497	85,563,950
(2) Current Assets		
a Current investments	-	-
b Inventories	239,101,223	163,324,843
c Trade receivables	170,820,352	157,763,882
d Cash and bank balances	1,370,224	7,561,817
e Short term Loans and advances	29,937,453	25,176,909
f Other current assets	3,564,534	1,123,752
Sub-total-Current assets	444,793,785	354,951,204
TOTAL ASSETS	538,048,282	440,515,154

 As per our report of even date
 For Pradeep K. Singh & Associates.
 Chartered Accountants

ZOTA HEALTH CARE LIMITED

 Pradeep Kumar Singhi
 Partner
 M.No. 200/24612
 FRN.126027W

 Pradeep Kumar Singhi
 Director
 DIN: 0022594

 Himanshu Zota
 Director
 DIN: 0022594

 Date :30.05.2017
 Place : SURAT

 Ashwin Variya
 Company Secretary

 Mrs. Mandvivala
 S.D.O.

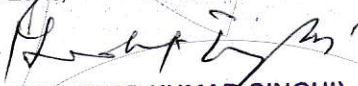
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CHARTERED ACCOUNTANTS

 (PRADEEP KUMAR SINGHI)
 PARTNER
 M.NO. 200/024612