# 12th Annual Report

## 2011 - 2012

# ZOTA HEALTH CARE LIMITED

ISO 9001-2008 CERTIFIED COMPANY

NSIC-CRISIL-SE-A1

Corporate Office : "ZOTA HOUSE" 2/896, Hira Modi Street, Sagrampura, SURAT - 395 002. (Guj.) INDIA

Phone : (0261) 2331601 • Tele Fax : (0261) 2346415

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CRISIL
RATINGS

# NSIC-CRISIL Performance and Credit Rating for Small Scale Industries

## Zota Health Care Limited, Gujarat

has been awarded an NSIC-CRISIL Rating of

**NSIC - CRISIL**
**SE 1A**

on April 27, 2012.

This rating indicates `Highest Performance Capability and High Financial Strength`.

This rating is valid till April 26, 2013.

Roopa Kudva
Managing Director and Chief Executive Officer

# 12th ANNUAL REPORT

**BOARD OF DIRECTORS**

Shri Manukant Zota
Shri Ketan Zota
Shri Himanshu Zota
Shri Kamlesh Zota

**AUDITORS**

PRADEEP K. SINGHI & ASSOCIATES
Chartered Accountants, Surat.

**BANKERS**

AXIS BANK LTD.
STATE BANK OF INDIA

**REGISTERED OFFICE**

ZOTA HOUSE, 2/896, HIRA-MODI STREET,
SAGARAMPURA, SURAT - 395 002.

**BRANCH OFFICE**

ZOTA HOUSE, BHAGWAN AIIYAPPA COMPLEX,
BATLIBOI CIRCLE, UDHNA NAVSARI MAIN ROAD,
PANDESARA, SURAT.

**SEZ UNIT**

Plot No. 169, Surat Special Economic Zone,
Sachin, Surat.

**12TH ANNUAL GENERAL MEETING**

Date : 29th September 2012

Venue : ZOTA HOUSE, 2/896,
Hira-Modi Street, Sagrampura,
Surat - 395 002.

Time : 11.00 am

**INSTRUCTION TO THE MEMBERS**

Members are requsted to bring their copy of Annual Report at the meeting, as copies of the same will not be circulated at the AGM as a measure of Economy.

**NOTE**

SHAREHOLDERS ARE REQUESTED NOT TO BRING CHILDREN WITH THEM IN THE MEETING HALL

**ZOTA HEALTH CARE LIMITED Has Been**

**AWARDED**

An Crisil Raiting of NSIC-CRISIL-SE-A1 This Rating Indicates

**"HIGEST" Performance Capability and "HIGH" Financial Strength**

# ZOTA HEALTH CARE LTD.

## NOTICE OF A.G.M

Notice is hereby given that an **12th ANNUAL GENERAL MEETING** of the members of M/s Zota Health Care Limited will be held at Registered Office of the Company at "Zota House', 2/896, Building No. B, 2nd Floor, Hira-Modi, Street, Sagrampura, Surat 395002 on Thursday, 29th September, 2012 at 11:00 a.m. to consider and transact the following business:

**Ordinary Business:**

1. To receive and adopt the Audited Balance Sheet as at 31st March, 2012 and the Profit and Loss Account for the year ended on that date and the reports of the Directors and Auditors thereon.
2. To declare dividend on Equity Shares @ 10%.
3. To re-appoint M/s Pradeep K. Singhi & Associates as Auditor and authorize the directors to fix the auditor's remuneration.
4. To appoint a director in place of Shri Manukant Zota who retires by rotation and being eligible offers himself for reappointment.
5. To appoint a director in place of Shri Gaurang Mehta who retires by rotation and being eligible offers himself for reappointment.

**Special Business:**

6. To Consider and if thought fit, to pass, with or without modification, the following Resolution as an Ordinary Resolution:

**"RESOLVED THAT** pursuant to the applicable provisions of the Companies Act, 1956 and Articles of the Articles of Association of the company and other approvals, permissions and sanctions as may be necessary and subject further to such terms, conditions, alterations, modifications, changes and variations as may be specified while according such approvals such approvals which the Board of Directors of the Company be and is hereby authorized to accept, if think fit, the Company be and is hereby authorized to capitalized out of 'Securities Premium Account' Rs. 1,99,49,100/- and transfer to share capital account towards issue and allotment of equity shares not exceeding 19,94,910 equity shares of Rs. 10/- each, as Bonus Shares credited as fully paid-up, to members of company holding equity shares of Rs. 10/- each whose names stand in the register of members of the company on 29th September, 2012 in the **proportion of 1 (ONE) new fully paid-up Equity Share** of Rs. 10/- each **for every 5 (FIVE) Equity Shares** of Rs. 10/- each , held on that dated and that the **Bonus Shares** so issued and allotted be treated for all purposes as an increase of the nominal amount of the Equity Capital of the Company held by each such member/person and not as income and that the said Equity Shares be issued and allotted, inter-alia, on the following terms and conditions:

(a) The New Equity Shares of Rs. 10/- each to be issued and allotted as Bonus Shares shall be subject to the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects and carry the same rights as the then existing Equity Shares of the Company, notwithstanding the date or dates of allotment thereof, including entitlement to payment of dividend from Financial year 2012-13 onwards, if declared, for the financial year in which the same are allotted.

(b) No letters of Allotment shall be issued for the Bonus Shares and the Share Certificates in respect thereof shall be delivered within 3 months from the date of their allotment."

**"RESOLVED FURTHER THAT** the Board be and is hereby authorized to do all such acts, deeds, matters and things as may in its sole and absolute discretion, deem necessary, expedient, usual or proper and to settle any question, doubt or difficulty that may arise with regard to the issue and allotment of Bonus Shares as aforesaid or any other matter incidental or consequential thereto."

7. Any other Business with the permission of chair.

PLACE: Surat
DATE: 27/07/2012

For Board of Directors of
Zota Health Care Limited

Chairman/Director

Notes:

1. A Member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote only on poll instead of himself and proxy need not be a member of the Company.
2. Proxy to be effective must be deposited at Registered Office of the Company at least 48 hours before the time of meeting.
3. Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, the 22nd September, 2012 to Saturday, the 29th September, 2012 (both days inclusive) for determining the names of Members eligible for dividend on Equity Shares, if any, declared at the meeting.
4. Members are requested to promptly notify any changes in their addresses to the Company at its Registered Office.
5. All documents referred to in the Notice are open for inspection at the Registered Office of the Company during office hours on all days except Sunday & public holidays between 11.00 a.m. and 1.00 p.m. up to the date of Annual General Meeting.
6. Dividend on Equity Shares, if declared at the meeting, shall be paid to the shareholders whose names appear on the Register of Members of the Company on Saturday, the 29th September, 2012.

**Explanatory Statement pursuant to Provision of section 173(2) of The Companies Act, 1956; in respect of special business of the accompanying notice of Annual General Meeting to be held on 29th September, 2012.**

**Item No. 6**

With a view to bring the Share Capital to a level commensurate with the total capital employed in the Company, your Directors have proposed that sums not exceeding Rs. 1,99,49,100/- out of 'Securities Premium Account' of the Company and capitalized and transferred to Share Capital Account towards issue and allotment of Equity Shares not exceeding 19,94,910/- Equity Shares of Rs. 10/- each as Bonus Shares, credited as fully paid-up, to the members holding Equity Shares as on 29th September, 2012. The Bonus Shares will be issues in the proportion of 1 (One) new Equity Shares for every 5 (Five) Equity Shares held on that date. The said Bonus Shares shall rank pari - passu with the then existing Equity Shares.

None of the Directors is in any way concerned or interested in the proposed Resolution, except to the extent of there shareholding.

The Directors recommend this resolution for approval of the share-holders.

PLACE: Surat
DATE: 27/07/2012

For Board of Directors of
Zota Health Care Limited

Chairman/Director

## BOARD OF DIRECTORS' REPORT

Dear Members,

Your Directors have the pleasure in presenting the 12th **ANNUAL REPORT** together with the Audited Accounts of the company for the year ended on **31st March, 2012.**

### 1. FINANCIAL RESULTS

| Particulars | For the year ended 31-03-2012 | For the year ended 31-03-2011 |
|---|---|---|
| Revenue from Operations | 381,429,724.59 | 250,524,986.00 |
| Other Income | 272,068.50 | 52,135.00 |
| Profit before Tax and Exceptional Items | 29,854,825.22 | 30,514,351.28 |
| Exceptional Items | - | --- |
| Profit before Taxation | 29,854,825.22 | 30,514,351.28 |
| Income Tax | 6,227,999.00 | 10,192,476.00 |
| Deferred Tax | 3,630,876.00 | 84,424.00 |
| Profit after Taxation | 19,995,950.22 | 20,237,451.28 |
| Less : Proposed Dividend | 9,974,550.00 | --- |
| Less : Tax on Dividend | 1,618,121.37 | --- |
| | 8,403,278.85 | 20,237,451.28 |

### 2 EMPLOYEES :

There was no employee drawing salary of Rs. 24,00,000/- or more per year or Rs. 2,00,000/- or more per month for the part of the year, hence particulars under sub section (2A) of section 217 of the companies Act 1956 read with the Companies (Particulars of employees) Rules,1975 are not given

### 3 AUDITORS :

The Auditors M/s. PRADEEP K. SINGHI & ASSOCIATES, Chartered Accountants, who retire at the conclusion of this Annual General Meeting. M/s. PRADEEP K. SINGHI & ASSOCIATES (Chartered Accountants) has expressed their willingnes for appointment as auditors of the company. Your directors are requested to reappoint the Auditors and fix their remuneration.

### 4 FIXED DEPOSITS :

The Company has accepted deposits which are exempted from the meaning of Section 58A of the Companies Act, 1956 read with Companies (Acceptance of Deposit Rules) 1975.

### 5 DIVIDEND :

During the year the company has earned a net profit after tax of Rs.19995950/-and your directors have decided to recommend a dividend of 10% i.e. Re 1.00 per Equity share.

### 6 DIRECTORS:

Mr. Manukant Zota and Mr. Gaurang Mehta retire by rotation and being eligible offer themselves for reappointment at the forthcoming Annual General Meeting.

### 7 INSURANCE :

All the properties and insurable interests of the company, including building, assets and stocks, wherever necessary and to the extent required have been adequately insured.

**8 EMPLOYEE RELATIONS :**

Relation between the employees and management remain cordial during the year under review. The director wish to place on records their sincere appreciation of the contribution made by the employees specially at all levels to the continued growth of the company.

**9. MATERIALS CHANGES SUBSEQUENT TO THE CLOSE OF THE YEAR :**

No material changes have been occurred between Balance Sheet date and the date on which the financial statement are approved by the Board of Directors.

**10. CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION, FOREIGN EXCHANGE EARNINGS & OUTGOINGS :**

The information required to be given under Section 217(1) (e) of the companies Act,1956 read with the Companies (Disclosure of particulars in the report of Board of Directors) Rules,1988 is applicable to the company and is attached herewith.

Technology absorption: The Company has no R & D Dept. & no expenditure either capital or on recurring A/c has been incurred during the year under review.

The Notes to the Accounts: Notes referred to in the Auditors' Report are self-explanatory and therefore do not call for any further explanation.

**11. DIRECTORS RESPONSIBILITY STATEMENT :**

As required under section 217(2AA) of the Companies Act, 1956 the Directors hereby confirm that :

- That in the preparation of the annual accounts for the financial year ended 31st March, 2012, the applicable accounting standards have been followed along with proper explanations relating to material departure;
- The Directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provision of the Companies Act, 1956 for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities;
- The Directors have prepared the annual accounts for the financial year ended 31st March, 2012 on a "going concern basis".

**12. ACKNOWLEDGEMENT :**

Your Directors express their gratitude to the Government of India, State Government, Local Authorities, Bankers, Vendors, Customers & People associated with the Company for their continued and valuable Co-operation, support, assistance & guidance to the company.

**For & On behalf Board of Directors**

**PLACE :SURAT**
**DATE :27-07-2012**

Ketan Zota - Director
Himanshu Zota - Director

## AUDITORS REPORT

**The Members,**
**ZOTA HEALTH CARE LIMITED**

We have audited the attached Balance sheet of ZOTA HEALTH CARE LTD. SURAT as at 31st March, 2012, and profit & loss account for the year ended on that date attached thereto. These financial statements are the responsibility of the company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standard generally accepted in India. Those standardrequire that we plan and perform the audit to obtain reasonable assurance about whether the financial statement are free of material misstatement. The audit includes examining, on a test basis evidence supporting the amounts and disclosure in the financial statement. The audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluation of the overall financial statement presentation. We believe that our audit provide a reasonable basis for our opinion.

We report that :

1 As required by the Companies (Auditors Report) Order, 2004 issued by the Company Law Board in terms of Section 227(4A) of the Companies Act, 1956, we enclose in the "Annexure A" a statement on the matters specified in paragraphs 4 and 5 of the s a i d order.

2 Further to our comments in the Annexure referred to in paragraph 1 above, we report that :

a. We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purpose of our audit.

b. In our opinion proper books of accounts as required by Law have been kept by the company, so far as it appears from our examination of the books.

c. The Balance Sheet and Profit & Loss Account referred to in the report are in agreement with the books of accounts.

d. In our opinion the Balance sheet and Profit & Loss Account complies with the requirements of the mandatory accounting standard referred to in Section 211(3C) of the Companies Act, 1956.

e. On the basis of written representation received from the directors of the company, taken on record by the Board of Directors, we report that none of the directors is disqualified as on 31st March 2012 from being appointed as a director under section 274(1)(g) of the Companies Act, 1956.

f. In our opinion, and to the best of our information and according to the explanations given to us, the said Balance sheet and Profit & Loss Account read together with the notes thereon, give in information required by the Companies Act, 1956 in the manner so required and give a true and fair view.

   i In the case of the Balance Sheet of the company of the state of affairs of the company as at31st March 2012.

   ii In the case of the Profit & Loss Account, of the Profit for the year ended 31st March 2012.

   iii In the Case of the Cash Flow Statement, of the Cash Flows for the year ended 31st March 2012.

**For, Pradeep K. Singhi & Associates**
**Chartered Accountants**

**( PRADEEP KUMAR SINGHI )**
**PARTNER**
**M. No. 200/24612**
**Firm Reg. No.: 126027W**

**PLACE :SURAT**

**DATE :27-7-2012**

**As required by the Companies (Auditor's Report) Order, 2004 and according to the information and explanations given to us during the course of audit and on the basis of such checks as were considered appropriate, we report that :**

**ANNEXURE "A" TO THE AUDITORS REPORT**

**1.Fixed Assets :**

a) The Company has maintained proper records showing full particulars including quantitative details and situation of fixed assets ;

b) In our opinion, the fixed assets have been physically verified by management at reasonable intervals, having regard to the size of the company and nature of the assets.

c) No material discrepancies between the book records and the physical verification were noticed.

**2.Inventory :**

a) As informed to us, the stock of finished goods, Work in Progress, stores, spare parts and raw materials have been physically verified by the management during the year at reasonable intervals except material lying with third parties where confirmation are obtained;

b) In our opinion the procedures of physical verification of stocks followed by the management are reasonable and adequate in relation to the size of the company and nature of its business

c) The company has maintained proper records of inventories. The discrepancies noticed on the verification of stocks as compare to book records were not material and these have been properly dealt with in the books of accounts.

**3.Loans & Advances :**

a) The company has not granted secured or unsecured loans to companies, Firms or other parties mentioned under the register maintained u/s. 301 of the companies Act, 1956.

b) This Clause is Not Applicable to the Company.

c) This Clause is Not Applicable to the Company.

d) This Clause is Not Applicable to the Company.

e) As informed to us, The company has taken unsecured loans from companies, Firms or other parties covered in the register maintained under section 301 of the Act, There are twenty one such of parties and amount involved in the transaction is 1.07 Crore.

f) As per information and explanations given to us, the rate of interest wherever applicable and other terms and conditions, if applicable on loan taken are not prima facie prejudicial to the interest of the Company.

g) As per information given to us, Payment of the principal amount and interest are as per decided by management.

**4.Internal control procedure :**

In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size of the company and nature of its business for the purchase of inventory and fixed assets and for the sale of goods. During the course of our audit, no major weakness has been noticed in the internal controls.

**5.Transaction with Parties u/s. 301 :**

a) The transaction made in pursuance of contracts or arrangement that need to be entered into the register maintained u/s. 301 of the companies Act, 1956 have been recorded in register.

b) Transactions made in pursuance of such contracts or arrangements aggregating during the year to Rs.5,00,000/- or more in respect of each party have been made at reasonable prices having regard to the prevailing market price at relevant time.

**6.Public Deposits :**

The company has not accepted deposits from public, hence the clause is not applicable.

**7.Internal Audit System :**

In our opinion and according to the information and explanations given to us, there are adequate internal control procedures for the purchase of goods and assets and for the sale of goods and services commensurate with the size of the company and nature of its business. During the course of our audit no major weakness has been noticed in the internal control system.

**8.Cost Records :**

As informed to us, the maintenance of cost records of the company has been prescribed by the Central Government under section 209(1)(d) of the Companies Act, 1956,in respect of the activities carried on by the company.

**9.Statutory Dues :**

a) According to the information and explanation given to us and the records examined by us, the company is Generally regular in depositing undisputed statutory dues with appropriate authorities. According to the information and explanations given to us, there are no undisputed amounts payable in respect of Statutory dues which has remained outstanding as at 31st March, 2012 for a period more than six months from the date they became payable.

b) According to the information and explanation given to us there is no dispute related to the dues of

Income Tax/Sales Tax/Wealth Tax/Service Tax/Custom Duty/Excise Duty etc.

**10.Accumulated/Cash Losses :**

The company has no accumulated losses, and has not incurred cash losses in the current financial year and in the immediately preceding financial year.

**11.Default in Repayment of Dues to Banks/Financial Institution etc :**

The company has not defaulted in repayment of dues to the financial institution or Bank or Debenture holders.

**12.Granting of Loan & Advances :-**

The Company has not granted any Loan & Advances on the basis of securities by way of pledge of shares, debentures and other securities.

**13.Chit Fund/Nidhi/Mutual Fund :**

The provisions of any Special Statute applicable to Chit Fund, Nidhi, Mutual Benefit Fund/ Societies are not applicable to the company.

**14.Dealing or Trading in Shares etc :**

As explained to us by the management, the company has not purchased securities/ shares of the Govt. and other companies for investment purpose.

**15.Guarantee Given by Company :**

As explained to us by the management, the company has not given guarantee for loans taken by other concern banks or financial institution.

**16.Utilization of Term Loans :**

The Term Loans taken by the company were applied for the purpose for which it had been obtained.

**17.Application of Short Term Fund for Long Term Investment and vice versa :**

On the basis of our examination of the cash flow statement, the funds raised on short term basis have not been used for long term investment, and vice versa.

**18.Preferential Allotment of Shares :**

During the year Company has issued 33,24,850 Equity Shares at Rs. 10 per share as Bonus Shares.

**19. Creation of Securities for Debenture Issued :**

The company has not issued any Debenture during the year.

**20.End Use of Money :**

The Company has not raised any money by way of public issues during the year.

**21.Fraud noticed or Reported :**

As per information & explanation given to us, no fraud on or by the company has been noticed or reported during the year.

**For, Pradeep K. Singhi & Associates**
**Chartered Accountants**

**( PRADEEP KUMAR SINGHI )**
**PARTNER**
**M. No. 200/24612**
**Firm Reg. No.: 126027W**

**PLACE :SURAT**

**DATE :27-07-2012**

# ZOTA HEALTH CARE LTD. (COSILIDATED)

## BALANCE SHEET as on 31st March, 2012

(All Amounts in ₹.)

| Particulars | Note No. | As at 31ST March-2012 | As at 31ST March-2011 |
|---|---|---|---|
| **I.EQUITY AND LIABILITIES** | | | |
| (1)Shareholder's Funds | | | |
| (a) Share Capital | C-3 | 99,745,500.00 | 66,497,000.00 |
| (b) Reserves and Surplus | C-4 | 29,661,512.14 | 54,506,733.29 |
| (c) Money received against Share Warrants | | | |
| **(2)Share Application Money pending allotment** | | | |
| **(3)Non-Current Liabilities** | | | |
| (a) Long-Term Borrowings | C-5 | 40,208,080.00 | 30,491,637.00 |
| (b) Deferred Tax Liabilities (Net) | | 4,064,650.00 | 433,774.00 |
| (c) Other Long Term Liabilities | | - | - |
| (d) Long-Term Provisions-- | | - | - |
| **(4)Current Liabilities** | | | |
| (a) Short-Term Borrowings | C-6 | 19,535,145.00 | - |
| (b) Trade Payables | | 64,463,023.69 | 34,707,197.49 |
| (c) Other Current Liabilities | C-7 | 14,927,429.40 | 4,239,364.40 |
| (d) Short-Term Provisions | C-8 | 20,996,973.37 | 12,306,067.00 |
| **TOTAL** | | **293,602,313.60** | **203,181,773.18** |
| **II.ASSETS** | | | |
| **(1)Non-Current Assets** | | | |
| (a) Fixed Assets | | | |
| (i) Tangible Assets | M-9 & S-7 | 75,834,201.80 | 75,809,691.50 |
| (ii) Intangible Assets | M-10 | 22,269,549.52 | 1,768,153.00 |
| (iii) Capital work-in-progress | | 490,077.00 | 490,077.00 |
| (iv) Intangible assets under development | | - | - |
| (b) Non-Current Investments | C-9 | 644,181.00 | 601,566.00 |
| (c) Deferred Tax Assets (Net) | | - | - |
| (d) Long-Term Loans and Advances | C-10 | 1,075,037.73 | 1,151,000.00 |
| (e) Other Non-Current Assets | | - | - |
| **(2)Current Assets** | | | |
| (a) Current Investments | | | |
| (b) Inventories | C-11 | 101,736,553.37 | 54,833,776.72 |
| (c) Trade Receivables | C-12 | 73,348,029.12 | 51,052,023.94 |
| (d) Cash and Cash Equivalents | C-13 | 1,219,800.84 | 3,158,506.99 |
| (e) Short-Term Loans and Advances | C-14 | 10,795,216.19 | 11,092,176.00 |
| (f) Other Current Assets | C-15 | 6,189,667.03 | 3,224,802.03 |
| **TOTAL** | | **293,602,313.60** | **203,181,773.18** |

See accompanying notes to the financial statements

**For, Pradeep K. Singhi & Associates**
**Chartered Accountants**
**PRADEEP KUMAR SINGHI**
**PARTNER**
**M. No. 200/24612**
**Firm Reg. No.: 126027W**

**PLACE :SURAT**
**DATE :27-7-2012**

**For & On behalf Board of Directors**

Ketan Zota - Director
Himanshu Zota - Director

# ZOTA HEALTH CARE LTD. (CONSOLIDATED)

## PROFIT & LOSS STATEMENT AS AT 31ST MARCH, 2012

| PARTICULARS | Note No. | Year Ended 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|---|
| Revenue from Operations | C-16 | 381,429,724.59 | 250,524,986.00 |
| Other Incomes | C-17 | 272,068.50 | 52,135.00 |
| Total Revenue | | 381,701,793.09 | 250,577,121.00 |
| Expenses: | | | |
| Cost of Materials Consumed | C-18 | 59,941,469.52 | - |
| Purchases of Stock-in-Trade | | 239,182,782.51 | 162,644,413.00 |
| Changes in Inventories of Stock-in-Trade Work-in-Progress and Stock-in-Trade | C-19 | (34,910,858.74) | 898,146.52 |
| Employee Benefit Expenses | C-20 | 23,333,480.00 | 16,245,871.00 |
| Finance Costs | C-21 | 5,051,264.84 | 3,945,051.00 |
| Depreciation and Amortization Expense | M-9 & M-10 &M-7 | 13,872,379.00 | 1,632,530.00 |
| Other Expenses | C-22 | 45,376,450.74 | 34,696,758.20 |
| Total Expenses | | 351,846,967.87 | 220,062,769.72 |
| Profit before Exceptional and Extraordinary Items and Tax (V - VII) | | 29,854,825.22 | 30,514,351.28 |
| Exceptional Items | | - | - |
| Profit before Extraordinary Items and Tax (VIII - IX) | | 29,854,825.22 | 30,514,351.28 |
| Extra Ordinary Items | | - | - |
| Profit before Tax (X - XI) | | 29,854,825.22 | 30,514,351.28 |
| Tax Expense: | | | |
| (1) Current tax | | 6,227,999.00 | 10,188,206.00 |
| (1.1) IT Depreciation created short | | | 4,270.00 |
| (2) Provision for Deferred Tax | | 3,630,876.00 | 84,424.00 |
| Profit/ (Loss) for the period from Continuing Operations (XII - XIII) | | 19,995,950.22 | 20,237,451.28 |
| Profit/Loss from Discontinuing Operations | | - | - |
| Tax Expense of Discontinuing Operations | | - | - |
| Profit/ (Loss) from Discontinuing Operations (after Tax) (XV - XVI) | | - | - |
| Profit/ (Loss) for the Period (XIV + XVII) | | 19,995,950.22 | 20,237,451.28 |
| Earnings Per Equity Share | | | |
| (1) Basic | | 2.00 | 3.04 |
| (2) Diluted | | | |

See accompanying notes to the financial statements

**For, Pradeep K. Singhi & Associates**
**Chartered Accountants**
**PRADEEP KUMAR SINGHI**
**PARTNER**
**M. No. 200/24612**
**Firm Reg. No.: 126027W**

**PLACE :SURAT**
**DATE :27-07-2012**

**For & On behalf Board of Directors**

Ketan Zota - Director
Himanshu Zota - Director

# ZOTA HEALTH CARE LTD. (CONSOLIDATED)

## ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| NOTE # C-3 | | |
| Share Capital : | | |
| Authorised Share Capital<br>15000000 Equity Shares of Rs. 10/- each<br>(Pre. Yr. 10000000 Equity Shares of Rs. 10/- each) | 150,000,000.00 | 100,000,000.00 |
| Issued, Subscribed and Paid up<br>9974550 Equity Shares of Rs. 10/- each<br>(Pre. Yr. 6649700 Equity Shares of Rs. 10/- each) | 99,745,500.00 | 66,497,000.00 |
| | 99,745,500.00 | 66,497,000.00 |

A. Reconciliation of the number of shares at the beginning & end of the Reporting Period :

| Authorised Shares | No.of Shares | |
|---|---|---|
| | 31st March.2012 | 31st March.2011 |
| Previous Year | 10,000,000.00 | 5,000,000.00 |
| Incresed by | 5,000,000.00 | 5,000,000.00 |
| Current Year | 15,000,000.00 | 10,000,000.00 |
| Issued, Subscribed and fully paid | No.of Shares | |
| | 31st March.2012 | 31st March.2011 |
| Number of shares at the beginning | 6,649,700.00 | 4,160,400.00 |
| Add : Addition during the year | 3,324,850.00 | 2,489,300.00 |
| Number of shares at the end | 9,974,550.00 | 6,649,700.00 |

**B** Shares held by each shareholder holding more than 5% shares, specifying the number of shares held :

| Name | No.of Shares with Sharing Ratio | | | |
|---|---|---|---|---|
| | 31st March.2012 | | 31st March.2011 | |
| | No. of Share | % | No. of Share | % |
| Anila K.Zota | 707292 | 7.09 | 471528 | 7.09 |
| Himanshu M. Zota | 1563750 | 15.68 | 1042500 | 15.68 |
| Kamlesh R.Zota | 957690 | 9.60 | 638460 | 9.60 |
| Ketan C.Zota | 1470510 | 14.74 | 980340 | 14.74 |
| Ketan C.Zota(Huf) | 666000 | 6.68 | 444000 | 6.68 |
| Manisha K.Zota | 819180 | 8.21 | 546120 | 8.21 |
| Manukant C. Zota | 2010204 | 20.15 | 1340136 | 20.15 |
| Varsha H.Zota | 568764 | 5.70 | 379176 | 5.70 |

C.Aggregate number and class of shares alloted as fully paid up by way of bonus shares :

| Year | Bonus Equity Shares (No.) |
|---|---|
| F.Y. 07-08 | Nil |
| F.Y. 08-09 | 1842300 |
| F.Y. 09-10 | 2080200 |
| F.Y. 10-11 | 2092700 |
| F.Y. 11-12 | 3324850 |

| NOTE # C-4 | ₹. | ₹. |
|---|---|---|
| Reserves and Surplus : | | |
| (a) Securities Premium Reserve | | |
| As per last Balance Sheet | 33,444,000.00 | 35,694,000.00 |
| Less : Bonus Share Issued | 12,248,500.00 | 2,250,000.00 |
| | 21,195,500.00 | 33,444,000.00 |

# ZOTA HEALTH CARE LTD. (CONSOLIDATED)

## ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| NOTE # C-4 | | |
| Reserves and Surplus : | | |
| (b) Surplus i.e. Balance in the Statement of Profit & Loss | | |
| As per last Balance Sheet | 21,062,733.29 | 19,502,282.29 |
| Net Profit Addition during the year | 19,995,950.22 | 20,237,451.00 |
| Less : Bonus Share Issued | 21,000,000.00 | 18,677,000.00 |
| Less : Proposed Dividend | 9,974,550.00 | - |
| Less : Tax on Dividend | 1,618,121.37 | - |
| | 8,466,012.14 | 21,062,733.29 |
| | 29,661,512.14 | 54,506,733.29 |
| NOTE # C-5 | | |
| Long-Term Borrowings | | |
| Term Loans | | |
| - From Axis Bank Term Loan (H.O) | 14,779,800.00 | - |
| ( Term Loan is secured by hypothecation on charge on entire fixed assets of the company. including Plant and Machinery ( Present & Future)) | | |
| Less:- Interest Accrued and Due on Borrowings | 179,800.00 | |
| | 14,600,000.00 | - |
| - From Axis Bank Term Loan (SEZ) | 14,982,468.00 | 21,702,054.00 |
| Present & Future) of the Company and Personal Guarantee of all the Directors and Property owners) | | |
| Less:- Interest Accrued and Due on Borrowings | 183,540.00 | 243,066.00 |
| | 14,798,928.00 | 21,458,988.00 |
| Loans and advances from Related Parties | 10,809,152.00 | 9,032,649.00 |
| | 40,208,080.00 | 30,491,637.00 |
| NOTE # C-6 | | |
| Short-Term Borrowings | | |
| Other Loans and Advances | | |
| - Cash Credit Facilities (Axis Bank) | 19,535,145.00 | - |
| ( Cash Credit Facilities is hypothecated by First Charge on the entrie Current Assets ( Present & Future) of the Company and Personal Guarantee of all the Directors and Property owners) | | |
| | 19,535,145.00 | - |
| NOTE # C-7 | | |
| Other Current Liabilities | | |
| Interest Accrued and Due on Borrowings | 363,340.00 | 243,066.00 |
| Professional Tax Payable | 800.00 | 1,000.00 |
| Provision for Central Sales Tax | 454,739.00 | 378,244.00 |
| Provision for TDS payable | 442,970.00 | 393,402.00 |
| Other Payables | | |
| Security Deposit & Advance: | 3,262,273.00 | 3,057,913.00 |
| Advance from Customers | 10,403,307.40 | 165,739.40 |
| | 14,927,429.40 | 4,239,364.40 |

# ZOTA HEALTH CARE LTD. (CONSOLIDATED)

## ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| NOTE # C-8 | | |
| Short-Term Provisions | | |
| Provision for Employee Benefits | | |
| Empoyees Professional Tax | 10,990.00 | 8,990.00 |
| ESI Payable | 49,918.00 | 51,543.00 |
| Provident Fund Payable | 99,676.00 | 63,894.00 |
| Remuneration Payable | 249,000.00 | 197,300.00 |
| Salary Expense Payable | 1,812,207.00 | 1,325,981.00 |
| Others | | |
| Expenses payable | 954,512.00 | 470,153.00 |
| Provision for Income Tax | 6,227,999.00 | 10,188,206.00 |
| Provision for Proposed Dividend | 9,974,550.00 | - |
| Provision for Dividend Distribution Tax | 1,618,121.37 | - |
| | 20,996,973.37 | 12,306,067.00 |
| NOTE # C-9 | | |
| Non-Current Investments | | |
| Investments in Equity Instruments | | |
| Prime Co Op Bank (Non-Trade Investment) | 100.00 | 100.00 |
| Other Investment | | |
| Axis Bank Fixed Deposit | 644,081.00 | 601,466.00 |
| | 644,181.00 | 601,566.00 |
| NOTE # C-10 | | |
| Long-Term Loans and Advances | | |
| Security Deposits | | |
| Thakorbhai N Patel(deposit) | - | 123,000.00 |
| Dakshin Gujarat Vij Co Ltd | 1,047,499.73 | 1,002,462.00 |
| Gas Indian Oil(Mitali Gas) | 3,000.00 | 3,000.00 |
| GEB Deposit | 20,538.00 | 20,538.00 |
| GS1 India | 2,000.00 | - |
| NSDL Database Management System | 2,000.00 | 2,000.00 |
| | 1,075,037.73 | 1,151,000.00 |
| NOTE # C-11 | | |
| Inventories | | |
| Raw Materials | 6,987,594.00 | 550,984.09 |
| Work-in-Progress | 3,029,378.00 | 89,990.00 |
| Finished Goods | 9,673,902.0 | - |
| Stock-in-Trade (in respect of goods acquired for trading) | 79,220,765.37 | 53,983,808.63 |
| Others | | |
| Goods in Transit | 1,360,000.00 | 208,994.00 |
| Promotional Expenses | 1,190,248.00 | - |
| Printing & Stationery Expenses | 219,585.00 | - |
| Packing Materials | 55,081.00 | - |
| | 101,736,553.37 | 54,833,776.72 |
| Mode of Valuation. | | |
| Raw Materials : Valued at Cost. | | |

# ZOTA HEALTH CARE LTD. (CONSOLIDATED)

## ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| Inventories | | |
| Mode of Valuation. | | |
| Finished Goods & WIP : valued at Cost or Net Realisable value whichever is less as per AS 2 issued by Institute of Chartered Accountants of India. | | |
| Stock in Trade (in respect of goods acquired for trading): Valued at Cost . | | |
| Other Inventories: Valued at Cost . | | |
| NOTE # C-12 | | |
| Trade Receivables | | |
| Unsecured, Considered Good | | |
| - Outstanding for a period exceeding six months | 10,187,570.98 | 5,616,335.02 |
| - Others | 63,160,458.14 | 45,435,688.92 |
| | 73,348,029.12 | 51,052,023.94 |
| NOTE # C-13 | | |
| Cash and Cash Equivalents | | |
| Balance with Banks | | |
| Axis Bank Ltd | 889,582.00 | 986,034.44 |
| Axis Bank (CC A/c) | - | 1,538,185.54 |
| State Bank Of India | 140,400.00 | 326,025.00 |
| Axis Bank Ltd Current A/c.-SEZ | 27,496.84 | 72,795.01 |
| Cash on Hand | 145,614.00 | 230,045.00 |
| Cash on Hand-SEZ | 16,708.00 | 5,422.00 |
| | 1,219,800.84 | 3,158,506.99 |
| NOTE # C-14 | | |
| Short-Term Loans and Advances | | |
| Others | | |
| Prepaid Insurance Premium | 47,445.00 | 81,712.00 |
| Advance to Creditors | 54,886.00 | 222,517.00 |
| Advance Income Tax | 9,500,000.00 | 10,700,000.00 |
| Advance to Employee | 30,101.00 | 83,831.00 |
| Advance Travelling Expenses | 20,000.00 | - |
| Income Tax Assessment (2008-09) | 600,000.00 | - |
| Income Tax Refund (A.Y.-11-12) | 515,910.00 | - |
| TDS Receiveable | 26,874.19 | 4,116.00 |
| | 10,795,216.19 | 11,092,176.00 |
| NOTE # C-15 | | |
| Other Current Assets | | |
| Interest Subsidy (District Industrial Centre) | 2,109,825.00 | - |
| Capital Subsidy Receivable | 1,500,000.00 | - |
| Miscellaneous Expenditure | | |
| Opening Balance of Pre-Op.Expenses | 3,224,802.03 | 643,857.00 |
| Add : Addition during the year | - | 2,580,945.03 |
| Less : Written of 1/5 Transfer to Profit & Loss A/c | 644,960.00 | - |
| | 2,579,842.03 | 3,224,802.03 |
| | 6,189,667.03 | 3,224,802.03 |

# ZOTA HEALTH CARE LTD. (CONSOLIDATED)

## ANNEXURES TO THE PROFIT & LOSS STATEMENT AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| NOTE # C-16 | | |
| Revenue From Operations | | |
| Sale of Products | 380,768,676.00 | 250,467,791.00 |
| Scrap Sales Income | 21,419.00 | |
| Other Operating Revenues | | |
| Income from damaged goods | 6,900.00 | 10,000.00 |
| Income Form Exchang Rate Diff. | 25,516.00 | |
| Vatav kasar | 607,213.59 | 47,195.00 |
| | 381,429,724.59 | 250,524,986.00 |
| NOTE # C-17 | | |
| Other Incomes | | |
| Interest Income | | |
| Bank FD Interest | 152,651.00 | 41,154.00 |
| From customer | 3,333.58 | 10,809.00 |
| Interest Income For.GEB deposite | 100,083.92 | |
| Other Non-Operating Income | | |
| Commmission Income | 16,000.00 | - |
| Rounded Off | - | 172.00 |
| | 272,068.50 | 52,135.00 |
| NOTE # C-18 | | |
| Cost of Materials Consumed: | | |
| Raw Materials | | |
| Opening Stock | 849,968.09 | - |
| Add: Purchase Less Return | 70,468,473.43 | - |
| | 71,318,441.52 | - |
| Less: Closing Stock | 11,376,972.00 | - |
| | 59,941,469.52 | - |
| NOTE # C-19 | | |
| Changes in Inventories of Stock-in-Trade | | |
| Opening Stock | 53,983,808.63 | 54,881,955.15 |
| Less: Closing Stock | 88,894,667.37 | 53,983,808.63 |
| | (34,910,858.74) | 898,146.52 |
| NOTE # C-20 | | |
| Employee Benefit Expenses | | |
| Salaries and Wages | 11,421,149.00 | 8,560,614.00 |
| Contribution to PF and Other Funds | | |
| EPF-Employer Contribution | 514,101.00 | 281,172.00 |
| ESI-Employer Contribution | 400,780.00 | 330,538.00 |
| Staff Welfare Expenses | | |
| Conveyance and Travelling Expense | 5,365,995.00 | 4,066,211.00 |
| Education Allowance | 273,164.00 | 110,464.00 |
| Fixed working allowance | 1,613,477.00 | 871,341.00 |
| HRA | 2,914,536.00 | 1,858,627.00 |
| Kit Allowance | 266,672.00 | 118,723.00 |
| Staff Welfare Expenses | 63,825.00 | - |

# ZOTA HEALTH CARE LTD. (CONSOLIDATED)

## ANNEXURES TO THE PROFIT & LOSS STATEMENT AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| Staff Welfare Expenses | | |
| Special Allowance | 195,200.00 | - |
| Uniform Allowance | 149,720.00 | 36,662.00 |
| Washing Allowance | 48,119.00 | 11,519.00 |
| Production Incentive | 106,742.00 | - |
| | 23,333,480.00 | 16,245,871.00 |
| NOTE # C-21 | | |
| Finance Costs | | |
| Bank Charges | 418,712.84 | 301,049.00 |
| Bank Interest | 3,489,432.00 | 2,520,023.00 |
| Interest On TDS | 3,987.00 | - |
| Interest On Unsecured Loans | 1,139,133.00 | 1,123,212.00 |
| Other Interest | - | 767.00 |
| | 5,051,264.84 | 3,945,051.00 |
| NOTE # C-22 | | |
| Other Expenses | | |
| Direct Expenses | | |
| Entry Tax | 82,680.00 | 86,006.00 |
| Freight Expenses | 555,751.68 | 256,444.00 |
| Hamali Expense | 45,768.00 | 18,454.00 |
| Lab Testing Expenses | 168,205.00 | - |
| Consumption Packing Materials | 1,221,960.00 | 568,826.00 |
| Packing Job Work Expenses | 651,155.00 | 118,824.00 |
| Purchase Tax | 1,946,166.72 | 1,284,161.00 |
| Transporation Expense | 4,824,117.00 | 2,632,918.00 |
| Vat Expenses | 920,529.00 | 489,644.00 |
| Electricity Light Bill Expense | 2,246,935.52 | 388,397.00 |
| Factory Maintenance Expenses | 382,911.90 | - |
| Water Charges | 71,639.00 | - |
| Diesel Expense for Boiler | 260,723.00 | - |
| | 13,378,541.82 | 5,843,674.00 |
| Administrartive and General Expenses | | |
| Audit and Consultancy Fees | 224,720.00 | 90,998.00 |
| Clearing and Forwarding Charges | 362,142.00 | 187,859.00 |
| Commission Expense | 41,450.00 | - |
| Computer Repairs and Maintenance Expenses | 147,151.00 | 115,870.00 |
| Conference Expense | - | 1,252,699.00 |
| Consultancy Charges | 2,867,508.00 | 2,190,861.00 |
| Conveyance Expense | 18,334.00 | - |
| Cylinder Charges | 12,900.00 | - |
| Diesel Expenses | 87,320.00 | 75,752.00 |
| Directors Remuneration | 3,600,000.00 | 3,180,000.00 |
| House Keeping Expenses | 867,186.00 | - |
| Insurance Premium | 196,451.00 | 64,687.00 |
| Legal Expense | 858,850.00 | 889,180.00 |
| Loss on Sale of Fixed Assets | - | 41,140.00 |
| Loss on Transit of Goods | 67,358.00 | 3,154.00 |
| Membership Fees | 106,530.00 | - |

# ZOTA HEALTH CARE LTD. (CONSOLIDATED)

## ANNEXURES TO THE PROFIT & LOSS STATEMENT AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| Administrartive and General Expenses | . | . |
| Municipal Tax | 127,834.00 | 227,359.00 |
| Office Equipment Maintenance | 40,766.00 | 141,110.00 |
| Office Miscellaneous Expense | 385,010.00 | 175,103.00 |
| Office/Building Repairs and Maintenance | 354,171.00 | 198,654.00 |
| PF Fund Administration Charges | 66,574.00 | 35,815.00 |
| Post And Courier Charges | 2,022,851.00 | 2,418,113.00 |
| Prelimanary Expenses | 644,960.00 | |
| Printing and Stationery Expense | 785,084.00 | 1,340,823.00 |
| Product Approval Charges | 230,876.00 | 47,508.00 |
| Professional Tax | 2,400.00 | 3,030.00 |
| Rent Expense | 164,000.00 | 123,000.00 |
| Rounded off | 890.51 | - |
| Safety Material Expense | 72,351.00 | - |
| Security Service Charges | 78,000.00 | - |
| Service Charges | 146,286.57 | - |
| Shop Expense | 372,053.00 | 119,882.00 |
| Shop Maintenance Expense | 73,600.00 | 77,125.00 |
| Telephone and Mobile Bill Expense | 276,264.00 | 249,713.00 |
| Trademark Registartion Expense | 224,710.00 | 25,000.00 |
| Travelling Expense | 451,252.00 | 501,038.00 |
| Vehicle Maintenance Expense | 23,732.00 | 10,875.00 |
| Website Renewal Charges | 18,530.00 | 20,736.00 |
| Written Off Expenese | 116,256.00 | |
| | 16,136,351.08 | 13,807,084.00 |
| Selling and Distribution Expenses | | |
| Advertisement Expense | 1,892,345.00 | 2,682,680.00 |
| Cash and Trade Discount | 2,881,212.91 | 1,772,732.20 |
| Commission on Sales | 4,647,286.00 | 4,979,582.00 |
| Freight on Sales | 2,977,585.57 | 2,416,110.00 |
| Promotional Expenses | 1,151,567.00 | 1,650,418.00 |
| Turnover Cash Discount | 1,249,461.36 | 612,478.00 |
| | 14,799,457.84 | 14,114,000.20 |
| Disallowable Expenses | 1,061,000.00 | 932,000.00 |
| Charity and Donation Expense | 100.00 | - |
| GST Penalty | 1,000.00 | - |
| Income Tax Expense | 1,062,100.00 | 932,000.00 |
| | 45,376,450.74 | 34,696,758.20 |

**NOTE # M-9 Non-Current Assets (Domestic)**

**ASSTT.YEAR = 2012-2013** **ACCTT.YEAR- 2011-2012**

**Tangible Assets as on 31st March 2012.**

| SR. No. | PARTICULARS | GROSS BLOCK | | | | DEPERCIATION BLOCK | | | | NET BLOCK | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | COST ON 01.04.2011 | ADDITIONS DURING THE YEAR | SALE DISPOSAL DURING THE YEAR | TOTAL AS ON 31.03.2012 | UPTO 01.04.2011 | FOR THE YEAR | ADJUSTMENT | UPTO 31.03.2012 | NET CARRYING AMOUNT AS ON 31.03.2012 | NET CARRYING AMOUNT AS ON 31.03.2011 |
| 1 | Land | . | . | . | . | . | . | . | . | . | . |
| | Plot at Bhagvatinagar | 938.529 | --- | --- | 938.529 | - | - | - | | 938,529 | 938,529 |
| | Plot Land (Hoiliwala Industrial area) | 322.873 | --- | --- | 322.873 | - | - | - | | 322,873 | 322,873 |
| 2 | Buildings | | | | | | | | | | |
| | Zota House - Sagrampura-Office | 2.292.746 | --- | --- | 2.292.746 | 359,407 | 96,666 | - | 456,072 | 1,836,674 | 1,933,340 |
| 3 | Office Equipments | 1.573.063 | 97,419 | --- | 1,670,482 | 456,100 | 166,668 | - | 622,768 | 1,047,714 | 1,116,963 |
| 4 | Furniture & Fixtures | 2,581,858 | 321,086 | --- | 2,902,944 | 1,291,856 | 278,018 | - | 1,569,874 | 1,333,070 | 1,290,002 |
| 5 | Computers | 1,392,064 | 312,950 | --- | 1,705,014 | 930,749 | 251,132 | - | 1,181,881 | 523,133 | 461,315 |
| 6 | Tempo Vehicle (Maximo-Mahin) | 350,500 | | | 350,500 | 59,633 | 87,260 | - | 146,893 | 203,607 | 290,867 |
| | Total | 21,395,802 | 963,474 | --- | 22,359,276 | 4,986,367 | 1,496,571 | - | 6,482,936 | 15,876,340 | 16,409,437 |
| 7 | Brands / Trademarks | 2,456,935 | 23,479,500 | --- | 25,936,435 | 1,101,421 | 3,884,499 | - | 4,985,920 | 20,950,515 | 1,355,514 |
| 8 | Copyright and Patents | 455,631 | 1,035,763 | --- | 1,491,394 | 42,992 | 129,367 | - | 172,359 | 1,319,035 | 412,639 |
| | Total | 2,912,566 | 24,515,263 | --- | 27,427,829 | 1,144,413 | 4,013,866 | - | 5,158,279 | 22,269,550 | 1,768,153 |

# ZOTA HEALTH CARE LTD. (DOMESTIC)

## BALANCE SHEET FOR THE YEAR ENDED : 31-3-2012

(All Amounts in ₹.)

| Particular's | Note No. | Year Emded 31st March.2012 | Year Emded 31st March.2011 |
|---|---|---|---|
| I.EQUITY AND LIABILITIES | | | |
| (1)Shareholder's Funds | | | |
| (a) Share Capital | M-3 | 99,745,500.00 | 66,497,000.00 |
| (b) Reserves and Surplus | M-4 | 42,662,478.68 | 54,506,733.29 |
| (c) Money received against Share Warrants | | - | - |
| (2)Share Application Money pending allotment | | - | - |
| (3)Non-Current Liabilities | | | |
| (a) Long-Term Borrowings | M-5 | 25,409,152.00 | 9,032,649.00 |
| (b) Deferred Tax Liabilities (Net) | | 1,280,291.00 | 433,774.00 |
| (c) Other Long Term Liabilities | | - | - |
| (d) Long-Term Provisions | | - | - |
| (4)Current Liabilities | | | |
| (a) Short-Term Borrowings | M-6 | 19,535,145.00 | - |
| (b) Trade Payables | | 53,024,738.06 | 32,594,413.36 |
| (c) Other Current Liabilities | M-7 | 4,625,393.40 | 3,996,298.40 |
| (d) Short-Term Provisions | M-8 | 20,369,558.37 | 12,306,067.00 |
| TOTAL | | 266,652,256.51 | 179,366,935.05 |
| II.ASSETS | | | |
| (1)Non-Current Assets | | | |
| (a) Fixed Assets | | | |
| (i) Tangible Assets | M-9 | 12991,952.00 | 13,359,134.00 |
| (ii) Intangible Assets | M-10 | 22,269,549.52 | 1,768,153.00 |
| (iii) Capital work-in-progress | | 490,077.00 | 490,077.00 |
| (iv) Intangible assets under development | | - | - |
| (b) Non-Current Investments | M-11 | 67,832,958.31 | 44,465,317.50 |
| (c) Deferred Tax Assets (Net)- | | - | - |
| (d) Long-Term Loans and Advances | M-12 | 168,430.00 | 291,430.00 |
| (e) Other Non-Current Assets | | - | - |
| (2)Current Assets | | | |
| (a) Current Investments | | - | - |
| (b) Inventories | M-13 | 80,685,679.37 | 53,983,808.63 |
| (c) Trade Receivables | M-14 | 70,309,368.12 | 50,989,355.94 |
| (d) Cash and Cash Equivalents | M-15 | 1,175,596.00 | 3,080,289.98 |
| (e) Short-Term Loans and Advances | M-16 | 10,728,646.19 | 10,939,369.00 |
| (f) Other Current Assets | | | |
| TOTAL | | 266,652,256.51 | 179,366,935.05 |

See accompanying notes to the financial statements

**For, Pradeep K. Singhi & Associates**
**Chartered Accountants**
**PRADEEP KUMAR SINGHI**
**PARTNER**
**M. No. 200/24612**
**Firm Reg. No.: 126027W**

**For & On behalf Board of Directors**

**PLACE :SURAT**
**DATE :27-07-2012**

Ketan Zota - Director
Himanshu Zota - Director

# ZOTA HEALTH CARE LTD. (DOMESTIC)

## PROFIT & LOSS STATEMENT FOR THE YEAR ENDED : 31-3-2012

(All Amounts in ₹.)

| | Particular's | Note No. | Year Ended 31st March.2012 | Year Ended 31st March.2011 |
|---|---|---|---|---|
| I. | Revenue from Operations | M-17 | 320,167,150.76 | 250,524,986.00 |
| II. | Other Incomes | M-18 | 171,984.58 | 52,135.00 |
| V. | **Total Revenue** | | **320,339,135.34** | **250,577,121.00** |
| VI. | Expenses: | | | |
| | Cost of Materials Consumed- | | - | - |
| | Purchases of Stock-in-Trade | | 239,182,782.51 | 162,644,413.00 |
| | Changes in Inventories of Stock-in-Trade | M-19 | (25,236,956.74) | 898,146.52 |
| | Employee Benefit Expenses | M-20 | 19,200,644.00 | 16,245,871.00 |
| | Finance Costs | M-21 | 4,575,922.24 | 3,945,051.00 |
| | Depreciation and Amortization Expense | M9 & M10 | 5,247,103.00 | 1,632,530.00 |
| | Other Expenses | M-22 | 37,298,207.57 | 34,696,758.20 |
| VII. | **Total Expenses** | | **280,267,702.58** | **220,062,769.72** |
| VIII. | Profit before Exceptional and Extraordinary Items and Tax (V - VII) | | 40,071,432.76 | 30,514,351.28 |
| IX. | Exceptional Items | | - | - |
| X. | Profit before Extraordinary Items and Tax (VIII - IX) | | 40,071,432.76 | 30,514,351.28 |
| XI. | Extra Ordinary Items | | - | - |
| XII. | Profit before Tax (X - XI) | | 40,071,432.76 | 30,514,351.28 |
| XIII. | Tax Expense: | | | |
| | (1) Current tax | | 6,227,999.00 | 10,188,206.00 |
| | (1.1) I.T.Provision Created Short/ excess | | - | 4,270.00 |
| | (2) Provision for Deferred Tax | | 846,517.00 | 84,424.00 |
| XIV. | Profit/ (Loss) for the period from Continuing Operations (XII - XIII) | | 32,996,916.76 | 20,237,451.28 |
| XV. | Profit/Loss from Discontinuing Operations | | - | - |
| XVI. | Tax Expense of Discontinuing Operations | | - | - |
| XVII | Profit/ (Loss) from Discontinuing Operations (after Tax) (XV-XVI) | | - | - |
| | Profit/ (Loss) for the Period (XIV + XVII) | | 32,996,916.76 | 20,237,451.28 |
| | Earnings Per Equity Share | | | |
| | (1) Basic | | 3.31 | 3.04 |
| | (2) Diluted | | | |

See accompanying notes to the financial statements

**For, Pradeep K. Singhi & Associates**
**Chartered Accountants**
**PRADEEP KUMAR SINGHI**
**PARTNER**
**M. No. 200/24612**
**Firm Reg. No.: 126027W**

**For & On behalf Board of Directors**

**PLACE :SURAT**
**DATE :27-07-2012**

Ketan Zota - Director
Himanshu Zota - Director

# ZOTA HEALTH CARE LTD. (DOMESTIC)

## ANNEXURES TO THE BALANCE SHEET BALANCE SHEET AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| NOTE # M-3 | | |
| Share Capital : | | |
| Authorised Share Capital<br>15000000 Equity Shares of Rs. 10/- each<br>(Pre. Yr. 10000000 Equity Shares of Rs. 10/- each) | 150,000,000.00 | 100,000,000.00 |
| Issued, Subscribed and Paid up<br>9974550 Equity Shares of Rs. 10/- each<br>(Pre. Yr. 6649700 Equity Shares of Rs. 10/- each) | 99,745,500.00 | 66,497,000.00 |
| | 99,745,500.00 | 66,497,000.00 |

**A** Reconciliation of the number of shares at the beginning & end of the Reporting Period :

| Authorised Shares | No. of Shares | |
|---|---|---|
| | 31st March.2012 | 31st March.2011 |
| Previous Year | 10,000,000.00 | 5,000,000.00 |
| Incresed by | 5,000,000.00 | 5,000,000.00 |
| Current Year | 15,000,000.00 | 10,000,000.00 |
| Issued, Subscribed and fully paid | No. of Shares | |
| | 31st March.2012 | 31st March.2011 |
| Number of shares at the beginning | 6,649,700.00 | 4,160,400.00 |
| Add : Addition during the year | 3,324,850.00 | 2,489,300.00 |
| Number of shares at the end | 9,974,550.00 | 6,649,700.00 |

**B** Shares held by each shareholder holding more than 5% shares, specifying the number of shares held :

| Name | No.of Shares with Sharing Ratio | | | |
|---|---|---|---|---|
| | 31st March.2012 | | 31st March.2011 | |
| | No. of Share | % | No. of Share | % |
| Anila K.Zota | 707292 | 7.09 | 471528 | 7.09 |
| Himanshu M. Zota | 1563750 | 15.68 | 1042500 | 15.68 |
| Kamlesh R.Zota | 957690 | 9.60 | 638460 | 9.60 |
| Ketan C.Zota | 1470510 | 14.74 | 980340 | 14.74 |
| Ketan C.Zota(Huf) | 666000 | 6.68 | 444000 | 6.68 |
| Manisha K.Zota | 819180 | 8.21 | 546120 | 8.21 |
| Manukant C. Zota | 2010204 | 20.15 | 1340136 | 20.15 |
| Varsha H.Zota | 568764 | 5.70 | 379176 | 5.70 |

**C** Aggregate number and class of shares alloted as fully paid up by way of bonus shares :-

| Year | Bonus Equity Shares (No.) |
|---|---|
| F.Y. 07-08 | Nil |
| F.Y. 08-09 | 1842300 |
| F.Y. 09-10 | 2080200 |
| F.Y. 10-11 | 2092700 |
| F.Y. 11-12 | 3324850 |

| NOTE # M-4`` | ₹. | ₹. |
|---|---|---|
| Reserves and Surplus : | | |
| (a) Securities Premium Reserve | | |
| As per last Balance Sheet | 33,444,000.00 | 35,694,000.00 |
| Less : Bonus Share Issued | 12,248,500.00 | 2,250,000.00 |
| | 21,195,500.00 | 33,444,000.00 |

# ZOTA HEALTH CARE LTD. (DOMESTIC)

## ANNEXURES TO THE BALANCE SHEET BALANCE SHEET AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| (b) Surplus i.e. Balance in the Statement of Profit & Loss | | |
| As per last Balance Sheet | 21,062,733.29 | 19,502,282.29 |
| Net Profit Addition during the year | 32,996,916.76 | 20,237,451.00 |
| Less : Bonus Share Issued | 21,000,000.00 | 18,677,000.00 |
| Less : Proposed Devidend | 9,974,550.00 | - |
| Less : Tax on Devidend | 1,618,121.37 | - |
| | 21,466,978.68 | 21,062,733.29 |
| | 42,662,478.68 | 54,506,733.29 |
| NOTE # M-5 | | |
| Long-Term Borrowings | | |
| Term Loans | | |
| - From Axis Bank Term Loan | 14,779,800.00 | - |
| ( Term Loan is secured by hypothecation on charge on entire fixed assets of the company. including Plant and Machinery ( Present & Future)) | | |
| Less :- Interest Accrued and Due on Borrowings | 179,800.00 | - |
| | 14,600,000.00 | |
| Loans and advances from Related Parties & Share holders | 10,809,152.00 | 9,032,649.00 |
| | 25,409,152.00 | 9,032,649.00 |
| NOTE # M-6 | | |
| Short-Term Borrowings | | |
| Other Loans and Advances | | |
| - Cash Credit Facilities (Axis Bank) | 19,535,145.00 | - |
| ( Cash Credit Facilities is hypothecated by First Charge on the entrie Current Assets ( Present & Future) of the Company and Personal Guarantee of all the Directors and Property owners) | | |
| | 19,535,145.00 | - |
| NOTE # M-7 | | |
| Other Current Liabilities | | |
| Interest Accrued and Due on Borrowings | 179,800.00 | - |
| Professional Tax Payable | 800.00 | 1,000.00 |
| Provision for Central Sales Tax | 454,739.00 | 378,244.00 |
| Provision for TDS payable | 406,024.00 | 393,402.00 |
| Other Payables | | |
| Security Deposits | 3,262,273.00 | 3,057,913.00 |
| Advance from Customers | 321,757.40 | 165,739.40 |
| | 4,625,393,40 | 3,996,298.40 |
| NOTE # M-8 | | |
| Short-Term Provisions | | |
| Provision for Employee Benefits | | |
| Empoyees Professional Tax | 8,880.00 | 8,990.00 |
| ESI Payable | 30,616.00 | 51,543.00 |
| Provident Fund Payable | 55,638.00 | 63,894.00 |
| Remuneration Payable | 249,000.00 | 197,300.00 |
| Salary Expense Payable | 1,468,505.00 | 1,325,981.00 |

# ZOTA HEALTH CARE LTD. (DOMESTIC)

## ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| NOTE # M-8 | | |
| Short-Term Provisions | | |
| Others | | |
| Expenses payable | 736,249.00 | 470,153.00 |
| Provision for Income Tax | 6,227,999.00 | 10,188,206.00 |
| Provision for Proposed Dividend | 9,974,550.00 | |
| Provision for Dividend Distribution Tax | 1,618,121.37 | |
| | 20,369,558.37 | 12,306,067.00 |
| NOTE # M-11 | | |
| Non-Current Investments | | |
| Investments in Equity Instruments | | |
| Prime Co Op Bank (Non-Trade Investment) | 100.00 | 100.00 |
| Other Investment | | |
| Zota Healthcare Ltd (SEZ) | 67,188,777.31 | 43,863,751.50 |
| Axis Bank Fixed Deposit | 644,081.00 | 601,466.00 |
| | 67,832,958.31 | 44,465,317.50 |
| NOTE # M-12 | | |
| Long-Term Loans and Advances | | |
| Security Deposits | | |
| Dakshin Gujarat Vij Co Ltd | 168,430.00 | 168,430.00 |
| Thakorbhai N Patel | - | 123,000.00 |
| | 168,430.00 | 291,430.00 |
| NOTE # M-13 | | |
| Inventories | | |
| Stock-in-Trade (in respect of goods acquired for trading) | 79,220,765.37 | 53,983,808.63 |
| Others | 1,464,914.00 | - |
| | 80,685,679.37 | 53,983,808.63 |
| Mode of Valuation. | | |
| Stock in Trade (in respect of goods acquired for trading): Valued at Cost . | | |
| NOTE # M-14 | | |
| Trade Receivables | | |
| Unsecured, Considered Good | | |
| - Outstanding for a period exceeding six months | 7,783,587.98 | 5,616,335.02 |
| - Others | 62,525,780.14 | 45,373,020.92 |
| | 70,309,368.12 | 50,989,355.94 |
| NOTE # M-15 | | |
| Cash and Cash Equivalents | | |
| Balance with Banks | | |
| Axis Bank Ltd | 889,582.00 | 986,034.44 |
| Axis Bank (CC A/c) | - | 1,538,185.54 |
| State Bank Of India | 140,400.00 | 326,025.00 |
| Cash on Hand | 145,614.00 | 230,045.00 |
| | 1,175,596.00 | 3,080,289.98 |
| NOTE # M-16 | | |
| Short-Term Loans and Advances | | |
| Others | | |
| Prepaid Insurance Premium | 32,075.00 | 47,257.00 |
| Advance Income Tax | 9,500,000.00 | 10,700,000.00 |
| Advance to Employee | 30,101.00 | 83,831.00 |
| Advance Travelling Expenses | 20,000.00 | - |
| Income Tax Assessment (08-09) | 600,000.00 | - |
| Income Tax Refund (A.Y.-11-12) | 515,910.00 | |
| Advance to Creditors | 3,686.00 | 104,165.00 |
| TDS Receiveable | 26,874.19 | 4,116.00 |
| | 10,728,646.19 | 10,939,369.00 |

# ZOTA HEALTH CARE LTD. (DOMESTIC)

## ANNEXURES TO THE PROFIT & LOSS STATEMENT AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| NOTE # 17 | | |
| Revenue From Operations | | |
| Sale of Products | 320,094,292.00 | 250,467,791.00 |
| Other Operating Revenues | | |
| Income from damaged goods | 6,900.00 | 10,000.00 |
| Vatav kasar | 65,958.76 | 47,195.00 |
| | 320,167,150.76 | 250,524,986.00 |
| NOTE # 18 | | |
| Other Incomes | | |
| Interest Income | | |
| From customer | 3,333.58 | 10,809.00 |
| Bank FD Interest | 152,651.00 | 41,154.00 |
| Other Non-Operating Income | | |
| Commmission Income | 16,000.00 | - |
| Rounded Off | - | 172.00 |
| | 171,984.58 | 52,135.00 |
| NOTE # 19 | | |
| Changes in Inventories of Stock-in-Trade | | |
| Opening Stock | 53,983,808.63 | 54,881,955.15 |
| Less: Closing Stock | 79,220,765.37 | 53,983,808.63 |
| | (25,236,956.74) | 898,146.52 |
| NOTE # 20 | | |
| Employee Benefit Expenses | | |
| Salaries and Wages | 9,140,947.0 | 8,560,614.00 |
| Contribution to PF and Other Funds | | |
| EPF-Employer Contribution | 320,712.00 | 281,172.00 |
| ESI-Employer Contribution | 271,233.00 | 330,538.00 |
| Staff Welfare Expenses | | |
| Conveyance and Travelling Expense | 5,305,228.00 | 4,066,211.00 |
| Education Allowance | 193,553.00 | 110,464.00 |
| Fixed working allowance | 1,261,671.00 | 871,341.00 |
| HRA | 2,376,803.00 | 1,858,627.00 |
| Kit Allowance | 266,672.00 | 118,723.00 |
| Staff Welfare Expenses | 63,825.00 | - |
| Uniform Allowance | - | 36,662.00 |
| Washing Allowance | - | 11,519.00 |
| | 19,200,644.00 | 16,245,871.00 |
| NOTE # 21 | | |
| Finance Costs | | |
| Bank Charges | 406,567.24 | 301,049.00 |
| Bank Interest | 3,026,919.00 | 2,520,023.00 |
| Interest On TDS | 3,303.00 | - |
| Interest On Unsecured Loans | 1,139,133.00 | 1,123,212.00 |
| Other Interest | - | 767.00 |
| | 4,575,922.24 | 3,945,051.00 |
| NOTE # 22 | | |
| Other Expenses | | |
| Direct Expenses | | |
| Entry Tax | 82,680.00 | 86,006.00 |
| Freight On Purchases | 421,857.98 | 256,444.00 |
| Hamali Expense | 45,768.00 | 18,454.00 |
| Consumption Packing Materials | 1,071,109.00 | 568,826.00 |
| Packing Labour Work Expenses | 152,551.00 | 118,824.00 |
| Purchase Tax | 1,946,166.72 | 1,284,161.00 |
| Transporation Expense | 4,824,117.00 | 2,632,918.00 |
| Vat Expenses | 920,529.00 | 489,644.00 |
| Electricity Light Bill Expenses | 365,273.52 | 388,397.00 |
| | 9,830,052.22 | 5,843,674.00 |

# ZOTA HEALTH CARE LTD. (DOMESTIC)

## ANNEXURES TO THE PROFIT & LOSS STATEMENT AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| Administrartive and General Expenses | | |
| Audit and Consultancy Fees | 224,720.00 | 90,998.00 |
| Computer Repairs and Maintenance Expenses | 147,151.00 | 115,870.00 |
| Conference Expense | - | 1,252,699.00 |
| Consultancy Charges | 1,339,064.00 | 2,190,861.00 |
| Cylinder Charges | 12,900.00 | - |
| Diesel Expenses | 87,320.00 | 75,752.00 |
| Directors Remuneration | 3,600,000.00 | 3,180,000.00 |
| Insurance Premium | 124,050.00 | 64,687.00 |
| Legal Expense | 414,605.00 | 889,180.00 |
| Lodging and Boarding Expense | 322,242.00 | 187,859.00 |
| Loss on Sale of Fixed Assets | - | 41,140.00 |
| Loss on Transit of Goods | 67,358.00 | 3,154.00 |
| Membership Fees | 100,500.00 | - |
| Municipal Tax | 127,834.00 | 227,359.00 |
| Office Equipment Maintenance | 40,766.00 | 141,110.00 |
| Office Miscellaneous Expense | 385,010.00 | 175,103.00 |
| Office/Building Repairs and Maintenance | 107,577.00 | 198,654.00 |
| PF Fund Administration Charges | 43,616.00 | 35,815.00 |
| Post And Courier Charges | 2,022,851.00 | 2,418,113.00 |
| Printing and Stationery Expense | 697,078.00 | 1,340,823.00 |
| Product Approval Charges | 230,876.00 | 47,508.00 |
| Professional Tax | 2,400.00 | 3,030.00 |
| Rent Expense | 164,000.00 | 123,000.00 |
| Rounded off | 890.51 | - |
| Shop Expense | 185,053.00 | 119,882.00 |
| Shop Maintenance Expense | 73,600.00 | 77,125.00 |
| Telephone and Mobile Bill Expense | 250,656.00 | 249,713.00 |
| Trademark Registartion Expense | 224,710.00 | 25,000.00 |
| Travelling Expense | 451,252.00 | 501,038.00 |
| Vehicle Maintenance Expense | 23,732.00 | 10,875.00 |
| Website Renewal Charges | 18,530.00 | 20,736.00 |
| Misc.Balance Written off | 116,256.00 | |
| | 11,606,597.51 | 13,807,084.00 |
| Selling and Distribution Expenses | | |
| Advertisement Expense | 1,892,345.00 | 2,682,680.00 |
| Cash and Trade Discount | 2,881,212.91 | 1,772,732.20 |
| Commission on Sales | 4,647,286.00 | 4,979,582.00 |
| Freight on Sales | 2,977,585.57 | 2,416,110.00 |
| Promotional Expenses | 1,151,567.00 | 1,650,418.00 |
| Selling and Distribution Expenses | 1,249,461.36 | 612,478.00 |
| Turnover Cash Discount | | |
| | 14,799,457.84 | 14,114,000.20 |
| Disallowable Expenses | | |
| Charity and Donation Expense | 1,061,000.00 | 932,000.00 |
| GST Penalty | 100.00 | - |
| Income Tax Expense | 1,000.00 | - |
| | 1,062,100.00 | 932,000.00 |
| | 37,298,207.57 | 34,696,758.20 |

## ZOTA HEALTH CARE LTD.

**ASST.YEAR 2012-2013** **ACCTT.YEAR 2011-2012**

**NOTE # C-23**

**Other Disclosures**

**1Earning Per Share:**

| Particulars | Amount |
|---|---|
| Net profit attributable to share holder | 19,995,950 |
| Number of equity shares | 9,974,550 |
| Earning per share of Rs 10 each | 2.00 |

**2Related Party Transactions:**

| Name of Related Party | Nature of Relation | Nature of Transaction | Amount |
|---|---|---|---|
| Anila K. Zota | Share Holder | Interest on Unsecured loan | 11550 |
| Ashokkumar C. Zota | Share Holder | Interest on Unsecured loan | 4567 |
| Ashokkumar C. Zota [HUF] | Share Holder | Interest on Unsecured loan | 101069 |
| Bhanuben R. Zota | Share Holder | Interest on Unsecured loan | 25226 |
| Chandulal N. Zota [HUF] | Share Holder | Interest on Unsecured loan | 75162 |
| Divyesh A. Zota | Share Holder | Interest on Unsecured loan | 30517 |
| Dixit A. Zota | Share Holder | Interest on Unsecured loan | 37144 |
| Himanshu M. Zota [HUF] | Share Holder | Interest on Unsecured loan | 56972 |
| Induben M. Zota | Share Holder | Interest on Unsecured loan | 56005 |
| Jatin A. Zota | Share Holder | Interest on Unsecured loan | 67068 |
| Kamlesh R. Zota [HUF] | Share Holder | Interest on Unsecured loan | 61984 |
| Ketan C. Zota [HUF] | Share Holder | Interest on Unsecured loan | 11802 |
| Madhuben A. Zota | Share Holder | Interest on Unsecured loan | 123730 |
| Manisha K. Zota | Share Holder | Interest on Unsecured loan | 94505 |
| Manukant C. Zota [HUF] | Share Holder | Interest on Unsecured loan | 27622 |
| Moxesh Ketan Zota | Share Holder | Interest on Unsecured loan | 760 |
| Muktilal C. Zota [HUF] | Share Holder | Interest on Unsecured loan | 97053 |
| Niral M. Zota | Share Holder | Interest on Unsecured loan | 6989 |
| Niral M. Zota [HUF] | Share Holder | Interest on Unsecured loan | 43418 |
| Rajnikant C. Zota [HUF] | Share Holder | Interest on Unsecured loan | 97993 |
| Varsha H. Zota | Share Holder | Interest on Unsecured loan | 14069 |
| Nimisha N. Zota | Share Holder | Interest on Unsecured loan | 15347 |
| Jatin A. Zota | Share Holder | Salary | 360000 |
| Ashokkumar C. Zota | Share Holder | Salary | 360000 |
| Niral M.Zota | Share Holder | Salary | 300000 |
| Viren M. Zota | Share Holder | Salary | 360000 |
| Himanshu M. Zota | Director | Commission on Sales | 320000 |
| Jatin A. Zota | Share Holder | Commission on Sales | 340000 |
| Kamlesh R. Zota | Director | Commission on Sales | 320000 |
| Ketan C. Zota | Director | Commission on Sales | 320000 |

| | | | |
|---|---|---|---|
| Manukant C. Zota | Director | Commission on Sales | 320000 |
| Niral M.Zota | Share Holder | Commission on Sales | 340000 |
| Viren M. Zota | Share Holder | Commission on Sales | 340000 |
| Himanshu M. Zota | Director | Directors Remuneration | 900000 |
| Kamlesh R. Zota | Director | Directors Remuneration | 900000 |
| Ketan C. Zota | Director | Directors Remuneration | 900000 |
| Manukant C. Zota | Director | Directors Remuneration | 900000 |

**3 Deferred Tax :**

| Particulars | Amount |
|---|---|
| WDV As Per Companies Act. | 98103751 |
| WDV As Per Income Tax Act. | 85575936 |
| | 12527815 |
| Deferred Tax Liabilities | 4064650 |
| Opening Liability | 433774 |
| Closing Liability | 4064650 |
| Provided In P/Y | 3630876 |

4 Balances of depositors, sundry debtors, creditors and loans and advances are subject to confirmation and reconciliation.

5 The quantity and value of closing stock is certified by the management as true and correct.

6 During the year Company has issued 33,24,850 Equity Shares As Bonus Shares.

7 Previous year's figures have been regrouped / recast wherever necessary to conform to current year's presentation.

8 All known liabilities have been provided for in the books accounts for the year under report.

9 The company is not in position to identify the amount of balances due to small-scale industrial (SSI) undertakings in absence of sufficient information from suppliers regarding their status as SSI undertakings.

10 Auditor's remuneration and expenses charged to profit and loss account are as under:

| Particulars | As at 31st March, 2012 | As at 31st March, 2011 |
|---|---|---|
| As Auditor Remuneration | 200000 | 82500 |
| Service Tax (12.36%) | 24720 | 8498 |
| **TOTAL** | 224720 | 90998 |

11Managerial remuneration to directors charged to profit and loss account are as under:

| Particulars | As at 31st March, 2012 | As at 31st March, 2011 |
|---|---|---|
| Director's Remuneration | 3,600,000.00 | 31800000 |
| Perquisite | - | - |
| **TOTAL** | 3,600,000.00 | 31800000 |

12Value of Imports on CIF Basis :

| Particulars | As at 31st March, 2012 | As at 31st March, 2011 |
|---|---|---|
| Import from SEZ unit (India) | 67274696 | Nil |
| Import from SEZ Unit (Outside India) | 2881054 | Nil |
| **TOTAL** | 70155750 | -- |

13Value of Export on FOB Basis :

| Particulars | As at 31st March, 2012 | As at 31st March, 2011 |
|---|---|---|
| Merchant Export by SEZ Unit | 59742488 | Nil |
| Export by SEZ Unit | 165375 | Nil |
| **TOTAL** | 59907863 | -- |

14Expenditure in Foreign Currency

| Particulars | As at 31st March, 2012 | As at 31st March, 2011 |
|---|---|---|
| Commission Paid | 433245 | Nil |
| **TOTAL** | 433245 | -- |

15Earning in Foreign Exchange at FOB value

| Particulars | As at 31st March, 2012 | As at 31st March, 2011 |
|---|---|---|
| Earning | 235197 | Nil |
| **TOTAL** | 235197 | -- |

16Outgoing in Foreign Exchange at CIF value

| Particulars | As at 31st March, 2012 | As at 31st March, 2011 |
|---|---|---|
| Outgoing | 2824380 | Nil |
| **TOTAL** | 2824380 | -- |

17Contingent Liabilities for the year under review is Nil.

See accompanying notes to the financial statements

**For, Pradeep K. Singhi & Associates**
**Chartered Accountants**
**PRADEEP KUMAR SINGHI**
**PARTNER**
**M. No. 200/24612**
**Firm Reg. No.: 126027W**

**PLACE :SURAT**
**DATE :27-07-2012**

**For & On behalf Board of Directors**

Ketan Zota - Director
Himanshu Zota - Director

# ZOTA HEALTH CARE LTD. (SEZ)

## BALANCE SHEET AS AT 31ST MARCH, 2012

(All Amounts in ₹.)

| PARTICULARS | Note No. | As at 31st March.2012 | Year Ended 31st March.2011 |
|---|---|---|---|
| I.EQUITY AND LIABILITIES | | | |
| (1)Shareholder's Funds | | | |
| (a) Share Capital | | | - |
| (b) Reserves and Surplus | S-3 | (13,000,966.54) | - |
| (c) Money received against Share Warrants | | - | - |
| (2)Share Application Money pending allotment | | - | - |
| (3)Non-Current Liabilities | | | |
| (a) Long-Term Borrowings | S-4 | 14,798,928.00 | 21,458,988.00 |
| (b) Deferred Tax Liabilities (Net) | | 2,784,359.00 | - |
| (c) Other Long Term Liabilities | | - | - |
| (d) Long-Term Provisions | | - | - |
| (4)Current Liabilities | | | |
| (a) Short-Term Borrowings | | - | - |
| (b) Trade Payables | | 11,438,285.63 | 2,112,784.13 |
| (c) Other Current Liabilities | S-5 | 10,302,036.00 | 243,066.00 |
| (d) Short-Term Provisions | S-6 | 627,415.00 | - |
| TOTAL | | 26,950,057.09 | 23,814,838.13 |
| II.ASSETS | | | |
| (1)Non-Current Assets | | | |
| (a) Fixed Assets | | | |
| (i) Tangible Assets | S-7 | 62,842,249.80 | 62,450,557.50 |
| (ii) Intangible Assets | | - | - |
| (iii) Capital work-in-progress | | - | - |
| (iv) Intangible assets under development | | - | - |
| (b) Non-Current Investments | S-8 | (67,188,777.31) | (43,863,751.50) |
| (c) Deferred Tax Assets (Net) | | - | - |
| (d) Long-Term Loans and Advances | S-9 | 906,607.73 | 859,570.00 |
| (e) Other Non-Current Assets | | - | - |
| (2)Current Assets | | | |
| (a) Current Investments | | - | - |
| (b) Inventories | S-10 | 21,050,874.00 | 849,968.09 |
| (c) Trade Receivables | S-11 | 3,038,661.00 | 62,668.00 |
| (d) Cash and Cash Equivalents | S-12 | 44,204.84 | 78,217.01 |
| (e) Short-Term Loans and Advances | S-13 | 66,570.00 | 152,807.00 |
| (f) Other Current Assets | S-14 | 6,189,667.03 | 3,224,802.03 |
| TOTAL | | 26,950,057.09 | 23,814,838.13 |

See accompanying notes to the financial statements

**For, Pradeep K. Singhi & Associates**
**Chartered Accountants**
**PRADEEP KUMAR SINGHI**
**PARTNER**
**M. No. 200/24612**
**Firm Reg. No.: 126027W**

**PLACE :SURAT**
**DATE :27-07-2012**

**For & On behalf Board of Directors**

Ketan Zota - Director
Himanshu Zota - Director

# ZOTA HEALTH CARE LTD. (SEZ)

## PROFIT & LOSS STATEMENT AS AT 31ST MARCH, 2012

| | PARTICULARS | Note No. | Year Ended 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|---|---|
| I. | Revenue from Operations | S-15 | 61,262,573.83 | - |
| II. | Other Incomes | S-16 | 100,083.92 | - |
| V. | Total Revenue (I + II+III+IV) | | 61,362,657.75 | - |
| VI. | Expenses: | | | |
| | Cost of Materials Consumed | S-17 | 59,941,469.52 | - |
| | Purchases of Stock-in-Trade | | - | - |
| | Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade | | (9,673,902.00) | - |
| | Employee Benefit Expenses | S-18 | 4,132,836.00 | - |
| | Finance Costs | S-19 | 475,342.60 | - |
| | Depreciation and Amortization Expense | S-07 | 8,625,276.00 | - |
| | Other Expenses | S-20 | 8,078,243.17 | - |
| VII. | Total Expenses | | 71,579,265.29 | - |
| VIII. | Profit before Exceptional and Extraordinary Items and Tax (V - VII) | | (10,216,607.54) | - |
| IX. | Exceptional Items | | - | - |
| X. | Profit before Extraordinary Items and Tax (VIII - IX) | | (10,216,607.54) | - |
| XI. | Extra Ordinary Items | | - | - |
| XII. | Profit before Tax (X - XI) | | (10,216,607.54) | - |
| XIII. | Tax Expense: | | | |
| | (1) Current tax | | - | - |
| | (2) Provision for Deferred Tax | | 2,784,359.00 | - |
| XIV. | Profit/ (Loss) for the period from Continuing Operations (XII - XIII) | | (13,000,966.54) | - |
| XV. | Profit/Loss from Discontinuing Operations | | - | - |
| XVI. | Tax Expense of Discontinuing Operations | | - | - |
| XVII. | Profit/ (Loss) from Discontinuing Operations (after Tax) (XV - XVI) | | - | - |
| | Profit/ (Loss) for the Period (XIV + XVII) | | (13,000,966.54) | - |
| | Earnings Per Equity Share | | | |
| | (1) Basic | | - | - |
| | (2) Diluted | | - | - |

See accompanying notes to the financial statements

**For, Pradeep K. Singhi & Associates**
**Chartered Accountants**
**PRADEEP KUMAR SINGHI**
**PARTNER**
**M. No. 200/24612**
**Firm Reg. No.: 126027W**

**PLACE :SURAT**
**DATE :27-07-2012**

**For & On behalf Board of Directors**

Ketan Zota - Director
Himanshu Zota - Director

# ZOTA HEALTH CARE LTD. (SEZ)

## ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| NOTE # S-3 | | |
| Reserves and Surplus : | | |
| (c) Surplus i.e. Balance in the Statement of Profit & Loss | | |
| As per last Balance Sheet | - | |
| Addition during the year | (13,000,966.54) | - |
| Allocations & Appropriations | - | - |
| Transfer to Reserves | - | - |
| | (13,000,966.54) | - |
| | (13,000,966.54) | - |
| NOTE # S-4 | | |
| Long-Term Borrowings | | |
| Term Loans | | |
| - From Axis Bank | 14,982,468.00 | 21,702,054.00 |
| ( Term Loan is secured by First Charge on the entrie Current Assets ( Present & Future) of the Company and Personal Guarantee of all the Directors and Property owners) | | |
| Less :- Interest Accrued and Due on Borrowings | 183,540.00 | 243,066.00 |
| | 14,798,928.00 | 21,458,988.00 |
| NOTE # S-5 | | |
| Other Current Liabilities | | |
| Interest Accrued and Due on Borrowings | 183,540.00 | 243,066.00 |
| Provision for TDS payable | 36,946.00 | - |
| Other Payables | | |
| Advance from Customers | 10,081,550.00 | - |
| | 10,302,036.00 | 243,066.00 |
| NOTE # S-6 | | |
| Short-Term Provisions | | |
| Provision for Employee Benefits | | |
| Employees Professsional Tax | 2,110.00 | - |
| ESI - Payable | 19,302.00 | - |
| Provident Fund Payable | 44,038.00 | - |
| Salary Expense Payable | 343,702.00 | |
| Others- | | - |
| Electricity Bill Payable | 218,061.00 | - |
| Telephone Bill Payable | 202.00 | |
| | 627,415.00 | - |
| NOTE # S-8 | | |
| Non-Current Investments | | |
| Investments in Equity Instruments | | |
| Other Investment | | |
| Zota Healthcare Ltd | (67,188,777.31) | (43,863,751.50) |
| | (67,188,777.31) | (43,863,751.50) |

# ZOTA HEALTH CARE LTD. (SEZ)

## ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2012

| PARTICULARS | As at 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| NOTE # S-9 | | |
| Long-Term Loans and Advances | | |
| Security Deposits | | |
| Dakshin Gujarat Vij Co | 879,069.73 | 834,032.00 |
| Gas Indian Oil(Mitali Gas) | 3,000.00 | 3,000.00 |
| GEB Deposit | 20,538.00 | 20,538.00 |
| GS1 India | 2,000.00 | - |
| NSDL Database Management System | 2,000.00 | 2,000.00 |
| | 906,607.73 | 859,570.00 |
| NOTE # S-10 | | |
| Inventories | | |
| Raw Materials | 6,987,594.00 | 550,984.09 |
| Work-in-Progress | 3,029,378.00 | 89,990.00 |
| Finished Goods | 9,673,902.00 | - |
| Others-- | - | - |
| Goods in Transit | 1,360,000.00 | 208,994.00 |
| | 21,050,874.00 | 849,968.09 |
| Mode of Valuation of Inventories. | | |
| Raw Materials : Valued at Cost. | | |
| Finished Goods & WIP : valued at Cost or Net Realisable value whichever is less as per AS 2 issued by Institute of Chartered Accountants of India. Other Inventories: Valued at Cost . | | |
| NOTE # S-11 | | |
| Trade Receivables Unsecured, Considered Good | | |
| - Outstanding for a period exceeding six months | 2,403,983.00 | - |
| - Others | 634,678.00 | 62,668.00 |
| | 3,038,661.00 | 62,668.00 |
| NOTE # S-12 | | |
| Cash and Cash Equivalents | | |
| Balance with Banks | | |
| Axis Bank Ltd.(Current A/c.) | 27,496.84 | 72,795.01 |
| Cash on Hand | 16,708.00 | 5,422.00 |
| | 44,204.84 | 78,217.01 |
| NOTE # S-13 | | |
| Short-Term Loans and Advances : | | |
| Others | | |
| Prepaid Insurance Premium | 15,370.00 | 34,455.00 |
| Advance to Creditors | 51,200.00 | 118,352.00 |
| | 66,570.00 | 152,807.00 |
| NOTE # S-14 | | |
| Other Current Assets | | |
| Interest Subsidy (District Industrial Centre ) | 2,109,825.00 | - |
| Capital Subsidy Receivable | 1,500,000.00 | - |
| Miscellaneous Expenditure | | |
| Opening Balance of Pre-Op.Expenses | 3,224,802.03 | 643,857.00 |
| Add : Addition during the year | - | 2,580,945.03 |
| Less : Written of 1/5 Transfer to Profit & Loss A/c | 644,960.00 | - |
| | 2,579,842.03 | 3,224,802.03 |
| | 6,189,667.03 | 3,224,802.03 |

# ZOTA HEALTH CARE LTD. (SEZ)

## ANNEXURES TO THE PROFIT & LOSS STATEMENT

| PARTICULARS | Year Ended 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| NOTE# S-15 | | |
| Revenue From Operations | | |
| Sale of Products | 60,674,384.00 | - |
| Scrap Sales Income | 21,419.00 | - |
| Other Operating Revenues | | |
| Income Form Exchang Rate Diff. | 25,516.00 | - |
| Vatav Kasar | 541,254.83 | - |
| | 61,262,573.83 | - |
| NOTE # S-16 | | |
| Other Incomes | | |
| Interest Income on GEB Deposite | 100,083.92 | - |
| | 100,083.92 | - |
| NOTE # S-17 | | |
| Cost of Materials Consumed: | | |
| Raw Materials | | |
| Opening Stock | 849,968.09 | - |
| Add: Purchase Less Return | 70,468,473.43 | - |
| | 71,318,441.52 | - |
| Less: Closing Stock | 11,376,972.00 | - |
| | 59,941,469.52 | - |
| NOTE # S-18 | | |
| Employee Benefit Expenses | | |
| Bonus - Staff Salary | 261,303.00 | - |
| Salaries and Wages | 2,018,899.00 | - |
| Contribution to PF and Other Funds | | |
| EPF- Employers Contribution | 193,389.00 | - |
| ESI-Employer Contribution | 129,547.00 | - |
| Staff Welfare Expenses | | |
| Conveyance Allowance | 60,767.00 | - |
| Education Allowance | 79,611.00 | - |
| Fixed Working Allowance | 351,806.00 | - |
| HRA | 537,733.00 | - |
| Special Allowance | 195,200.00 | - |
| Uniform Allowance | 149,720.00 | - |
| Washing Allowance | 48,119.00 | - |
| Production Incentive | 106,742.00 | |
| | 4,132,836.00 | - |
| NOTE # S-19 | | |
| Finance Costs | | |
| Bank Charges | 12,145.60 | - |
| Bank Interest (Term Loan) | 462,513.00 | - |
| Interest on TDS | 684.00 | - |
| | 475,342.60 | - |

## ANNEXURES TO THE PROFIT & LOSS STATEMENT

| PARTICULARS | Year Ended 31st March.2012 ₹. | Year Ended 31st March.2011 ₹. |
|---|---|---|
| NOTE # S-20 | - | - |
| Other Expenses | | |
| Direct Expenses | | |
| Lab Testing Expenses | 168,205.00 | - |
| Water Charges | 71,639.00 | - |
| Factory Maintenance Expenses | 382,911.90 | - |
| Diesel Expense for Boiler | 260,723.00 | - |
| Electricity Light Bill Expense | 1,881,662.00 | - |
| Packing Material Expenses | 150,851.00 | - |
| Packing Labour Work Expenses | 498,604.00 | |
| | 3,414,595.90 | - |
| Administrative and General Expenses | | |
| Clearing and Forwarding Charges | 39,900.00 | |
| Commission Expense | 41,450.00 | - |
| Conveyance Expense | 18,334.00 | - |
| Export Promotion Council - Membership Fees | 6,030.00 | - |
| Freight Expenses | 133,893.70 | - |
| House Keeping Expenses | 867,186.00 | - |
| Insurance Premium | 72,401.00 | - |
| Labour Charges | 246,594.00 | - |
| Legal Expenses | 444,245.00 | - |
| PF Admin Charges | 22,958.00 | - |
| Prelimanary Expenses | 644,960.00 | |
| Professional Fees | 1,528,444.00 | |
| Safety Material Expense | 72,351.00 | - |
| Security Service Charges | 78,000.00 | - |
| Service Charges | 146,286.57 | - |
| Shop and Misc. Expenses | 187,000.00 | - |
| Stationery Expense | 88,006.00 | - |
| Telephone Bill Expenses | 25,608.00 | - |
| | 4,663,647.27 | - |
| | 8,078,243.17 | - |

**NOTE # S-7 Non-Current Assets**
**ASSTT.YEAR = 2012-2013**
**Tangible Assets as on 31st March 2012.**

**ACCTT.YEAR- 2011-2012**

| SR. No. | PARTICULARS | Rate of Depr. | GROSS BLOCK | | | | DEPERCIATION BLOCK | | | | NET BLOCK | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | COST ON 01.04.2011 | ADDITIONS DURING THE YEAR | SALE DISPOSAL DURING THE YEAR | TOTAL AS ON 31.03.2012 | UPTO 01.04.2011 | FOR THE YEAR | ADJUSTMENT | UPTO 31.03.2012 | NET CARRYING AMOUNT AS ON 31.03.2012 | NET CARRYING AMOUNT AS ON 31.03.2011 |
| 1 | Land | 0.00% | 1,350.000 | 6,000,000 | --- | 7,350,000 | --- | --- | --- | --- | 7,350,000 | 1,350.000 |
| 2 | Factory Buildings | 10.00% | 13,003,290 | 41,665 | --- | 13,044,955 | --- | 1.303.108 | --- | 1.303.108 | 11,741,847 | 13,003,290 |
| 3 | Plant & Equipment | | | | | | | | | | | |
| 4 | AHC-AC-Ducting | 13.91% | 13,898.132 | 154,550 | 641,000 | 13,411,682 | --- | 1,848,099 | --- | 1,848,099 | 11,563,583 | 13,898.132 |
| 5 | Air Compressor | 13.91% | 450,938 | --- | --- | 450,938 | --- | 62,725 | --- | 62,725 | 388,213 | 450,938 |
| 6 | Boiler & Its Parts | 13.91% | 918,925 | --- | --- | 918,925 | --- | 127,822 | --- | 127,822 | 791,103 | 918,925 |
| 7 | Capsul Dept Machhine | 13.91% | 5,273,900 | 1,449,000 | 243,000 | 6,479,900 | --- | 870,674 | --- | 870,674 | 5,609,226 | 5,273,900 |
| 8 | Generator Set | 13.91% | - | 1,191,102 | --- | 1,191,102 | --- | 83,811 | --- | 83,811 | 1,107,291 | - |
| 9 | Lab Instrument | 13.91% | 4,020,007 | 229,591 | 185,000 | 4,064,598 | --- | 555,478 | --- | 555,478 | 3,509,120 | 4,020,007 |
| 10 | Lift (Elevetor) | 13.91% | - | - | --- | 1,342,368 | --- | 186,723 | --- | 186,723 | 1,155,645 | - |
| 11 | Misc. Machinary | 13.91% | 1,888,629 | 321,132 | --- | 2,209,761 | --- | 297,015 | --- | 297,015 | 1,912,746 | 1,888,629 |
| 12 | Teblet Sec Machines | 13.91% | 9,323,027 | 384,692 | 431,000 | 9,276,719 | --- | 1,271,390 | --- | 1,271,390 | 8,005,329 | 9,323,027 |
| 13 | Water System and plumbing Work | 13.91% | 1,821,560 | 24,230 | --- | 1,845,790 | --- | 255,728 | --- | 255,728 | 1,590,062 | 1,821,560 |
| 14 | Weight Balances | 13.91% | 1,030,332 | 23,400 | --- | 1,053,732 | --- | 146,144 | --- | 146,144 | 907,588 | 1,030,332 |
| 15 | Furniture & Fixtures | 18.10% | 2,561,960 | 182,241 | --- | 2,744,201 | --- | 478,798 | --- | 478,798 | 2,265,403 | 2,561,960 |
| 16 | Electric Accessories | 13.91% | 3,622,730 | 24,825 | --- | 3,647,555 | --- | 506,024 | --- | 506,024 | 3,141,531 | 3,622,730 |
| 17 | Office Equipment | 13.91% | 916,435 | 228,058 | --- | 1,144,493 | --- | 148,876 | --- | 148,876 | 995,617 | 916,435 |
| 18 | Computer | 40.00% | 1,028,325 | 262,482 | --- | 1,290,807 | --- | 482,861 | --- | 482,861 | 807,946 | 1,028,325 |
| | TOTAL | | 62,450,558 | 10,516,968 | 1,500,000 | 71,467,526 | --- | 8,625,276 | --- | 8,625,276 | 62,842,250 | 62,450,558 |
| | Previous Year | --- | 36,838,356 | 25,612,202 | --- | 62,450,558 | --- | --- | --- | --- | 62,450,558 | 36,838,355 |

**Pl. Fill Below Details and send on or before 29-9-2012**

TO,
DEAR SHARE HOLDERS

PL. SUBMIT BELOW DETAIL.

NAME OF SHARE HOLDERS :- _____

FOLIO NO. : - _____

ADDRESS :- _____

_____

_____

CONTACT NO. :- LANDLINE - _____ MOBILE :- _____

**BANK DETAIL**

BANK NAME :- _____

BRANCH WITH CITY :- _____

AC NO. :- _____

MICR CODE :- _____

IFS CODE (IF AVAILABLE) :- _____

I hereby declare that ther perticulars given above are correct and complete. I hereby authorize you to direct credit Dividend to above mention bank account.

_____

Signature of Share Holder

## ZOTA HEALTH CARE LIMITED

ZOTA HOUSE, 2/896, HIRA-MODI STREET, SAGRAMPURA,SURAT 395 002.

### ATTENDANCE SLIP
### ANNUAL GENRAL MEETING 29-09-2012

Regd. Folio No._____ No. of Shares held _____

I certify that I am a registered shareholder / proxy for the registered shareholder of the Company.

I hereby record my presence at the ANNUAL GENERAL MEETING of the Company at ZOTA HOUSE 2/896, Hira-Modi Street, Sagrampura, Surat. On Tuesday the 29th sept 2012.

_____ _____

Member's Proxy's Name in Block Letters Signature of Member / Proxy

**Note:** Please fill in this attendance slip and hand it over at the ENTRANCE OF THE MEETING HALL

**Tear Here**

## ZOTA HEALTH CARE LIMITED

ZOTA HOUSE, 2/896, HIRA-MODI STREET, SAGRAMPURA, SURAT 395 002.

### PROXY FORM

Regd. Folio No. _____ No. of Shares held _____

I / We_____

of _____in the District

of _____being a member / members of

the above named Company herby appoint _____

or failing to him / her _____

of _____in the District of _____

as my / our proxy to vote for me/our behalf at the ANNUAL GENERAL MEETING of the company to be held on tuesday day the 29th Sept 2012 at 11.00 a.m.any adjournments thereof.

Signed this _____ day of _____ 2012

Signature_____ **Affix 1 Rupee Revenue Stamp** _____

**NOTE :** This form in order to be effective should be duly stamped, completed and signed and must be deposited the Registered office of the Company not less then 48 hours before the meeting.

BOOK POST / UPC

To,

If Undelivered please return to :

**ZOTA HEALTH CARE LIMITED**

ZOTA HOUSE, 2/896, HIRA-MODI STREET,
SAGRAMPURA, SURAT 395 002.