13th Annual Report

2012 - 2013

ZOTA HEALTH CARE LIMITED

WHO-GMP CERTIFIED COMPANY

NSIC-CRISIL-SE-A1

Corporate Office : "ZOTA HOUSE" 2/896, Hira Modi Street, Sagrampura, SURAT - 395 002. (Guj.) INDIA

Phone : (0261) 2331601 • Tele Fax : (0261) 2346415

email : info@zotahealthcare.com zotahealth@yahoo.com • Visit us at : www.zotahealthcare.com

CRISIL RATINGS

NSIC-CRISIL Performance and Credit Rating for Small Scale Industries

Zota Health Care Limited, Gujarat

has been awarded an NSIC-CRISIL Rating of

NSIC - CRISIL

SE 1A

on April 29, 2013.

This rating indicates `Highest Performance Capability and High Financial Strength`.

This rating is valid till April 28, 2014.

Roopa Kudva

Managing Director and Chief Executive Officer

13th ANNUAL REPORT

BOARD OF DIRECTORS

Shri Manukant Zota

Shri Ketan Zota

Shri Himanshu Zota

Shri Kamlesh Zota

13TH ANNUAL GENERAL MEETING

Date : 30th September 2013

Venue : ZOTA HOUSE, 2/896,
Hira-Modi Street, Sagrampura,
Surat - 395 002.

Time : 11.00 am

AUDITORS

PRADEEP K. SINGHI & ASSOCIATES
Chartered Accountants, Surat.

INSTRUCTION TO THE MEMBERS

Members are requsted to bring their copy of Annual Report at the meeting, as copies of the same will not be circulated at the AGM as a measure of Economy.

BANKERS

AXIS BANK LTD.
STATE BANK OF INDIA

REGISTERED OFFICE

ZOTA HOUSE, 2/896, HIRA-MODI STREET,
SAGARAMPURA, SURAT - 395 002.

BRANCH OFFICE

ZOTA HOUSE, BHAGWAN AIIYAPPA COMPLEX,
BATLIBOI CIRCLE, UDHNA NAVSARI MAIN ROAD,
PANDESARA, SURAT.

SEZ UNIT

Plot No. 169, Surat Special Economic Zone,
Sachin, Surat.

NOTE

SHAREHOLDERS ARE REQUESTED NOT TO BRING CHILDREN WITH THEM IN THE MEETING HALL

ZOTA HEALTH CARE LIMITED Has Been AWARDED

An Crisil Raiting of NSIC-CRISIL-SE-A1 This Rating Indicates

"HIGEST" Performance Capability and "HIGH" Financial Strength

NOTICE OF A.G.M

Notice is hereby given that an **13th ANNUAL GENERAL MEETING** of the members of M/s Zota Health Care Limited will be held at Registered Office of the Company at "Zota House', 2/896, Building No. B, 2nd Floor, Hira-Modi, Street, Sagrampura, Surat - 395002 on Monday, 30th September, 2013 at 11:00 a.m. to consider and transact the following business:

Ordinary Business:

1. To receive and adopt the Audited Balance Sheet as at 31st March, 2013 and the Profit and Loss Account for the year ended on that date and the reports of the Directors and Auditors thereon.
2. To declare dividend on Equity Shares @ 10%.
3. To re-appoint M/s Pradeep K. Singhi & Associates as Auditor and authorize the directors to fix the auditor's remuneration.
4. To appoint a director in place of Shri Shaileshkumar Sevantilal Shah who retires by rotation and being eligible offers himself for reappointment.
5. To appoint a director in place of Shri Mahesh Mavjibhai Prajapati who retires by rotation and being eligible offers himself for reappointment.
6. Any other Business with the permission of chair.

PLACE: Surat
DATE: 27/08/2013

For Board of Directors of
Zota Health Care Limited

Chairman/Director

Notes:

1. A Member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote only on poll instead of himself and proxy need not be a member of the Company.
2. Proxy to be effective must be deposited at Registered Office of the Company at least 48 hours before the time of meeting.
3. Register of Members and Share Transfer Books of the Company shall remain closed from Monday, the 23rd September, 2013 to Saturday, the 30th September, 2013 (both days inclusive) for determining the names of Members eligible for dividend on Equity Shares, if any, declared at the meeting.
4. Members are requested to promptly notify any changes in their addresses to the Company at its Registered Office.
5. All documents referred to in the Notice are open for inspection at the Registered Office of the Company during office hours on all days except Sunday & public holidays between 11.00 a.m. and 1.00 p.m. up to the date of Annual General Meeting.
6. Dividend on Equity Shares, if declared at the meeting, shall be paid to the shareholders whose names appear on the Register of Members of the Company on Monday, the 30th September, 2013.
7. Members are requested to inform their email address to the company, so that annual report may be send by email to save environment and costs.

BOARD OF DIRECTORS' REPORT

Dear Members,

Your Directors have the pleasure in presenting the 13th **ANNUAL REPORT** together with the Audited Accounts of the company for the year ended on **31st March, 2013.**

1. FINANCIAL RESULTS

Particulars	For the year ended 31-03-2013	For the year ended 31-03-2012
Revenue from Operations	439,098,410.34	381,429,724.59
Other Income	327,882.60	272,068.50
Profit before Tax and Exceptional Items	37,675,709.13	29,854,825.22
Exceptional Items	-	-
Profit before Taxation	37,675,709.13	29,854,825.22
Income Tax	12,302,486.00	6,227,999.00
Deferred Tax	(27,777.00)	3,630,876.00
Profit after Taxation	25,401,000.13	19,995,950.22
Less : Proposed Dividend	11,969,460.00	9,974,550.00
Less : Tax on Dividend	1,941,746.00	1,618,121.37
	11,489,794.13	8,403,278.85

2 EMPLOYEES :

There was no employee drawing salary of Rs. 60,00,000/- or more per year or Rs. 5,00,000/- or more per month for the part of the year, hence particulars under sub section (2A) of section 217 of the companies Act 1956 read with the Companies (Particulars of employees) Rules, 1975 are not given.

3 AUDITORS :

The Auditors M/s. PRADEEP K. SINGHI & ASSOCIATES, Chartered Accountants, who retire at the conclusion of this Annual General Meeting. M/s. PRADEEP K. SINGHI & ASSOCIATES (Chartered Accountants) has expressed their willingnes for appointment as auditors of the company. Your directors are requested to reappoint the Auditors and fix their remuneration.

4 FIXED DEPOSITS :

The Company has not accepted deposits which falling within the meaning of Section 58A of the Companies Act, 1956 read with Companies (Acceptance of Deposit Rules) 1975.

5 DIVIDEND :

During the year the company has earned a net profit after tax of Rs.25401000/-and your directors have decided to recommend a dividend of 10% i.e. Rs.1.00 per Equity Share.

6 DIRECTORS:

Mr. Saileshkumar Sevantilal Shah and Mr. Mahesh Mavjibhai Prajapati retire by rotation and being eligible offer themselves for reappointment at the forthcoming Annual General Meeting.

7 INSURANCE :

All the properties and insurable interests of the company, including building, assets and stocks, wherever necessary and to the extent required have been adequately insured.

8 EMPLOYEE RELATIONS :

Relation between the employees and management remain cordial during the year under review. The director wish to place on records their sincere appreciation of the contribution made by the employees specially at all levels to the continued growth of the company.

9 MATERIALS CHANGES SUBSEQUENT TO THE CLOSE OF THE YEAR :

No material changes have been occurred between Balance Sheet date and the date on which the financial statement are approved by the Board of Directors.

10 CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION, FOREIGN EXCHANGE EARNINGS & OUTGOINGS :

The information required to be given under Section 217(1) (e) of the companies Act,1956 read with the Companies (Disclosure of particulars in the report of Board of Directors) Rules,1988 is applicable to the company and is attached herewith in Form A

Technology absorption: The Company has no R & D Dept. & no expenditure either capital or on recurring A/c has been incurred during the year under review.

Foreign Exchange Earning & Outgo: As per Form "A"

The Notes to the Accounts: Notes referred to in the Auditors' Report are self-explanatory and therefore do not call for any further explanation.

11 DIRECTORS RESPONSIBILITY STATEMENT :

As required under section 217(2AA) of the Companies Act, 1956 the Directors hereby confirm that :

- That in the preparation of the annual accounts for the financial year ended 31st March, 2013, the applicable accounting standards have been followed along with proper explanations relating to material departure;
- The Directors have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the profit of the company for that period.
- The Directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provision of the Companies Act, 1956 for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities;
- The Directors have prepared the annual accounts for the financial year ended 31st March, 2013 on a "going concern basis".

12 ACKNOWLEDGEMENT :

Your Directors express their gratitude to the Government of India, State Government, Local Authorities, Bankers, Vendors, Customers & People associated with the Company for their continued and valuable Co-operation, support, assistance & guidance to the company.

For & On behalf Board of Directors

PLACE :SURAT
DATE :27-08-2013

Ketan Zota - Director
Himanshu Zota - Director

AUDITORS REPORT

The Members,
ZOTA HEALTH CARE LIMITED

We have audited the accompanying financial statements of ZOTA HEALTH CARE LIMITED, which comprise the Balance Sheet as at March 31, 2013, and the Statement of Profit and Loss and Cash Flow Statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the Accounting Standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956 ("the Act"). This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion

In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

a) in the case of the Balance Sheet, of the state of affairs of the Company as at March 31, 2013;
b) in the case of the Profit and Loss Account, of the profit/ loss for the year ended on that date; and
c) in the case of the Cash Flow Statement, of the cash flows for the year ended on that date

1 As required by the Companies (Auditors Report) Order, 2004 issued by the Company Law Board in terms of Section 227(4A) of the Companies Act, 1956, we enclose in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the said order.

2 Further to our comments in the Annexure referred to in paragraph 1 above, we report that :

a. We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purpose of our audit.
b. In our opinion proper books of accounts as required by Law have been kept by the company, so far as it appears from our examination of the books.
c. The Balance Sheet and Profit & Loss Account referred to in the report are in agreement with the books of accounts.
d. In our opinion the Balance sheet and Profit & Loss Account complies with the requirements of the mandatory accounting standard referred to in Section 211(3C) of the Companies Act, 1956.
e. On the basis of written representation received from the directors of the company, taken on record by the Board of Directors, we report that none of the directors is disqualified as on 31st March 2013 from being appointed as a director under section 274(1)(g) of the Companies Act, 1956.
f. Since the Central Government has not issued any notification as to the rate at which the cess is to be paid under section 441A of the Companies Act, 1956 nor has it issued any Rules under the said section, prescribing the manner in which such cess is to be paid, no cess is due and payable by the Company

For, Pradeep K. Singhi & Associates
Chartered Accountants

PLACE :SURAT

(PRADEEP KUMAR SINGHI)
PARTNER
M. No. 200/24612
Firm Reg. No.: 126027W

DATE :27-8-2013

As required by the Companies (Auditor's Report) Order, 2004 and according to the information and explanations given to us during the course of audit and on the basis of such checks as were considered appropriate, we report that :

ANNEXURE "A" TO THE AUDITORS REPORT

1.Fixed Assets :

a) The Company has maintained proper records showing full particulars including quantitative details and situation of fixed assets ;

b) In our opinion, the fixed assets have been physically verified by management at reasonable intervals, having regard to the size of the company and nature of the assets.

c) No material discrepancies between the book records and the physical verification were noticed.

2.Inventory :

a) As informed to us, the stock of finished goods, Work in Progress, stores, spare parts and raw materials have been physically verified by the management during the year at reasonable intervals except material lying with third parties where confirmation are obtained;

b) In our opinion the procedures of physical verification of stocks followed by the management are reasonable and adequate in relation to the size of the company and nature of its business

c) The company has maintained proper records of inventories. The discrepancies noticed on the verification of stocks as compare to book records were not material and these have been properly dealt with in the books of accounts.

3.Loans & Advances :

a) The company has not granted secured or unsecured loans to companies, Firms or other parties mentioned under the register maintained u/s. 301 of the companies Act, 1956.

b) This Clause is Not Applicable to the Company.

c) This Clause is Not Applicable to the Company.

d) This Clause is Not Applicable to the Company.

e) As informed to us, The company has taken unsecured loans from companies, Firms or other parties covered in the register maintained under section 301 of the Act, There are twenty Four such of parties and amount involved in the transaction is 2.21 Crore.

f) As per information and explanations given to us, the rate of interest wherever applicable and other terms and conditions, if applicable on loan taken are not prima facie prejudicial to the interest of the Company.

g) As per information given to us, Payment of the principal amount and interest are as per decided by management.

4.Internal control procedure :

In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size of the company and nature of its business for the purchase of inventory and fixed assets and for the sale of goods. During the course of our audit, no major weakness has been noticed in the internal controls.

5.Transaction with Parties u/s. 301 :

a) The transaction made in pursuance of contracts or arrangement that need to be entered into the register maintained u/s. 301 of the companies Act, 1956 have been recorded in register.

b) Transactions made in pursuance of such contracts or arrangements aggregating during the year to Rs.5,00,000/- or more in respect of each party have been made at reasonable prices having regard to the prevailing market price at relevant time.

6.Public Deposits :

The company has not accepted deposits from public, hence the clause is not applicable.

7.Internal Audit System :

In our opinion and according to the information and explanations given to us, there are adequate internal control procedures for the purchase of goods and assets and for the sale of goods and services commensurate with the size of the company and nature of its business. During the course of our audit no major weakness has been noticed in the internal control system.

8.Cost Records :

As informed to us, the maintenance of cost records of the company has been prescribed by the Central Government under section 209(1)(d) of the Companies Act, 1956,in respect of the activities carried on by the company.

9.Statutory Dues :

a) According to the information and explanation given to us and the records examined by us, the company is Generally regular in depositing undisputed statutory dues with appropriate authorities. According to the information and explanations given to us, there are no undisputed amounts payable in respect of Statutory dues which has remained outstanding as at 31st March, 2013 for a period more than six months from the date they became payable.

b) According to the information and explanation given to us there is no dispute related to the dues of Income Tax/Sales Tax/Wealth Tax/Service Tax/Custom Duty/Excise Duty etc.

10.Accumulated/Cash Losses :

The company has no accumulated losses, and has not incurred cash losses in the current financial year and in the immediately preceding financial year.

11.Default in Repayment of Dues to Banks/Financial Institution etc :

The company has not defaulted in repayment of dues to the financial institution or Bank or Debenture holders.

12.Granting of Loan & Advances :-

The Company has not granted any Loan & Advances on the basis of securities by way of pledge of shares, debentures and other securities.

13.Chit Fund/Nidhi/Mutual Fund :

The provisions of any Special Statute applicable to Chit Fund, Nidhi, Mutual Benefit Fund/ Societies are not applicable to the company.

14.Dealing or Trading in Shares etc :

As explained to us by the management, the company has not purchased securities/ shares of the Govt. and other companies for investment purpose.

15.Guarantee Given by Company :

As explained to us by the management, the company has not given guarantee for loans taken by other concern banks or financial institution.

16.Utilization of Term Loans :

The Term Loans taken by the company were applied for the purpose for which it had been obtained.

17.Application of Short Term Fund for Long Term Investment and vice versa :

On the basis of our examination of the cash flow statement, the funds raised on short term basis have not been used for long term investment, and vice versa.

18.Preferential Allotment of Shares :

During the year Company has not issued any shares on preferential basis except bonus shares

19.Creation of Securities for Debenture Issued :

The company has not issued any Debenture during the year.

20.End Use of Money :

The Company has not raised any money by way of public issues during the year.

21.Fraud noticed or Reported :

As per information & explanation given to us, no fraud on or by the company has been noticed or reported during the year.

For, Pradeep K. Singhi & Associates
Chartered Accountants

(PRADEEP KUMAR SINGHI)
PARTNER
M. No. 200/24612
Firm Reg. No.: 126027W

PLACE :SURAT

DATE :27-08-2013

ZOTA HEALTH CARE LTD. (COSILIDATED)

BALANCE SHEET as on 31st March, 2013

(All Amounts in ₹.)

Particulars	Note No.	As at 31ST March-2013	As at 31ST March-2012
EQUITY AND LIABILITIES			
Shareholder's Funds			
(a) Share Capital	C-3	119,694,600.00	99,745,500.00
(b) Reserves and Surplus	C-4	21,202,206.75	29,661,512.62
(c) Money received against Share Warrants		-	-
Share Application Money pending allotment		-	-
Non-Current Liabilities			
(a) Long-Term Borrowings	C-5	41,198,676.00	40,208,080.00
(b) Deferred Tax Liabilities (Net)		4,036,873.00	4,064,650.00
(c) Other Long Term Liabilities		-	-
(d) Long-Term Provisions		-	-
Current Liabilities			
(a) Short-Term Borrowings	C-6	12,897,364.66	19,535,145.00
(b) Trade Payables		71,644,787.64	64,463,023.69
(c) Other Current Liabilities	C-7	7,098,154.00	14,926,629.40
(d) Short-Term Provisions	C-8	29,129,303.02	20,997,773.37
TOTAL		**306,901,965.07**	**293,602,314.08**
ASSETS			
Non-Current Assets			
(a) Fixed Assets			
(i) Tangible Assets	M-9 & S-7	72,633,981.80	75,834,201.80
(ii) Intangible Assets	M-10	18,710,469.55	22,269,550.00
(iii) Capital work-in-progress		490,077.00	490,077.00
(iv) Intangible assets under development		-	-
(b) Non-Current Investments	C-9	700,122.00	644,181.00
(c) Deferred Tax Assets (Net)		-	-
(d) Long-Term Loans and Advances	C-10	1,156,347.77	1,075,037.73
(e) Other Non-Current Assets		-	-
Current Assets			
(a) Current Investments		-	-
(b) Inventories	C-11	109,761,977.50	101,736,553.37
(c) Trade Receivables	C-12	84,035,023.02	73,348,029.12
(d) Cash and Cash Equivalents	C-13	1,268,429.21	1,219,800.84
(e) Short-Term Loans and Advances	C-14	15,724,989.19	10,795,216.19
(f) Other Current Assets	C-15	2,420,548.03	6,189,667.03
TOTAL		**306,901,965.07**	**293,602,314.08**

See accompanying notes to the financial statements

For, Pradeep K. Singhi & Associates
Chartered Accountants
PRADEEP KUMAR SINGHI
PARTNER
M. No. 200/24612
Firm Reg. No.: 126027W

For & On behalf Board of Directors

PLACE :SURAT
DATE :27-8-2013

Ketan Zota - Director
Himanshu Zota - Director

ZOTA HEALTH CARE LTD. (CONSOLIDATED)

PROFIT & LOSS STATEMENT AS AT 31ST MARCH, 2013

PARTICULARS	Note No.	Year Ended 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
Revenue from Operations	C-16	439,098,410.34	381,429,724.59
Other Incomes	C-17	327,882.60	272,068.50
Total Revenue		439,426,292.94	381,701,793.09
Expenses:			
Cost of Materials Consumed	C-18	41,840,207.74	59,941,469.52
Purchases of Stock-in-Trade		275,853,138.10	239,182,782.51
Changes in Inventories of Stock-in-Trade Work-in-Progress and Stock-in-Trade	C-19	(14,247,478.13)	(36,375,772.74)
Employee Benefit Expenses	C-20	31,040,999.00	26,933,480.00
Finance Costs	C-21	7,935,680.54	5,051,264.84
Depreciation and Amortization Expense	M-9 & M-10 & S-7	13,514,128.00	13,872,379.00
Other Expenses	C-22	45,813,908.56	43,241,364.74
Total Expenses		401,750,583.81	351,846,967.87
Profit before Exceptional and Extraordinary Items and Tax (V - VII)		37,675,709.13	29,854,825.22
Exceptional Items		-	-
Profit before Extraordinary Items and Tax (VIII - IX)		37,675,709.13	29,854,825.22
Extra Ordinary Items		-	-
Profit before Tax (X - XI)		37,675,709.13	29,854,825.22
Tax Expense:			
(1) Current tax		12,302,486.00	6,227,999.00
(1.1) IT Depreciation created short			
(2) Provision for Deferred Tax		(27,777.00)	3,630,876.00
Profit/ (Loss) for the period from Continuing Operations (XII - XIII)		25,401,000.13	19,995,950.22
Profit/Loss from Discontinuing Operations		-	-
Tax Expense of Discontinuing Operations		-	-
Profit/ (Loss) from Discontinuing Operations (after Tax) (XV - XVI)		-	-
Profit/ (Loss) for the Period (XIV + XVII)		25,401,000.13	19,995,950.22
Earnings Per Equity Share (1) Basic (2) Diluted		2.12	2.00

See accompanying notes to the financial statements

For, Pradeep K. Singhi & Associates
Chartered Accountants
PRADEEP KUMAR SINGHI
PARTNER
M. No. 200/24612
Firm Reg. No.: 126027W

For & On behalf Board of Directors

PLACE :SURAT
DATE :27-08-2013

Ketan Zota - Director
Himanshu Zota - Director

ZOTA HEALTH CARE LTD. (CONSOLIDATED)

ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
NOTE # C-3		
Share Capital :		
Authorised Share Capital		
15000000 Equity Shares of Rs. 10/- each (Pre. Yr. 15000000 Equity Shares of Rs. 10/- each)	150,000,000.00	150,000,000.00
Issued, Subscribed and Paid up		
11969460 Equity Shares of Rs. 10/- each (Pre. Yr. 9974550 Equity Shares of Rs. 10/- each)	119,694,600.00	99,745,500.00
	119,694,600.00	99,745,500.00

A. Reconciliation of the number of shares at the beginning & end of the Reporting Period :

	No.of Shares	
Authorised Shares	31st March.2013	31st March.2012
Previous Year	15,000,000.00	10,000,000.00
Incresed by	-	5,000,000.00
Current Year	15,000,000.00	15,000,000.00
	No.of Shares	
Issued, Subscribed and fully paid	**31st March.2013**	**31st March.2012**
Number of shares at the beginning	9,974,550.00	6,649,700.00
Add : Addition during the year	1,994,910.00	3,324,850.00
Number of shares at the end	11,969,460.00	9,974,550.00

B Shares held by each shareholder holding more than 5% shares, specifying the number of shares held :

Name	No.of Shares with Sharing Ratio			
	31st March.2013		31st March.2012	
	No. of Share	%	No. of Share	%
Anila K.Zota	848750	7.09	707292	7.09
Himanshu M. Zota	1876500	15.68	1563750	15.68
Kamlesh R.Zota	1149228	9.60	957690	9.60
Ketan C.Zota	1764612	14.74	1470510	14.74
Ketan C.Zota(Huf)	799200	6.68	666000	6.68
Manisha K.Zota	983016	8.21	819180	8.21
Manukant C. Zota	2412244	20.15	2010204	20.15
Varsha H.Zota	682519	5.70	568764	5.70

C.Aggregate number and class of shares alloted as fully paid up by way of bonus shares :

Year	Bonus Equity Shares (No.)	
F.Y. 07-08	Nil	
F.Y. 08-09	1842300	
F.Y. 09-10	2080200	
F.Y. 10-11	2092700	
F.Y. 11-12	3324850	
F.Y. 12-13	1994910	
NOTE # C-4	₹.	₹.
Reserves and Surplus :		
(a) Securities Premium Reserve		
As per last Balance Sheet	21,195,500.00	33,444,000.00
Less : Bonus Share Issued	19,949,100.00	12,248,500.00
	1,246,400.00	21,195,500.00

ZOTA HEALTH CARE LTD. (CONSOLIDATED)

ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
NOTE # C-4		
Reserves and Surplus :		
(b) Surplus i.e. Balance in the Statement of Profit & Loss		
As per last Balance Sheet	8,466,012.62	21,062,733.29
Net Profit Addition during the year	25,401,000.13	19,995,950.22
Less : Bonus Share Issued	-	21,000,000.00
Less : Proposed Dividend	11,969,460.00	9,974,550.00
Less : Tax on Dividend	1,941,746.00	1,618,121.37
	19,955,806.75	8,466,012.62
	21,202,206.75	29,661,512.62
NOTE # C-5		
Long-Term Borrowings		
Term Loans		
- From Axis Bank Term Loan (H.O)	10,844,569.00	14,779,800.00
(Term Loan is secured by hypothecation on charge on entire fixed assets of the company. including Plant and Machinery (Present & Future))		
Less:- Interest Accrued and Due on Borrowings	128,569.00	179,800.00
	10,716,000.00	14,600,000.00
- From Axis Bank Term Loan (SEZ)	8,336,929.00	14,982,468.00
Present & Future) of the Company and Personal Guarantee of all the Directors and Property owners)		
Less:- Interest Accrued and Due on Borrowings	98,008.00	183,540.00
	8,238,921.00	14,798,928.00
Loans and advances from Related Parties	22,243,755.00	10,809,152.00
	41,198,676.00	40,208,080.00
NOTE # C-6		
Short-Term Borrowings		
Other Loans and Advances		
- Cash Credit Facilities (Axis Bank)	12,897,364.66	19,535,145.00
(Cash Credit Facilities is hypothecated by First Charge on the entrie Current Assets (Present & Future) of the Company and Personal Guarantee of all the Directors and Property owners)		
	12,897,364.66	19,535,145.00
NOTE # C-7		
Other Current Liabilities		
Interest Accrued and Due on Borrowings	226,577.00	363,340.00
Provision for Central Sales Tax	617,950.00	454,739.00
Provision for TDS payable	474,575.00	442,970.00
Other Payables		
Security Deposit & Advance:	3,837,572.00	3,262,273.00
Advance from Customers	1,941,480.00	10,403,307.40
	7,098,154.00	14,926,629.40

ZOTA HEALTH CARE LTD. (CONSOLIDATED)

ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
NOTE # C-8		
Short-Term Provisions		
Provision for Employee Benefits		
Empoyees Professional Tax	14,440.00	11,790.00
ESI Payable	54,635.00	49,918.00
Provident Fund Payable	123,886.00	99,676.00
Remuneration Payable	299,200.00	249,000.00
Salary Expense Payable	2,266,470.00	1,812,207.00
Others		
Expenses payable	156,980.02	954,512.00
Provision for Income Tax	12,302,486.00	6,227,999.00
Provision for Proposed Dividend	11,969,460.00	9,974,550.00
Provision for Dividend Distribution Tax	1,941,746.00	1,618,121.37
	29,129,303.02	20,997,773.37
NOTE # C-9		
Non-Current Investments		
Investments in Equity Instruments		
Prime Co Op Bank (Non-Trade Investment)	100.00	100.00
Other Investment		
Axis Bank Fixed Deposit	700.022.00	644,081.00
	700,122.00	644,181.00
NOTE # C-10		
Long-Term Loans and Advances		
Security Deposits		
Thakorbhai N Patel(deposit)		-
Dakshin Gujarat Vij Co Ltd	1,118,809.77	1,047,499.73
Gas Indian Oil(Mitali Gas)	3,000.00	3,000.00
GEB Deposit	20,538.00	20,538.00
GS1 India	2,000.00	2,000.00
NSDL Database Management System	12,000.00	2,000.00
	1,156,347.77	1,075,037.73
NOTE # C-11		
Inventories		
Raw Materials	4,156,077.00	6,987,594.00
Work-in-Progress	998,841.00	3,029,378.00
Finished Goods	3,744,323.00	9,673,902.0
Stock-in-Trade (in respect of goods acquired for trading)	98,959,901.27	79,220,765.37
Others		
Goods in Transit	-	1,360,000.00
Promotional Expenses	1,544,652.16	1,190,248.00
Printing & Stationery Expenses	258,767.07	219,585.00
Packing Materials	99,416.00	55,081.00
	109,761,977.50	101,736,553.37
Mode of Valuation.		
Raw Materials : Valued at Cost.		

ZOTA HEALTH CARE LTD. (CONSOLIDATED)

ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
Inventories		
Mode of Valuation.		
Finished Goods & WIP : valued at Cost or Net Realisable value whichever is less as per AS 2 issued by Institute of Chartered Accountants of India.		
Stock in Trade (in respect of goods acquired for trading): Valued at Cost .		
Other Inventories: Valued at Cost .		
NOTE # C-12		
Trade Receivables		
Unsecured, Considered Good		
- Outstanding for a period exceeding six months	8,867,327.40	10,187,570.98
- Others	75,167,695.62	63,160,458.14
	84,035,023.00	73,348,029.12
NOTE # C-13		
Cash and Cash Equivalents		
Balance with Banks		
Axis Bank Ltd	-	889,582.00
State Bank Of India	141,134.00	140,400.00
Axis Bank Ltd Current A/c.-SEZ	1,010,771.21	27,496.84
Cash on Hand	63,742.00	145,614.00
Cash on Hand-SEZ	52,782.00	16,708.00
	1,268,429.21	1,219,800.84
NOTE # C-14		
Short-Term Loans and Advances		
Others		
Prepaid Insurance Premium	129,729.00	47,445.00
Advance to Creditors	23,064.00	54,886.00
Advance Income Tax	11,100,000.00	9,500,000.00
Advance to Employee	10,472.00	30,101.00
S.K.Enterprise	20,000.00	-
Advance Travelling Expenses	-	20,000.00
Income Tax Assessment (2008-09)	600,000.00	600,000.00
Income Tax Refund (A.Y.-12-12)	3,298,875.19	
Income Tax Refund (A.Y.-11-12)	515,910.00	515,910.00
TDS Receiveable	14,139.00	26,874.19
Advance Salary	12,800.00	
	15,724,989.19	10,795,216.19
NOTE # C-15		
Other Current Assets		
Interest Subsidy (District Industrial Centre)	485,666.00	2,109,825.00
Capital Subsidy Receivable	-	1,500,000.00
Miscellaneous Expenditure		
Opening Balance of Pre-Op.Expenses	2,579,842.03	3,224,802.03
Add : Addition during the year		-
Less : Written of 1/5 Transfer to Profit & Loss A/c	644,960.00	644,960.00
	1,934,882.03	2,579,842.03
	2,420,548.03	6,189,667.03

ZOTA HEALTH CARE LTD. (CONSOLIDATED)

ANNEXURES TO THE PROFIT & LOSS STATEMENT AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
NOTE # C-16		
Revenue From Operations		
Sale of Products	438,980,539.49	380,768,676.00
Scrap Sales Income		21,419.00
Other Operating Revenues		
Income from damaged goods	-	6,900.00
Income Form Exchang Rate Diff.	17,608.95	25,516.00
Vatav kasar	100,261.90	607,213.59
	439,098,410.34	381,429,724.59
NOTE # C-17		
Other Incomes		
Interest Income		
Bank FD Interest	62,157.00	152,651.00
From customer	34,997.56	3,333.58
Interest Income For.GEB deposite	79,233.04	100,083.92
Other Non-Operating Income		
Commmission Income	-	16,000.00
Rounded Off	-	
Insurance Claim Income	151,495.00	
	327,882.60	272,068.50
NOTE # C-18		
Cost of Materials Consumed:		
Raw Materials		
Opening Stock	11,376,972.00	849,968.09
Add: Purchase Less Return	35,618,153.74	70,468,473.43
	46,995,125.74	71,318,441.52
Less: Closing Stock	5,154,918.00	11,376,972.00
	41,840,207.74	59,941,469.52
NOTE # C-19		
Changes in Inventories of Stock-in-Trade		
Opening Stock	90,359,581.37	53,983,808.63
Less: Closing Stock	104,607,059.50	90,359,581.37
	(14,247,478.13)	(36,375,772.74)
NOTE # C-20		
Employee Benefit Expenses		
Salaries and Wages	13,652,638.00	11,421,149.00
Director's Remuneration	3,600,000.00	3,600,000.00
Contribution to PF and Other Funds		
EPF-Employer Contribution	669,783.00	514,101.00
ESI-Employer Contribution	465,866.00	400,780.00
Staff Welfare Expenses		
Conveyance and Travelling Expense	4,760,154.00	5,305,228.00
Education Allowance	335,569.00	273,164.00
Fixed working allowance	2,223,944.00	1,674,244.00
HRA	3,639,321.00	2,914,536.00
Kit Allowance	366,041.00	266,672.00
Staff Welfare Expenses	31,743.00	63,825.00

ZOTA HEALTH CARE LTD. (CONSOLIDATED)

ANNEXURES TO THE PROFIT & LOSS STATEMENT AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
Staff Welfare Expenses		
Special Allowance	606,992.00	195,200.00
Uniform Allowance	192,489.00	149,720.00
Washing Allowance	81,045.00	48,119.00
Production Incentive	116,119.00	106,742.00
Leave Encystment Allowance	299,295.00	
	31,040,999.00	26,933,480.00
NOTE # C-21		
Finance Costs		
Bank Charges	299,662.54	418,712.84
Bank Interest	5,584,408.00	3,489,432.00
Interest On TDS	8,144.00	3,987.00
Interest On Unsecured Loans	2,043,236.00	1,139,133.00
Other Interest	230.00	-
	7,935,680.54	5,051,264.84
NOTE # C-22		
Other Expenses		
Direct Expenses		
Freight Expenses	549,557.51	601,519.68
Lab Testing Expenses	161,672.00	168,205.00
Packing Job Work Expenses	1,598,197.00	1,775,645.00
Purchase Tax	2,284,188.39	1,946,166.72
Transporation Expense	6,586,382.00	4,824,117.00
Vat Expenses	1,220,164.00	920,529.00
Power and Fuel Expense	1,606,138.00	1,881,662.00
Factory Maintenance Expenses	853,218.23	1,328,097.90
Water Charges	60,228.00	71,639.00
Diesel Expense for Boiler	302,940.00	260,723.00
	15,222,685.13	13,778,304.30
Administrartive and General Expenses		
Audit and Consultancy Fees	212,360.00	224,720.00
Clearing and Forwarding Charges	69,400.00	362,142.00
Commission Expense	40,775.00	41,450.00
Computer Repairs and Maintenance Expenses	220,629.00	147,151.00
Conference Expense	236,042.00	-
Consultancy Charges	2,066,126.00	2,867,508.00
Conveyance Expense	-	18,334.00
Cylinder Charges	97,100.00	12,900.00
Diesel Expenses	171,100.00	87,320.00
Entry Tax	113,642.00	82,680.00
Electricity Light Bill Expenses	464,979.00	365,273.52
Foreign Exchange Loss	41.20	
Insurance Premium	223,434.00	196,451.00
Legal Expense	194,255.00	858,850.00
Lording and Boarding Expense	293,183.00	
Damaged / Loss in Transit Goods	1,878.00	67,358.00
Membership Fees	5,618.00	106,530.00

ZOTA HEALTH CARE LTD. (CONSOLIDATED)

ANNEXURES TO THE PROFIT & LOSS STATEMENT AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
Administrartive and General Expenses		
Municipal Tax	235,326.00	127,834.00
Office Equipment Maintenance	78,772.00	40,766.00
Office Miscellaneous Expense	767,125.00	757,063.00
Office/Building Repairs and Maintenance	-	354,171.00
PF Fund Administration Charges	88,238.00	66,574.00
Post And Courier Charges	2,022,486.00	2,022,851.00
Prelimanary Expenses	644,960.00	644,960.00
Printing and Stationery Expense	1,051,056.00	1,157,220.00
Product Approval Charges	6,409.00	230,876.00
Professional Tax	2,580.00	2,400.00
Rent Expense	-	164,000.00
Rounded off	1,597.22	890.51
Safety Material Expense	-	72,351.00
Service Charges	72,282.14	146,286.57
Shop Maintenance Expense	74,400.00	73,600.00
Telephone and Mobile Bill Expense	277,131.79	276,264.00
Trademark Registartion Expense	25,500.00	224,710.00
Travelling Expense	448,951.20	451,252.00
Vehicle Maintenance Expense	30,325.00	23,732.00
Website Renewal Charges	20,899.00	18,530.00
Written Off Expenese	-	116,256.00
	10,258,600.55	12,411,254.60
Selling and Distribution Expenses		
Advertisement Expense	2,767,694.00	1,892,345.00
Cash and Trade Discount	3,201,336.60	2,881,212.91
Commission on Sales	6,012,588.00	4,647,286.00
Freight on Sales	4,020,164.28	2,977,585.57
Promotional Expenses	2,356,654.00	2,341,815.00
Turnover Cash Discount	1,570,940.00	1,249,461.36
Sales Incentive	109,502.00	
	20,038,878.88	15,989,705.84
Disallowable Expenses		
Charity and Donation Expense	272,000.00	1,061,000.00
GST Penalty	-	100.00
Income Tax Expense	10,000.00	1,000.00
Loss on Sale of Fixed Assets	11,744.00	
	293,744.00	*1,062,100.00*
	45,813,908.56	43,241,364.74

See accompanying notes to the financial statements

For, Pradeep K. Singhi & Associates
Chartered Accountants
PRADEEP KUMAR SINGHI
PARTNER
M. No. 200/24612
Firm Reg. No.: 126027W

PLACE :SURAT
DATE :27-08-2013

For & On behalf Board of Directors

Ketan Zota - Director
Himanshu Zota - Director

ZOTA HEALTH CARE LTD. (DOMESTIC)

BALANCE SHEET FOR THE YEAR ENDED : 31-3-2013

(All Amounts in ₹.)

Particular's	Note No.	Year Emded 31st March.2013	Year Emded 31st March.2012
I.EQUITY AND LIABILITIES			
(1)Shareholder's Funds			
(a) Share Capital	M-3	119,694,600.00	99,745,500.00
(b) Reserves and Surplus	M-4	46,434,516.73	42,662,479.16
(c) Money received against Share Warrants		-	
(2)Share Application Money pending allotment		-	
(3)Non-Current Liabilities			
(a) Long-Term Borrowings	M-5	32,959,755.00	25,409,152.00
(b) Deferred Tax Liabilities (Net)		1,517,325.00	1,280,291.00
(c) Other Long Term Liabilities		-	-
(d) Long-Term Provisions		-	-
(4)Current Liabilities			
(a) Short-Term Borrowings	M-6	12,897,364.66	19,535,145.00
(b) Trade Payables		63,878,307.84	53,024,738.06
(c) Other Current Liabilities	M-7	5,558,207.00	4,624,593.40
(d) Short-Term Provisions	M-8	28,439,462.02	20,370,358.37
TOTAL		311,379,538.25	266,652,256.99
II.ASSETS			
(1)Non-Current Assets			
(a) Fixed Assets			
(i) Tangible Assets			
(ii) Intangible Assets	M-9	13,530,611.00	12991,952.00
(iii) Capital work-in-progress	M-10	18,710,469.55	22,269,550.00
(iv) Intangible assets under development		490,077.00	490,077.00
(b) Non-Current Investments		-	-
(c) Deferred Tax Assets (Net)-	M-11	80,622,140.31	67,832,958.31
(d) Long-Term Loans and Advances		-	-
(e) Other Non-Current Assets	M-12	168,430.00	168,430.00
(2)Current Assets		-	
(a) Current Investments			
(b) Inventories		-	
(c) Trade Receivables	M-13	100,862,736.50	80,685,679.37
(d) Cash and Cash Equivalents	M-14	80,165,345.70	70,309,368.12
(e) Short-Term Loans and Advances	M-15	1,160,799.00	1,175,596.00
(f) Other Current Assets	M-16	15,668,929.19	10,728,646.19
TOTAL		311,379,538.25	266,652,256.99

See accompanying notes to the financial statements

For, Pradeep K. Singhi & Associates
Chartered Accountants
PRADEEP KUMAR SINGHI
PARTNER
M. No. 200/24612
Firm Reg. No.: 126027W

For & On behalf Board of Directors

PLACE :SURAT
DATE :27-08-2013

Ketan Zota - Director
Himanshu Zota - Director

ZOTA HEALTH CARE LTD. (DOMESTIC)

PROFIT & LOSS STATEMENT FOR THE YEAR ENDED : 31-3-2013

(All Amounts in ₹.)

	Particular's	Note No.	Year Ended 31st March.2013	Year Ended 31st March.2012
I.	Revenue from Operations	M-17	382,543,026.72	320,167,150.76
II.	Other Incomes	M-18	248,649.56	171,984.58
V.	**Total Revenue**		**382,791,676.28**	**320,339,135.34**
VI.	**Expenses:**			
	Cost of Materials Consumed-			
	Purchases of Stock-in-Trade		275,853,138.10	239,182,782.51
	Changes in Inventories of Stock-in-Trade	M-19	(20,177,057.13)	(26,701,870.74)
	Employee Benefit Expenses	M-20	24,171,842.00	22,800,644.00
	Finance Costs	M-21	6,936,472.55	4,575,922.24
	Depreciation and Amortization Expense	M9 & M10	5,667,825.00	5,247,103.00
	Other Expenses	M-22	40,167,592.19	35,163,121.57
VII.	**Total Expenses**		**332,619,812.71**	**280,267,702.58**
VIII.	Profit before Exceptional and Extraordinary Items and Tax (V - VII)		50,171,863.57	40,071,432.76
IX.	Exceptional Items		-	-
X.	Profit before Extraordinary Items and Tax (VIII - IX)		50,171,863.57	40,071,432.76
XI.	Extra Ordinary Items		-	-
XII.	Profit before Tax (X - XI)		50,171,863.57	40,071,432.76
XIII.	Tax Expense:			
	(1) Current tax		12,302,486.00	6,227,999.00
	(1.1) I.T.Provision Created Short/ excess		-	-
	(2) Provision for Deferred Tax		237,034.00	846,517.00
XIV.	Profit/ (Loss) for the period from Continuing Operations (XII - XIII)		37,632,343.57	32,996,916.76
XV.	Profit/Loss from Discontinuing Operations		-	-
XVI.	Tax Expense of Discontinuing Operations		-	-
XVII	Profit/ (Loss) from Discontinuing Operations (after Tax) (XV-XVI)		-	
	Profit/ (Loss) for the Period (XIV + XVII)		37,632,343.57	32,996,916.76
	Earnings Per Equity Share			
	(1) Basic		3.14	3.31
	(2) Diluted			

See accompanying notes to the financial statements

For, Pradeep K. Singhi & Associates
Chartered Accountants
PRADEEP KUMAR SINGHI
PARTNER
M. No. 200/24612
Firm Reg. No.: 126027W

For & On behalf Board of Directors

PLACE :SURAT
DATE :27-08-2013

Ketan Zota - Director
Himanshu Zota - Director

ZOTA HEALTH CARE LTD. (DOMESTIC)

ANNEXURES TO THE BALANCE SHEET BALANCE SHEET AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
NOTE # M-3		
Share Capital :		
Authorised Share Capital		
15000000 Equity Shares of Rs. 10/- each		
(Pre. Yr. 15000000 Equity Shares of Rs. 10/- each)	150,000,000.00	150,000,000.00
Issued, Subscribed and Paid up		
11969460 Equity Shares of Rs. 10/- each		
(Pre. Yr. 9974550 Equity Shares of Rs. 10/- each)	119,694,600.00	99,745,500.00
	119,694,600.00	99,745,500.00

A Reconciliation of the number of shares at the beginning & end of the Reporting Period :

Authorised Shares	No. of Shares 31st March.2013	No. of Shares 31st March.2012
Previous Year	15,000,000.00	10,000,000.00
Incresed by		5,000,000.00
Current Year	15,000,000.00	15,000,000.00
Issued, Subscribed and fully paid	**31st March.2013**	**31st March.2012**
Number of shares at the beginning	9,974,550.00	6,649,700.00
Add : Addition during the year	1,994,910.00	3,324,850.00
Number of shares at the end	11,969,460.00	9,974,550.00

B Shares held by each shareholder holding more than 5% shares, specifying the number of shares held :

Name	No.of Shares with Sharing Ratio 31st March.2012 No. of Share	%	31st March.2011 No. of Share	%
Anila K.Zota	848750	7.09	707292	7.09
Himanshu M. Zota	1876500	15.68	1563750	15.68
Kamlesh R.Zota	1149228	9.60	957690	9.60
Ketan C.Zota	1764612	14.74	1470510	14.74
Ketan C.Zota(Huf)	799200	6.68	666000	6.68
Manisha K.Zota	983016	8.21	819180	8.21
Manukant C. Zota	2412244	20.15	2010204	20.15
Varsha H.Zota	682519	5.70	568764	5.70

C Aggregate number and class of shares alloted as fully paid up by way of bonus shares :-

Year	Bonus Equity Shares (No.)
F.Y. 07-08	Nil
F.Y. 08-09	1842300
F.Y. 09-10	2080200
F.Y. 10-11	2092700
F.Y. 11-12	3324850
F.Y. 12-13	1994910

	₹.	₹.
NOTE # M-4``		
Reserves and Surplus :		
(a) Securities Premium Reserve		
As per last Balance Sheet	21,195,500.00	33,444,000.00
Less : Bonus Share Issued	19,949,100.00	12,248,500.00
	1,246,400.00	21,195,500.00

ZOTA HEALTH CARE LTD. (DOMESTIC)

ANNEXURES TO THE BALANCE SHEET BALANCE SHEET AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
(b) Surplus i.e. Balance in the Statement of Profit & Loss		
As per last Balance Sheet	21,466,979.16	21,062,733.29
Net Profit Addition during the year	37,632,343.57	32,996,916.76
Less : Bonus Share Issued	-	21,000,000.00
Less : Proposed Devidend	11,969,460.00	9,974,550.00
Less : Tax on Devidend	1,941,746.00	1,618,121.37
	45,188,116.73	21,466,978.68
	46,434,516.73	42,662,478.68
NOTE # M-5		
Long-Term Borrowings		
Term Loans		
- From Axis Bank Term Loan	10,844,569.00	14,779,800.00
(Term Loan is secured by hypothecation on charge on entire fixed assets of the company. including Plant and Machinery (Present & Future))		
Less :- Interest Accrued and Due on Borrowings	128,569.00	179,800.00
	10,716,000.00	14,600,000.00
Loans and advances from Related Parties & Share holders	22,243,755.00	10,809,152.00
	32,959,755.00	25,409,152.00
NOTE # M-6		
Short-Term Borrowings		
Other Loans and Advances		
- Cash Credit Facilities (Axis Bank)	12,897,364.66	19,535,145.00
(Cash Credit Facilities is hypothecated by First Charge on the entrie Current Assets (Present & Future) of the Company and Personal Guarantee of all the Directors and Property owners)		
	12,897,364.66	19,535,145.00
NOTE # M-7		
Other Current Liabilities		
Interest Accrued and Due on Borrowings	128,569.00	179,800.00
Professional Tax Payable	617,950.00	454,739.00
Provision for TDS payable	441,525.00	406,024.00
Other Payables		
Security Deposits	3,837,572.00	3,262,273.00
Advance from Customers	532,591.00	321,757.40
	5,558,207.00	4,625,393,40
NOTE # M-8		
Short-Term Provisions		
Provision for Employee Benefits		
Empoyees Professional Tax	11,460.00	9,680.00
ESI Payable	28,802.00	30,616.00
Provident Fund Payable	58,966.00	55,638.00
Remuneration Payable	299,200.00	249,000.00
Salary Expense Payable	1,770,015.00	1,468,505.00

ZOTA HEALTH CARE LTD. (DOMESTIC)

ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
NOTE # M-8		
Short-Term Provisions		
Others		
Expenses payable	57,327.02	736,249.00
Provision for Income Tax	12,302,486.00	6,227,999.00
Provision for Proposed Dividend	11,969,460.00	9,974,550.00
Provision for Dividend Distribution Tax	1,941,746.00	1,618,121.37
	28,439,462.02	20,370,358.37
NOTE # M-11		
Non-Current Investments		
Investments in Equity Instruments		
Prime Co Op Bank (Non-Trade Investment)	100.00	100.00
Other Investment		
Zota Healthcare Ltd (SEZ)	79,922,018.31	67,188,777.31
Axis Bank Fixed Deposit	700,022.00	644,081.00
	80,622,140.31	67,832,958.31
NOTE # M-12		
Long-Term Loans and Advances		
Security Deposits		
Dakshin Gujarat Vij Co Ltd	168,430.00	168,430.00
Thakorbhai N Patel	-	-
	168,430.00	168,430.00
NOTE # M-13		
Inventories		
Stock-in-Trade (in respect of goods acquired for trading)	98,959,901.27	79,220,765.37
Others	1,902,835.23	1,464,914.00
	100,862,736.50	80,685,679.37
Mode of Valuation.		
Stock in Trade (in respect of goods acquired for trading): Valued at Cost .		
NOTE # M-14		
Trade Receivables		
Unsecured, Considered Good		
- Outstanding for a period exceeding six months	8,135,608.40	7,783,587.98
- Others	72,029,737.30	62,525,780.14
	80,165,345.70	70,309,368.12
NOTE # M-15		
Cash and Cash Equivalents		
Balance with Banks		
Axis Bank Ltd	955,923.00	889,582.00
Axis Bank (CC A/c)	-	-
State Bank Of India	141,134.00	140,400.00
Cash on Hand	63,742.00	145,614.00
	1,160,799.00	1,175,596.00
NOTE # M-16		
Short-Term Loans and Advances Others		
Prepaid Insurance Premium	109,533.00	32,075.00
Advance Income Tax	11,100,000.00	9,500,000.00
Advance to Employee	10,472.00	30,101.00
Advance Travelling Expenses	-	20,000.00
S. K. Enterprise	20,000.00	-
Income Tax Assessment (08-09)	600,000.00	600,000.00
Income Tax Refund (A.Y.-12-13)	3,298,875.19	-
Income Tax Refund (A.Y.-11-12)	515,910.00	515,910.00
Advance to Creditors	-	3,686.00
TDS Receiveable	14,139.00	26,874.19
	15,668,929.19	10,728,646.19

ZOTA HEALTH CARE LTD. (DOMESTIC)

ANNEXURES TO THE PROFIT & LOSS STATEMENT AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
NOTE # 17		
Revenue From Operations		
Sale of Products	382,485,427.12	320,094,292.00
Other Operating Revenues		
Income from damaged goods	-	6,900.00
Vatav kasar	57,599.60	65,958.76
	382,543,026.72	320,167,150.76
NOTE # 18		
Other Incomes		
Interest Income		
From customer	34,997.56	3,333.58
Bank FD Interest	62,157.00	152,651.00
Other Non-Operating Income		
Commmission Income	-	16,000.00
Rounded Off	151,495.00	-
	248,649.56	171,984.58
NOTE # 19		
Changes in Inventories of Stock-in-Trade		
Opening Stock	80,685,679.37	53,983,808.63
Less: Closing Stock	100,862,736.50	79,220,765.37
	(20,177,057.13)	(26,701,870.74)
NOTE # 20		
Employee Benefit Expenses		
Salaries and Wages and Bonus	9,910,588.00	9,140,947.0
Director's Remuneration	3,600,000.00	3,600,000.00
Contribution to PF and Other Funds		320,712.00
EPF-Employer Contribution	331,375.00	
ESI-Employer Contribution	261,291.00	271,233.00
Staff Welfare Expenses		
Travelling & Misce. Conveyance Expense	4,760,154.00	5,305,228.00
Education Allowance	237,962.00	193,553.00
Conveyance Allowance	1,708,472.00	1,261,671.00
HRA Allowance	2,917,693.00	2,376,803.00
Kit Allowance	366,041.00	266,672.00
Staff Welfare Expenses	31,743.00	63,825.00
Leave Encashment Allowance	46,523.00	-
	24,171,842.00	22,800,644.00
NOTE # 21		
Finance Costs		
Bank Charges	295,872.55	406,567.24
Bank Interest	4,589,086.00	3,026,919.00
Interest On TDS	8,048.00	3,303.00
Interest On Unsecured Loans	2,043,236	1,139,133.00
Interest on CST	230.00	-
	6,936,472.55	4,575,922.24
NOTE # 22		
Other Expenses		
Direct Expenses		
Freight On Purchases	431,646.51	467,625.98
Packing Materials Expenses	1,123,790.00	1,126,190.00
Purchase Tax	2,284,188.39	1,946,166.72
Transporation Expense	6,586,382.00	4,824,117.00
Vat Expenses	1,220,164.00	920,529.00
	11,646,170.90	9,284,628.70

ANNEXURES TO THE PROFIT & LOSS STATEMENT AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
Administrartive and General Expenses		
Audit and Consultancy Fees	112,360.00	224,720.00
Computer Repairs and Maintenance Expenses	142,929.00	147,151.00
Conference Expense	236,042.00	-
Consultancy Charges	1,534,711.00	1,339,064.00
Cylinder Charges	97,100.00	12,900.00
Diesel Expenses	171,100.00	87,320.00
Electricity Light Bill Expenses	464,979.00	365,273.52
Entry Tax	113,642.00	82,680.00
Foreign Exchange Loss	41.20	
Insurance Premium	159,018.00	124,050.00
Legal Expense	166,236.00	414,605.00
Lodging and Boarding Expense	293,183.00	322,242.00
Damaged / Loss in Transit Goods	1,878.00	67,358.00
Membership Fees	-	100,500.00
Municipal Tax	235,326.00	127,834.00
Office Equipment Maintenance	78,772.00	40,766.00
Office Miscellaneous Expense	557,027.00	570,063.00
Office/Building Repairs and Maintenance	-	107,577.00
PF Fund Administration Charges	44,237.00	43,616.00
Post And Courier Charges	2,022,486.00	2,022,851.00
Printing and Stationery Expense	890,518.00	1,069,214.00
Product Approval Charges	6,409.00	230,876.00
Professional Tax	2,580.00	2,400.00
Rent Expense	-	164,000.00
Rounded off	1,597.22	890.51
Shop Maintenance Expense	74,400.00	73,600.00
Telephone and Mobile Bill Expense	256,551.79	250,656.00
Trademark Registartion Expense	25,500.00	224,710.00
Travelling Expense	448,951.20	451,252.00
Vehicle Maintenance Expense	30,325.00	23,732.00
Website Renewal Charges	20,899.00	18,530.00
Misc.Balance Written off	-	116,256.00
	8,188,798.41	8,826,687.03
Selling and Distribution Expenses		
Advertisement Expense	2,767,694.00	1,892,345.00
Cash and Trade Discount	3,201,336.60	2,881,212.91
Commission on Sales	6,012,588.00	4,647,286.00
Freight on Sales	4,020,164.28	2,977,585.57
Promotional Expenses	2,356,654.00	2,341,815.00
Selling and Distribution Expenses		
Turnover Cash Discount	1,570,940.00	1,249,461.36
Sales Incentive	109,502.00	-
	20,038,878.88	15,989,705.84
Disallowable Expenses		
Charity and Donation Expense	272,000.00	1,061,000.00
GST Penalty	-	100.00
Income Tax Expense	10,000.00	1,000.00
Loss on Sale of Fixed Assets	11,744.00	-
	293,744.00	1,062,100.00
	40,167,592.19	35,163,121.57

NOTE # M-9 Non-Current Assets

ASSTT.YEAR = 2013-2014 **ACCTT.YEAR- 2012-2013**

Tangible Assets as on 31st March 2013.

SR. No.	PARTICULARS	Rate of Depr.	GROSS BLOCK				DEPERCIATION BLOCK				NET BLOCK	
			COST ON 01.04.2012	ADDITIONS DURING THE YEAR	SALE DISPOSAL DURING THE YEAR	TOTAL AS ON 31.03.2013	UPTO 01.04.2012	FOR THE YEAR	ADJUSTMENT	UPTO 31.03.2013	NET CARRYING AMOUNT AS ON 31.03.2013	NET CARRYING AMOUNT AS ON 31.03.2012
1	**Land**											
	Plot at Bhagvatinagar	0.00%	938,529	-	-	938,529	-	-	-	-	938,529	938,529
	Plot Land (Hojliwala Industrial area)	0.00%	322,873	-	-	322,873			-	-	322,873	322,873
2	**Buildings**											
	Bhagvan Aiyappa Complex (office)	5.00%	8,212,960	1,215,535	-	9,428,495	1,426,608	358,456	-	1,785,064	7,643,431	6,786,352
	Zota House B-First Floor	5.00%	600,000	-	-	600,000	99,841	25,008	-	124,849	475,151	500,159
	Zota House A-First Floor	5.00%	550,646	-	-	550,646	90,989	22,983	-	113,972	436,674	459,657
	Zota House A-IInd Floor & B-First Fl.	5.00%	600,000	-	-	600,000	111,296	24,435	-	135,731	464,269	488,704
	Zota House B-Gr. Floor	5.00%	309,000	-	-	309,000	86,314	11,134	-	97,448	211,552	222,686
	Zota House B-IInd Floor	5.00%	233,100	-	-	233,100	67,632	8,273	-	75,905	157,195	165,468
3	**Office Equipments**									-		
	Air Conditioner	13.91%	510,470	28,500	24,500	514,470	185,929	46,436	8,756	223,609	290,861	324,541
	Elevator (Lift)	13.91%	300,000	-	-	300,000	131,354	23,459	-	154,813	145,187	168,646
	Hydraulic Hand Pallet Truck (Trolly)	13.91%	15,525	-	-	15,525	6,779	1,217	-	7,996	7,529	8,746
	Kirloskar Green Genset	13.91%	335,000	-	-	335,000	83,418	34,995	-	118,413	216,587	251,582
	Platform Trolly	13.91%	11,788	49,760	-	61,548	3,669	3,971	-	7,640	53,908	8,119
	Strapping Machine	13.91%	94,875	50,600	-	145,475	38,794	10,019	-	48,813	96,662	56,081
	Tea Vending Machine	13.91%	19,890	-	-	19,890	8,617	1,568	-	10,185	9,705	11,273
	Tripod Stand	13.91%	4,500	-	-	4,500	1,434	426	-	1,860	2,640	3,066
	Wireless Tower	13.91%	26,250	-	-	26,250	11,157	2,099	-	13,256	12,994	15,093
	Colour Television	13.91%	14,607	-	-	14,607	10,145	621	-	10,766	3,841	4,462
	Epabx Instrument	13.91%	34,100	27,800	-	61,900	20,089	3,061	-	23,150	38,750	14,011
	Inverter	13.91%	8,320	-	-	8,320	5,356	412	-	5,768	2,552	2,964
	Light Arrestor with Earthing	13.91%	8,500	-	-	8,500	4,157	604	-	4,761	3,739	4,343
	Sony Projector	13.91%	87,600	-	-	87,600	41,589	6,400	-	47,989	39,611	46,011
	Telephone Instrument	13.91%	30,159	-	-	30,159	11,999	2,526	-	14,525	15,634	18,160
	Water Cooler	13.91%	51,187	7,200	-	58,387	20,076	5,074	-	25,150	33,237	31,111
	Water Purifier	13.91%	8,190	-	-	8,190	2,506	791	-	3,297	4,893	5,684
	Misc.Office Equipment	13.91%	109,521	24,131	-	133,652	35,700	11,493	-	47,193	86,459	73,821
4	**Furniture & Fixtures**	18.10%	2,902,944	196,765	-	3,099,709	1,569,874	249,825	-	1,819,699	1,280,010	1,333,070
5	**Computers**	40.00%	1,705,014	106,799	-	1,811,813	1,181,881	236,319	-	1,418,200	393,613	523,133
6	**Tempo Vehicle (Maximo-Mahin.)**	30.00%	350,500	-	-	350,500	146,893	61,082	-	207,975	142,525	203,607
	TOTAL		**18,396,048**	**1,707,090**	**24,500**	**20,078,638**	**5,404,096**	**1,152,687**	**8,756**	**6,548,027**	**13,530,611**	**12,991,952**
	Previous Year		**17,529,993**	**866,055**	-	**18,396,048**	**4,170,860**	**1,233,237**	-	**5,404,096**	**12,991,952**	**13,359,134**

NOTE # M-10 Non-Current Assets
Intangible Assets as on 31st March 2013.

1	Brands / Trademarks	20.00%	25,936,435.00	956,058	-	26,892,492.55	4,985,920	4,251,331	-	9,237,251	17,655,242	20,950,515
2	Copyrights and Patents	20.00%	1,491,394	-	-	1,491,394	172,359	263,807	-	436,166	1,055,228	1,319,035
	Total		27,427,829	956,058	-	28,283,887	5,158,279	4,515,138	-	9,673,417	18,710,470	22,269,550
	Previous Years		2,912,566	24,515,263	-	27,427,829	1,144,413	4,013,866	-	5,158,279	22,269,550	1,768,153

ASST.YEAR 2013-2014 **ACCTT.YEAR 2012-2013**

NOTE # C-23

Other Disclosures

1 Dividend

The Company has declared dividend at 10% i.e. Rs.1.00 per Equity Share amounting to Rs. 1,19,69,460 and tax on dividend being Rs. 19,41,746 for Financial year 2012-13. During the year under audit, the Company has duly paid dividend declared in financial year 2011-12 amounting to Rs. 99,74,550 and tax on dividend Rs. 16,18,121.

2 Earning Per Share:

Particulars	Amount
Net profit attributable to share holder	25,401,000
Number of equity shares	11,969,460
Earning per share of Rs 10 each	2.00

3 Related Party Transactions:

Name of Related Party	Nature of Relation	Nature of Transaction	Amount
Anila K. Zota	Share Holder	Interest on Unsecured loan	59828
Ashokkumar C. Zota	Share Holder	Interest on Unsecured loan	5115
Ashokkumar C. Zota [HUF]	Director Relatives	Interest on Unsecured loan	119616
Chandulal N. Zota [HUF]	Director Relatives	Interest on Unsecured loan	94593
Divyesh A. Zota	Share Holder	Interest on Unsecured loan	33813
Dixit A. Zota	Director Relatives	Interest on Unsecured loan	41156
Himanshu M. Zota	Share Holder	Interest on Unsecured loan	135904
Himanshu M. Zota [HUF]	Share Holder	Interest on Unsecured loan	68919
Induben M. Zota	Share Holder	Interest on Unsecured loan	69455
Jatin A. Zota	Share Holder	Interest on Unsecured loan	30963
Kamlesh R. Zota	Share Holder	Interest on Unsecured loan	54970
Kamlesh R. Zota [HUF]	Director Relatives	Interest on Unsecured loan	78638
Ketan C. Zota	Share Holder	Interest on Unsecured loan	93186
Ketan C. Zota [HUF]	Share Holder	Interest on Unsecured loan	60675
Madhuben A. Zota	Share Holder	Interest on Unsecured loan	141767
Manisha K. Zota	Share Holder	Interest on Unsecured loan	160243
Manukant C. Zota	Share Holder	Interest on Unsecured loan	98959
Manukant C. Zota [HUF]	Share Holder	Interest on Unsecured loan	47096
Moxesh Ketan Zota	Director Relatives	Interest on Unsecured loan	105329
Muktilal C. Zota [HUF]	Director Relatives	Interest on Unsecured loan	115275
Nimisha N. Zota	Share Holder	Interest on Unsecured loan	32637
Niral M. Zota [HUF]	Director Relatives	Interest on Unsecured loan	57949
Rajnikant C. Zota [HUF]	Director Relatives	Interest on Unsecured loan	117218
Varsha H. Zota	Share Holder	Interest on Unsecured loan	63265
Raxaben Jatin Zota	Share Holder	Interest on Unsecured loan	44022
Jatin A. Zota	Share Holder	Salary	385000
Ashokkumar C. Zota	Share Holder	Salary	385000
Niral M.Zota	Director Relatives	Salary	330000
Viren M. Zota	Director Relatives	Salary	385000
Himanshu M. Zota	Director	Commission on Sales	190000

Jatin A. Zota	Share Holder	Commission on Sales	380000
Kamlesh R. Zota	Director	Commission on Sales	190000
Ketan C. Zota	Director	Commission on Sales	190000
Manukant C. Zota	Director	Commission on Sales	190000
Niral M.Zota	Director Relatives	Commission on Sales	380000
Viren M. Zota	Director Relatives	Commission on Sales	380000
Himanshu M. Zota	Director	Directors Remuneration	900000
Kamlesh R. Zota	Director	Directors Remuneration	900000
Ketan C. Zota	Director	Directors Remuneration	900000
Manukant C. Zota	Director	Directors Remuneration	900000

4 Deferred Tax :

Particulars	Amount
WDV As Per Companies Act.	91344451
WDV As Per Income Tax Act.	78902250
	12442201
Deferred Tax Liabilities	4036872
Opening Liability	4064650
Closing Liability	4036873
Provided In P/Y	-27777

5 Balances of depositors, sundry debtors, creditors and loans and advances are subject to confirmation and reconciliation.

6 The quantity and value of closing stock is certified by the management as true and correct.

7 During the year Company has issued 19,94,910 Equity Shares as Bonus Shares.

8 Previous year's figures have been regrouped / recast wherever necessary to conform to current year's presentation.

9 All known liabilities have been provided for in the books accounts for the year under report.

10 The company is not in position to identify the amount of balances due to small-scale industrial (SSI) undertakings in absence of sufficient information from suppliers regarding their status as SSI undertakings.

11 Auditor's remuneration and expenses charged to profit and loss account are as under:

Particulars	As at 31st March, 2013	As at 31st March, 2012
As Auditor Remuneration	200,000.00	200,000.00
Service Tax (12.36%)	12,360.00	24,720.00
TOTAL	212,360.00	224,720.00

11Managerial remuneration to directors charged to profit and loss account are as under:

Particulars	As at 31st March, 2013	As at 31st March, 2012
Director's Remuneration	3,600,000.00	3,600,000.00
Perquisite	-	
TOTAL	3,600,000.00	3,600,000.00

12Value of Imports on CIF Basis :

Particulars	As at 31st March, 2013	As at 31st March, 2012
Import from SEZ unit (India)	35,102,568.43	67,274,696.00
Import from SEZ Unit (Outside India)	-	2,881,054.00
TOTAL	35,102,568.43	70,155,750.00

13Value of Export on FOB Basis :

Particulars	As at 31st March, 2013	As at 31st March, 2012
Merchant Export by SEZ Unit	55,493,431.00	59,742,488.00
Export by SEZ Unit	1,113,539.03	165,375.00
TOTAL	56,606,970.03	59,907,863.00

14Expenditure in Foreign Currency

Particulars	As at 31st March, 2013	As at 31st March, 2012
Commission Paid	--	433,245.00
TOTAL	--	433,245.00

15Earning in Foreign Exchange at FOB value

Particulars	As at 31st March, 2013	As at 31st March, 2012
Earning	73,440.00	235,197.00
TOTAL	73,440.00	235,197.00

16Outgoing in Foreign Exchange at CIF value

Particulars	As at 31st March, 2013	As at 31st March, 2012
Outgoing	--	2,824,380.00
TOTAL	--	2,824,380.00

17Contingent Liabilities for the year under review is Nil.

See accompanying notes to the financial statements

For, Pradeep K. Singhi & Associates
Chartered Accountants
PRADEEP KUMAR SINGHI
PARTNER
M. No. 200/24612
Firm Reg. No.: 126027W

For & On behalf Board of Directors

PLACE :SURAT
DATE :27-08-2013

Ketan Zota - Director
Himanshu Zota - Director

ZOTA HEALTH CARE LTD. (SEZ)

BALANCE SHEET AS AT 31ST MARCH, 2013

(All Amounts in ₹.)

PARTICULARS	Note No.	As at 31st March.2013	Year Ended 31st March.2012
I.EQUITY AND LIABILITIES			
(1)Shareholder's Funds			
(a) Share Capital			
(b) Reserves and Surplus	S-3	(25,232,309.98)	(13,000,966.54)
(c) Money received against Share Warrants		-	-
(2)Share Application Money pending allotment		-	-
(3)Non-Current Liabilities			
(a) Long-Term Borrowings	S-4	8,238,921.00	14,798,928.00
(b) Deferred Tax Liabilities (Net)		2,519,548.00	2,784,359.00
(c) Other Long Term Liabilities		-	-
(d) Long-Term Provisions		-	-
(4)Current Liabilities			
(a) Short-Term Borrowings		-	-
(b) Trade Payables		7,766,479.80	11,438,285.63
(c) Other Current Liabilities	S-5	1,539,947.00	10,302,036.00
(d) Short-Term Provisions	S-6	689,841.00	627,415.00
TOTAL		4,477,573.18	26,950,057.09
II.ASSETS			
(1)Non-Current Assets			
(a) Fixed Assets			
(i) Tangible Assets	S-7	59,103,370.80	62,842,249.80
(ii) Intangible Assets		-	-
(iii) Capital work-in-progress		-	-
(iv) Intangible assets under development		-	-
(b) Non-Current Investments	S-8	(79,922,018.31)	(67,188,777.31)
(c) Deferred Tax Assets (Net)		-	-
(d) Long-Term Loans and Advances	S-9	987,917.77	906,607.73
(e) Other Non-Current Assets			
(2)Current Assets			
(a) Current Investments		-	-
(b) Inventories	S-10	8,899,241.00	21,050,874.00
(c) Trade Receivables	S-11	3,869,677.32	3,038,661.00
(d) Cash and Cash Equivalents	S-12	107,630.21	44,204.84
(e) Short-Term Loans and Advances	S-13	56,060.00	66,570.00
(f) Other Current Assets	S-14	2,420,548.03	6,189,667.03
TOTAL		4,477,573.18	26,950,057.09

See accompanying notes to the financial statements

For, Pradeep K. Singhi & Associates
Chartered Accountants
PRADEEP KUMAR SINGHI
PARTNER
M. No. 200/24612
Firm Reg. No.: 126027W

For & On behalf Board of Directors

PLACE :SURAT
DATE :27-08-2013

Ketan Zota - Director
Himanshu Zota - Director

ZOTA HEALTH CARE LTD. (SEZ)

PROFIT & LOSS STATEMENT AS AT 31ST MARCH, 2013

	PARTICULARS	Note No.	Year Ended 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
I.	Revenue from Operations	S-15	56,555,383.62	61,262,573.83
II.	Other Incomes	S-16	79,233.04	100,083.92
V.	**Total Revenue (I + II+III+IV)**		56,634,616.66	61,362,657.75
VI.	Expenses:			
	Cost of Materials Consumed	S-17	41,840,207.74	59,941,469.52
	Purchases of Stock-in-Trade			
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade		5,929,579.00	(9,673,902.00)
	Employee Benefit Expenses	S-18	6,869,157.00	4,132,836.00
	Finance Costs	S-19	999,207.99	475,342.60
	Depreciation and Amortization Expense	S-07	7,846,303.00	8,625,276.00
	Other Expenses	S-20	5,646,316.37	8,078,243.17
VII.	**Total Expenses**		69,130,771.10	71,579,265.29
VIII.	Profit before Exceptional and Extraordinary Items and Tax (V - VII)		(12,496,154.44)	(10,216,607.54)
IX.	Exceptional Items			
X.	Profit before Extraordinary Items and Tax (VIII - IX)		(12,496,154.44)	(10,216,607.54)
XI.	Extra Ordinary Items		-	-
XII.	Profit before Tax (X - XI)		(12,496,154.44)	(10,216,607.54)
XIII.	Tax Expense:			
	(1) Current tax		-	-
	(2) Provision for Deferred Tax		(264,811.00)	2,784,359.00
XIV.	Profit/ (Loss) for the period from Continuing Operations (XII - XIII)		(12,231,343.44)	(13,000,966.54)
XV.	Profit/Loss from Discontinuing Operations		-	-
XVI.	Tax Expense of Discontinuing Operations		-	-
XVII.	Profit/ (Loss) from Discontinuing Operations (after Tax) (XV - XVI)		-	-
	Profit/ (Loss) for the Period (XIV + XVII)		(12,231,343.44)	(13,000,966.54)
	Earnings Per Equity Share			
	(1) Basic		-	-
	(2) Diluted		-	-

See accompanying notes to the financial statements

For, Pradeep K. Singhi & Associates
Chartered Accountants
PRADEEP KUMAR SINGHI
PARTNER
M. No. 200/24612
Firm Reg. No.: 126027W

For & On behalf Board of Directors

PLACE :SURAT
DATE :27-08-2013

Ketan Zota - Director
Himanshu Zota - Director

ZOTA HEALTH CARE LTD. (SEZ)

ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
NOTE # S-3		
Reserves and Surplus :		
(c) Surplus i.e. Balance in the Statement of Profit & Loss		
As per last Balance Sheet	(13,000,966.54)	
Addition during the year	(12,231,343.44)	(13,000,966.54)
Allocations & Appropriations		-
Transfer to Reserves		-
	(25,232,309.98)	(13,000,966.54)
	(25,232,309.98)	(13,000,966.54)
NOTE # S-4		
Long-Term Borrowings		
Term Loans		
- From Axis Bank	8,336,929.00	14,982,468.00
(Term Loan is secured by First Charge on the entrie Current Assets (Present & Future) of the Company and Personal Guarantee of all the Directors and Property owners)	98,008.00	183,540.00
Less :- Interest Accrued and Due on Borrowings	8,238,921.00	14,798,928.00
NOTE # S-5		
Other Current Liabilities		
Interest Accrued and Due on Borrowings	98,008.00	183,540.00
Provision for TDS payable	33,050.00	36,946.00
Other Payables		
Advance from Customers	1,408,889.00	10,081,550.00
	1,539,947.00	10,302,036.00
NOTE # S-6		
Short-Term Provisions		
Provision for Employee Benefits		
Empoyees Professional Tax	2,980.00	2,110.00
ESI Payable	25,833.00	19,302.00
Provident Fund Payable	64,920.00	44,038.00
Salary Expense Payable	496,455.00	343,702.00
Others		
Electricity Bill Payable	99,653.00	218,061.00
Telephone Bill Payable		202.00
	689,841.00	627,415.00
NOTE # S-8		
Non-Current Investments		
Investments in Equity Instruments		
Other Investment		
Zota Healthcare Ltd	(79,922,018.31)	(67,188,777.31)
	(79,922,018.31)	(67,188,777.31)
NOTE # S-9		
Long-Term Loans and Advances Security Deposits		
Dakshin Gujarat Vij Co Ltd	950,379.77	879,069.73
Gas Indian Oil(Mitali Gas)	3,000.00	3,000.00
GEB Deposit	20,538.00	20,538.00
GS1 India	2,000.00	2,000.00
NSDL Database Management System	12,000.00	2,000.00
	987,917.77	906,607.73

ZOTA HEALTH CARE LTD. (SEZ)

ANNEXURES TO THE BALANCE SHEET AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
NOTE # S-10		
Inventories		
Raw Materials	4,156,077.00	6,987,594.00
Work-in-Progress	998,841.00	3,029,378.00
Finished Goods	3,744,323.00	9,673,902.00
Others		-
Goods in Transit		1,360,000.00
	8,899,241.00	21,050,874.00
Mode of Valuation of Inventories.		
Raw Materials : Valued at Cost.		
Finished Goods & WIP : valued at Cost or Net Realisable value whichever is less as per AS 2 issued by Institute of Chartered Accountants of India.		
Other Inventories: Valued at Cost .		
NOTE # S-11		
Trade Receivables		
Unsecured, Considered Good		
- Outstanding for a period exceeding six months	731,719.00	2,403,983.00
- Others	3,137,958.32	634,678.00
	3,869,677.32	3,038,661.00
NOTE # S-12		
Cash and Cash Equivalents		
Balance with Banks		
Axis Bank Ltd.(Current A/c.)	54,848.21	27,496.84
Cash on Hand	52,782.00	16,708.00
	107,630.21	44,204.84
NOTE # S-13		
Short-Term Loans and Advances Others		
Prepaid Insurance Premium	20,196.00	15,370.00
Advance to Creditors	23,064.00	51,200.00
Advance Salary	12,800.00	-
	56,060.00	66,570.00
NOTE # S-14		
Other Current Assets		
Interest Subsidy (District Industrial Centre)	485,666.00	2,109,825.00
Capital Subsidy Receivable	-	1,500,000.00
Miscellaneous Expenditure		
Opening Balance of Pre-Op.Expenses	2,579,842.03	3,224,802.03
Add : Addition during the year	-	-
Less : Written of 1/5 Transfer to Profit & Loss A/c	644,960.00	644,960.00
	1,934,882.03	2,579,842.03
	2,420,548.03	6,189,667.03

ZOTA HEALTH CARE LTD. (SEZ)

ANNEXURES TO THE PROFIT & LOSS STATEMENT AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
NOTE # S-15		
Revenue From Operations		
Sale of Products	56,495,112.37	60,674,384.00
Scrap Sales Income	-	21,419.00
Other Operating Revenues		
Income Form Exchang Rate Diff.	17,608.95	25,516.00
Vatav Kasar	42,662.30	541,254.83
	56,555,383.62	61,262,573.83
NOTE # S-16		
Other Incomes		
Interest Income on GEB Deposite	79,233.04	100,083.92
	79,233.04	100,083.92
NOTE # S-17		
Cost of Materials Consumed:		
Raw Materials		
Opening Stock	11,376,972.00	849,968.09
Add: Purchase Less Return	35,618,153.74	70,468,473.43
	46,995,125.74	71,318,441.52
Less: Closing Stock	5,154,918.00	11,376,972.00
	41,840,207.74	59,941,469.52
NOTE # S-18		
Changes in Inventories of Stock-in-Trade		
Opening Stock	9,673,902.00	
Less: Closing Stock	3,744,323.00	9,673,902.00
	5,929,579.00	(9,673,902.00)
NOTE # S-19		
Employee Benefit Expenses		
Salaries and Wages and Bonus	3,742,050.00	2,280,202.00
Contribution to PF and Other Funds		
EPF- Employers Contribution	338,408.00	193,389.00
ESI-Employer Contribution	204,575.00	129,547.00
Staff Welfare Expenses		
Conveyance Allowance	515,472.00	412,573.00
Education Allowance	97,607.00	79,611.00
HRA Allowance	721,628.00	537,733.00
Special Allowance	606,992.00	195,200.00
Uniform Allowance	192,489.00	149,720.00
Washing Allowance	81,045.00	48,119.00
Leave Encashment Allowance	252,772.00	
Production Incentive	116,119.00	106,742.00
	6,869,157.00	4,132,836.00

ZOTA HEALTH CARE LTD. (SEZ)

ANNEXURES TO THE PROFIT & LOSS STATEMENT AS ON 31-3-2013

PARTICULARS	As at 31st March.2013 ₹.	Year Ended 31st March.2012 ₹.
NOTE # S-20		
Finance Costs		
Bank Charges	3,789.99	12,145.60
Bank Interest	995,322.00	462,513.00
Interest on TDS	96.00	684.00
	999,207.99	475,342.60
NOTE # S-21		
Other Expenses		
Direct Expenses		
Lab Testing Expenses	161,672.00	168,205.00
Water Charges	60,228.00	71,639.00
Factory Maintenance Expenses	853,218.23	1,328,097.90
Diesel Expense for Boiler	302,940.00	260,723.00
Power and Fuel Expenses	1,606,138.00	1,881,662.00
Packing Material Expenses	474,407.00	649,455.00
	3,458,603.23	4,359,781.90
Administrative and General Expenses		
Audit and Consultancy Fees	100,000.00	-
Clearing and Forwarding Charges	69,400.00	39,900.00
Commission Expense	40,775.00	41,450.00
Computer Repairs and Maintenance Expenses	77,700.00	-
Conveyance Expense	-	18,334.00
Export Promotion Council - Membership Fees	5,618.00	6,030.00
Freight Expenses	117,911.00	133,893.70
Insurance Premium	64,416.00	72,401.00
Labour Charges	-	246,594.00
Legal Expenses	28,019.00	444,245.00
Factory Miscelleneous Expense	210,098.00	187,000.00
PF Admin Charges	44,001.00	22,958.00
Prelimanary Expenses	644,960.00	644,960.00
Professional Fees	531,415.00	1,528,444.00
Safety Material Expense	-	72,351.00
Service Charges	72,282.14	146,286.57
Stationery Expense	160,538.00	88,006.00
Telephone Bill Expenses	20,580.00	25,608.00
		-
	2,187,713.14	3,718,461.27
	5,646,316.37	8,078,243.17

See accompanying notes to the financial statements

For, Pradeep K. Singhi & Associates
Chartered Accountants
PRADEEP KUMAR SINGHI
PARTNER
M. No. 200/24612
Firm Reg. No.: 126027W

For & On behalf Board of Directors

PLACE :SURAT
DATE :27-08-2013

Ketan Zota - Director
Himanshu Zota - Director

NOTE # S-7 Non-Current Assets
ASSTT.YEAR = 2013-2014
Tangible Assets as on 31st March 2013.

ACCTT.YEAR- 2012-2013

SR. No.	PARTICULARS	Rate of Depr.	GROSS BLOCK				DEPERCIATION BLOCK				NET BLOCK	
			COST ON 01.04.2012	ADDITIONS DURING THE YEAR	SALE DISPOSAL DURING THE YEAR	TOTAL AS ON 31.03.2013	UPTO 01.04.2012	FOR THE YEAR	ADJUSTMENT	UPTO 31.03.2013	NET CARRYING AMOUNT AS ON 31.03.2013	NET CARRYING AMOUNT AS ON 31.03.2012
1	**Land**	0.00%	7,350,000	-	-	7,350,000	-	-	-	-	7,350,000	7,350,000
2	**Factory Buildings**	10.00%	13,044,955	286,575	-	13,331,530	1,303,108	1,194,857	-	2,497,965	10,833,565	11,741,847
3	**Plant & Equipment**											
	AHC-AC-Ducting	13.91%	13,411,682	573,441	-	13,985,123	1,848,099	1,623,602	-	3,471,701	10,513,422	11,563,583
	Air Compressor	13.91%	450,938	-	-	450,938	62,725	54,000	-	116,725	334,213	388,213
	Boiler & Its Parts	13.91%	918,925	-	-	918,925	127,822	110,042	-	237,864	681,061	791,103
	Capsule DeptMachhine	13.91%	6,479,900	851,814	-	7,331,714	870,674	840,797	-	1,711,471	5,620,243	5,609,226
	Generator Set	13.91%	1,191,102	-	-	1,191,102	83,811	154,024	-	237,835	953,267	1,107,291
	Lab Instrument	13.91%	4,064,598	95,311	-	4,159,909	555,478	493,442	-	1,048,920	3,110,989	3,509,120
	Lift (Elevetor)	13.91%	1,342,368	-	-	1,342,368	186,723	160,750	-	347,473	994,895	1,155,645
	Misc. Machinary	13.91%	2,209,761	153,462	-	2,363,223	297,015	279,678	-	576,693	1,786,530	1,912,746
	Teblet Sec Machines	13.91%	9,276,719	1,704,838	-	10,981,557	1,271,390	1,223,121	-	2,494,511	8,487,046	8,005,329
	Water System and Plumbing Work	13.91%	1,845,790	-	-	1,845,790	255,728	221,178	-	476,906	1,368,884	1,590,062
	Weight Balances	13.91%	1,053,732	23,000	-	1,076,732	146,144	128,989	-	275,133	801,599	907,588
4	**Furiture& Fixtures**	18.10%	2,744,201	356,083	-	3,100,284	478,798	449,725	-	928,523	2,171,761	2,265,403
5	**Electric Accessories**	13.91%	3,647,555	8,500	-	3,656,055	506,024	437,470	-	943,494	2,712,561	3,141,531
6	**Office Equipment**	13.91%	1,144,493	12,500	-	1,156,993	148,876	139,714	-	288,590	868,403	995,617
7	**Computer**	40.00%	1,290,807	41,900	-	1,332,707	482,861	334,914	-	817,775	514,932	807,946
	TOTAL		**71,467,526**	**4,107,424**	-	**75,574,950**	**8,625,276**	**7,846,303**	-	**16,471,579**	**59,103,371**	**62,842,250**
	Previous Year		62,450,558	10,516,968	1,500,000	71,467,526	8,625,786	8,625,276	-	-	62,842,250	62,450,558

Pl. Fill Below Details and send on or before 20-9-2013

TO,
DEAR SHARE HOLDERS

PL. SUBMIT BELOW DETAIL.

NAME OF SHARE HOLDERS :- ______________________________

FOLIO NO. : - ______________________________

ADDRESS :- ______________________________

____

____

CONTACT NO. :- LANDLINE - ____________ MOBILE :- ____________

EMAIL ID : ______________________________

BANK DETAIL

BANK NAME :- ______________________________

BRANCH WITH CITY :- ______________________________

AC NO. :- ______________________________

MICR CODE :- ______________________________

IFS CODE (IF AVAILABLE) :- ______________________________

I hereby declare that ther perticulars given above are correct and complete. I hereby authorize you to direct credit Dividend to above mention bank account.

____
Signature of Share Holder

ZOTA HEALTH CARE LIMITED

ZOTA HOUSE, 2/896, HIRA-MODI STREET, SAGRAMPURA,SURAT 395 002.

ATTENDANCE SLIP
ANNUAL GENRAL MEETING 30-9-2013

Regd. Folio No.____________ No. of Shares held ____________

I certify that I am a registered shareholder / proxy for the registered shareholder of the Company.

I hereby record my presence at the ANNUAL GENERAL MEETING of the Company at ZOTA HOUSE 2/896, Hira-Modi Street, Sagrampura, Surat. On Monday the 30th sept 2013.

____________________________ ____________________________

Member's Proxy's Name in Block Letters Signature of Member / Proxy

Note: Please fill in this attendance slip and hand it over at the ENTRANCE OF THE MEETING HALL

- - - - - - - - - - Tear Here - - - - - - - - - -

ZOTA HEALTH CARE LIMITED
ZOTA HOUSE, 2/896, HIRA-MODI STREET, SAGRAMPURA, SURAT 395 002.

PROXY FORM

Regd. Folio No.____________ No. of Shares held ____________

I / We ____

of ____ in the District

of ____ being a member / members of

the above named Company herby appoint ________________________________

or failing to him / her ____

of ______________________ in the District of ______________________

as my / our proxy to vote for me/our behalf at the ANNUAL GENERAL MEETING of the company to be held on Monday the 30th Sept 2013 at 11.00 a.m.any adjournments thereof.

Signed this ______________ day of ______________ 2013

Signature ________________________________

Affix 1 Rupee Revenue Stamp

NOTE : This form in order to be effective should be duly stamped, completed and signed and must be deposited the Registered office of the Company not less then 48 hours before the meeting.

BOOK POST / UPC

To,

If Undelivered please return to :

ZOTA HEALTH CARE LIMITED

ZOTA HOUSE, 2/896, HIRA-MODI STREET,

SAGRAMPURA, SURAT 395 002.

Phone : (0261) 2331601, Tele Fax : (0261) 2346415