

May 30, 2018

To,
The Manager
Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/ Madam,

Trading Symbol: ZOTA

Sub: Outcome of Board Meeting held on Wednesday, May 30, 2018

Ref.: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors of the Company at their Meeting held on Wednesday, May 30, 2018 at 02:00 P.M. at the registered office of the Company situated at Zota House, 2/896, Hira Modi Street, Sagrampura, Surat – 395002, Gujarat, have discussed and approved followings:

1. Considered and approved Audited Financial Results along with Audit Report thereon for the half year and year ended on March 31, 2018. Audit Report and Financial Results are enclosed herewith.
We would like to inform you that M/s D.S.M & Co., Statutory Auditor of the Company, have issued audit report with unmodified option. Further, the financial results of the Company for the half year and year ended on March 31, 2018 shall be available on the website of the Stock Exchange where the shares of the Company is listed i.e. at www.nseindia.com/emerge and on Company's website at www.zotahealthcare.com.
2. Recommended final dividend at the rate of 30 % i.e. Rs. 3 per share for the financial year 2017-18, subject to approval of shareholders at the ensuing Annual General Meeting of the Company.

The Board meeting concluded at 4:50 P.M.

This is for your information and record.

Thanking you,

Yours faithfully,

For Zota Health Care Limited



Ashvin Variya
(Company Secretary & Compliance Officer)
Place: Surat

Encl: a/a

Registered Office :

Zota House, 2/896, Hira Modi Street,
Sagrampura, Surat - 395 002 | Ph: +91 261 2331601
Email: info@zotahealthcare.com
Web : www.zotahealthcare.com



Plant :

Plot no. 169, Surat Special Economic Zone,
Nr. Sachin Railway Station, Sachin,
Surat - 394 230 (Guj.) India
Ph: +91 261 2397122

May 30, 2018

To,
The Manager
Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/ Madam,

Sub: Declaration pursuant to regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) (Amendment) Regulations, 2016 and SEBI Circular No.: CIR/CFD/CMD/56/2016

I, Himanshu Zota, Whole Time Director of Zota Health Care Ltd. (DIN: 01097722), hereby declare that M/s D.S.M & Co., Charter Accountant (Firm Reg. No. 132003W), Statutory Auditors of the Company have issued Audit Report with unmodified opinion on Audited Results of the Company for the half year and year ended 31st March, 2018.

This declaration is given in accordance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 and SEBI Circular No.: CIR/CFD/CMD/56/2016 dated 27th May, 2016.

Kindly take this on your record.

Yours faithfully,

For Zota Health Care Limited


Himanshu Zota
Whole Time Director
DIN: 01097722



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Auditor's Report on Half Year Ended Financial Results & Year Ended Financial Results of the Company Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
Zota Health Care Limited

We have audited the financial results of **Zota Health Care Limited** ("the Company") **for the half year and year ended on March 31, 2018**, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with Circular No. CIR/CFD/FAC/62/216 dated July 5, 2016.

These financial results for the half year ended and year ended on March 31, 2018 have been prepared on the basis of the unaudited financial results for the half year ended on September 30, 2017, the audited financial results as at and for the year ended March 31, 2018, and the relevant requirements of the Regulations and the Circular, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our review of the financial results for the half year ended September 30, 2017 which was prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and as applicable and other accounting principles generally accepted in India; our audit of the annual financial results as at and for the year ended March 31, 2018; and the relevant requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the



accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these half year and as well as year ended financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016; and
- ii. give a true and fair view of the net profit and other financial information for the half year ended and year ended March 31, 2018.

For D.S.M & CO.
Chartered Accountants



A handwritten signature in black ink, appearing to read "Dhaval S. Maheta".

(Dhaval S. Maheta)
(Proprietor)

M. No: 120700

Firm Reg. No: 132003W

Date: 30/05/2018

Place: Surat

Amounts in ₹

Sr. No.	Particulars	6 Months Ended			Year Ended	
		31-03-2018 Audited	30-09-2017 Unaudited	31-03-2017 Refer Note No. 5	31-03-18 Audited	31-03-17 Audited
1	Income					
	Revenue from Operations	387,148,012.54	391,367,302.76	-	778,515,315.30	715,799,819.88
	Other Incomes	9,138,598.74	6,047,126.26	-	15,185,725.00	563,702.06
	Total Income	396,286,611.28	397,414,429.02	-	793,701,040.30	716,363,521.94
2	Expenses:					
	Cost of Materials Consumed:	46,124,507.23	33,896,395.62	-	80,020,902.85	30,955,013.46
	Purchases of Stock-in-Trade	247,054,791.35	178,396,713.02	-	425,451,504.37	492,998,339.72
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(41,780,458.34)	46,681,024.60	-	4,900,566.26	(72,461,917.44)
	Employee Benefit Expenses	35,203,106.00	31,163,847.06	-	66,366,953.06	61,545,179.00
	Finance Costs	295,410.18	915,482.55	-	1,210,892.73	6,823,659.83
	Depreciation / Amortisation and Depletion Expense	4,740,378.00	4,625,577.84	-	9,365,955.84	10,540,567.00
	Other Expenses	51,722,046.39	41,040,042.88	-	92,762,089.27	102,345,677.74
	Total Expenses	343,359,780.81	336,719,083.57	-	680,078,864.38	632,746,519.31
3	Profit before Exceptional items and Tax (1-2)	52,926,830.47	60,695,345.45	-	113,622,175.92	83,617,002.63
4	Exceptional items	203,754.00	-	-	203,754.00	-
5	Profit before Tax (3-4)	52,723,076.47	60,695,345.45	-	113,418,421.92	83,617,002.63
6	Tax Expense:					
	(1) Current tax	19,618,790.00	20,246,760.00	-	39,865,550.00	28,596,186.00
	(1.1) I.T. & DD Tax Provision Created Short/ excess	-	509,084.00	-	509,084.00	61,810.00
	(2) Deferred Tax	(667,453.82)	300,359.00	-	(367,094.82)	451,979.90
	Profit After Tax	32,436,832.65	40,239,860.45	-	72,676,693.10	55,410,986.53
7	Profit for the period (5-6)	32,436,832.65	40,239,860.45	-	72,676,693.10	55,410,986.53
8	Other Comprehensive Income					
	A (i) Items that will not be reclassified to Statement of profit and loss	-	-	-	-	-
	(ii) Income Tax relating to items that will not be reclassified to Statement of profit and loss	-	-	-	-	-
	B (i) Items that will be reclassified to statement of profit and loss	-	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit and loss	-	-	-	-	-
9	Total comprehensive income for the year (7+8)	32,436,832.65	40,239,860.45	-	72,676,693.10	55,410,986.53
10	Paid-up Equity Share Capital (F.V. of Rs. 10 each)	175,433,520.00	175,433,520.00	-	175,433,520.00	143,633,520.00
11	Other equity				522,343,027.30	126,195,849.20
12	Earnings Per Equity Share					
	(1) Basic	1.89	2.29	-	4.23	3.86
	(2) Diluted	1.89	2.29	-	4.23	3.86

For For D.S.M & CO.
Chartered Accountants




Dhaval S. Maheta
Proprietor
M.No. 120700
FRN.132003W
Date : 30-05-2018
Place : SURAT

For ZOTA HEALTH CARE LIMITED



Moxesh Zota
Managing Director
DIN: 07625219



Himanshu Zota
Whole Time Director
DIN:01097722



Ashvin Variya
Company Secretary



Viral Mandviwala
C.F.O.



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Notes:

1. The audited financial results for the half year and year ended March 31, 2018 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 30, 2018
2. Results for the half year and Year ended March 31, 2018 are in compliance with Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs. Accordingly, the results for the half year and year ended March 31, 2017 have been restated to comply with Ind As to make those comparable. The reconciliation of net profit and reserves between Ind AS and erstwhile Indian GAAP is as below.

a. Reconciliations of Total comprehensive income for the year ended 31 March, 2017

Particulars	31 March, 2017
Net Profit reported under previous GAAP	55,410,986.53
Summary of Ind AS adjustments	-
Reversal of amortization of goodwill acquired in a Business Combination	-
Share based payment costs recognised based on fair value method	-
Employee Benefits - Actuarial gain/(loss) on long term defined benefits plan	-
Others	-
Deferred tax due to Ind AS adjustments	-
Total Ind AS adjustments	-
Net profit reported under Ind AS	55,410,986.53
Other comprehensive income (Net of deferred taxes)	-
Total comprehensive income reported under Ind AS	55,410,986.53

b. Reconciliation of Total equity as at 31 March, 2017 and 1 April, 2016

Particulars	Note No.	31 March, 2017	1 April, 2016
Total Equity reported under Previous GAAP	-	227,599,854.20	214,418,382.67
Summary of Ind AS adjustments	-	-	-
Proposed dividend and dividend distribution tax	i	42,229,515.00	17,287,386.00
Fair value gain/(loss) on financial instruments	-	-	-
Share based payment costs recognised based on fair value method	-	-	-
Employee Benefits - Actuarial gain/(loss) on long term defined benefits plan	-	-	-
Others	-	-	-
Deferred tax due to Ind AS adjustments	-	-	-
Total Ind AS adjustments	-	42,229,515.00	17,287,386.00
Total Equity reported under Ind AS	-	269,829,369.20	231,705,768.67

Note to Reconciliation:

- i Under the previous GAAP, proposed dividends including dividend distribution tax (DDT) are recognised as a liability in the year to which they relate, irrespective of when they are declared. Accordingly, provision for proposed dividend was recognized as a liability. Under Ind AS, a proposed dividend is recognised as a liability in the year in which it is declared by the Company (usually when approved by the shareholders in the general meeting).
- 3 The Company has evaluated its Operating segment in accordance with IND AS 108 and has concluded that it is engaged in a single operating segment.
- 4 Figures pertaining to the previous years/period have been regrouped/rearranged, reclassified and restated wherever considered necessary, to make them comparable with those of current year/period.
- 5 Company was listed on NSE Emerge platform on 10.05.2017, it have not prepared any separate accounts for half year ended earlier on 31st March, 2017. Hence, the same are not reported.
- 6 The Board of Directors at their meeting has recommended a dividend of Rs. 3/- per shares, subject to approval of the members at the ensuing Annual General Meeting.



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Particulars	As at 31st March, 2018	As at 31st March, 2017
ASSETS		
(1) Non-Current Assets		
Property, plant and equipment	72,647,457.01	59,319,303.60
Intangible Assets	22,974,512.49	7,906,131.68
Capital work-in-progress	360,672.25	15,000,142.00
Intangible assets under development	-	9,953,551.00
Financial Assets		
(i) Investments	261,478,570.00	100.00
(iii) Loans	3,075,269.00	1,075,269.00
Other Non-current assets	-	-
Total Non-Current assets	360,536,480.75	93,254,497.28
(2) Current Assets		
Inventories	242,826,977.55	239,101,222.81
Financial Assets	-	-
(i) Trade Receivables	229,267,794.94	170,820,351.91
(ii) Cash and Cash Equivalents	24,620,926.85	1,370,223.63
(iii) Loans	48,375,832.00	29,937,453.14
Other Current Assets	12,315,022.42	3,564,533.71
Total Current assets	557,406,553.76	444,793,785.20
Total Assets	917,943,034.51	538,048,282.48
EQUITY AND LIABILITIES		
(1) Equity		
(i) Equity Share capital	175,433,520.00	143,633,520.00
(ii) Other Equity	522,343,027.30	126,195,849.20
Total Equity	697,776,547.30	269,829,369.20
(2) Liabilities		
Non-Current Liabilities		
Financial Liabilities		
(i) Borrowings	-	24,571,358.00
Provisions	4,917,913.00	4,538,352.00
Deferred tax liabilities (Net)	1,549,370.92	1,182,276.10
Total non-current liabilities	6,467,283.92	30,291,986.10
Current liabilities		
Financial Liabilities		
(i) Borrowings	-	16,389,975.72
(ii) Trade payables	164,674,326.86	183,593,067.04
Other Current liabilities	3,123,842.97	3,592,234.66
Provisions	45,901,033.46	34,351,649.76
Total current liabilities	213,699,203.29	237,926,927.18
Total Liabilities	220,166,487.21	268,218,913.28
Total Equity and Liabilities	917,943,034.51	538,048,282.48

For and on behalf of the Board

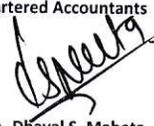

(Whole Time Director)
Himanshu M. Zota
(Din : 01097722)
34, Ichhanath Umra,
Surat.,


(Managing Director)
Moxesh K. Zota
(Din : 07625219)
8D, Lal Bunglow, Athwalines,
Surat.,


Company Secretary
Ashvin Variya


Chief Financial Officer
Viral Mandviwala



For D S M & Co
Chartered Accountants

CA. Dhaval S. Maheta
Proprietor
M. No. 120700
Firm No. 132003W

Date: 30-05-2018
Place : Surat

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