

November 14, 2019

To,  
The Manager  
Listing Department,  
**The National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Dear Sir/Madam,

**Trading Symbol: ZOTA**

**Sub: Statement of Deviation and/or Variation in utilization of public issue proceeds pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period ended September 30, 2019**

**Ref: Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby providing the statement of deviation and variation in utilisation of fund raised through IPO as mentioned in prospectus of the Company.

The certificate of IPO fund utilization has been reviewed by the Audit Committee of the Company in its meeting held on Thursday, November 14, 2019.

The certificate for fund utilisation which is received from M/s Shivangi Parekh & Co., Chartered Accountants, is enclosed herewith.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

**For Zota Health Care Limited**



**Ashvin Variya**

**Company Secretary & Compliance Officer**

**Place: Surat**

Encl: a/a



**Registered Office :**

Zota House, 2/896, Hira Modi Street,  
Sagrampura, Surat - 395 002 | Ph: +91 261 2331601  
Email: info@zotahealthcare.com  
Web : www.zotahealthcare.com

**Plant :**

Plot no. 169, Surat Special Economic Zone,  
Nr. Sachin Railway Station, Sachin,  
Surat - 394 230 (Guj.) India  
Ph: +91 261 2397122

# SHIVANGI PAREKH & CO.

CHARTERED ACCOUNTANT

To  
The Board of Directors,  
Zota Health Care Limited  
Zota House, 2/896, Hira Modi Street,  
Sagrampura, Surat – 395002,  
Gujarat

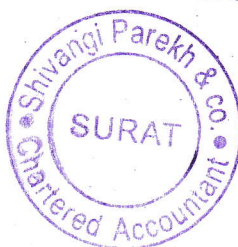
## Sub: Certificate of utilisation of fund raised though IPO

On the basis of verification and examination of books of accounts of Zota Health Care Limited (the "Company") and as per information and explanations provides to us by the Company, we certify that the Company had utilised following amount till September 30, 2019 for the purpose of objects as stated in Prospects dated May 03, 2017 issued by the Company.

(Rs. in Lakhs)

Objects as stated in the Offer document	Projected utilization in the Offer document	Actual Utilization of funds till September 30, 2019	Balanced amount to be utilized	Deviation and Variation, if any
Repayment/prepayment of certain borrowings availed by Company	330.00	330.00	0.00	0.00
Working capital requirement	2700.00	2213.62	486.37	0.00
General Corporate Purpose	809.10	583.58	225.52	0.00
Offer expenses	135.90	135.90	0.00	0.00

Place: Surat  
Date: 14.11.2019



For Shivangi Parekh & Co.  
Chartered Accountants  
ICAI FRN: 131449W

*Signature*

CA. Shivangi Mehta  
Proprietor  
M. No.118936  
UDIN: 19118936AAAACW3862