

August 11, 2021

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051

Dear Sir/ Madam,

Trading Symbol: ZOTA

**Sub: Outcome of Meeting of the Board of Directors held on Wednesday, August 11, 2021**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

With reference to the captioned subject, we Zota Health Care Limited (the 'Company') would like to inform you that the Board of Directors in its meeting held on Wednesday, August 11, 2021 at 02:00 P.M. at registered office of the company situated at "ZOTA HOUSE", 2/896, Hira Modi Street, Sagrapura, Surat - 395002, Gujarat, have *inter alia*, discussed and approved the following businesses:

**1. Approved the increase in Authorised Share Capital of the Company and consequent alteration of Capital Clause of MOA of the Company**

Subject to Approval of the Shareholders, the board has approved the increase in Authorised Share Capital of the Company from existing Rs. 25,00,00,000/- (Rupees Twenty-Five Crores only) divided into 2,50,00,000 (Two Crores Fifty Lakhs) equity shares of face value of Rs. 10.00/- each to Rs. 30,00,00,000/- (Rupees Thirty Crores Only) divided into 3,00,00,000 (Three Crores) equity shares of face value of Rs. 10.00/- each by creation of additional 50,00,000 (Fifty Lakh) equity shares of face value of Rs. 10.00/- each ranking pari passu in all respect with the existing equity shares of the company.

*The Present Capital Clause in Memorandum of Association (MOA) of the company will be altered as follows:*

V. The Authorised Share Capital of the Company is Rs. 30,00,00,000 (Rupees Thirty Crores Only) divided into 3,00,00,000 (Three Crores) equity shares of Rupees 10.00/- (Rupees Ten Only) each."

**2. Issuance of Equity Shares on Preferential Basis to Non Promoter Group Category.**

Subject to the approval of members, the Board has approved to create, offer, issue and allot up to 6,00,000 (Six Lakhs) Equity Shares of face value of Rs. 10.00/- each at an issue price of Rs. 280/- (Rupees Two Hundred Eighty Only) per equity shares (including a premium of Rs. 270/- (Rupees Two Hundred and Seventy Only)) on Preferential Basis to Mrs. Asha Mukul Agrawal and Mr. Vijay Ramvallabh Khetan persons belonging to Non-Promoter Category, in accordance with the provisions of Companies Act 2013 and the rules made there under, Chapter V of the SEBI ICDR Regulations and SEBI LODR Regulations.

**Registered Office :**

Zota House, 2/896, Hira Modi Street,  
Sagrapura, Surat - 395 002 | Ph: +91 261 2331601  
Email: info@zotahealthcare.com  
Web : www.zotahealthcare.com

**Plant :**

Plot no. 169, Surat Special Economic Zone,  
Nr. Sachin Railway Station, Sachin,  
Surat - 394 230 (Guj.) India  
Ph: +91 261 2397122



The details regarding the issuance of securities as required pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, are as set out in "Annexure A - Details of proposed preferential issue".

3. Considered and approved notice convening an Extraordinary General Meeting (EGM) of the Company schedule to be held on Tuesday, September 07, 2021 held through Video Conference (VC) / Other Audio Visual Means (OAVM) at 11:00 A.M. to transact the businesses sited in the said EGM Notice.
4. For EGM Board has decided Friday, August 27, 2021 as the cut-off date for the purpose of e-voting. Member's whose names appear on register of members as on Friday, August 27, 2021 shall be eligible for e-voting. E-voting will start on Saturday, September 04, 2021 and will end on Monday, September 06, 2021. Board has also appointed PCS Ranjit Kejriwal as a scrutinizer to scrutinize the remote e-voting process and votes casted during EGM of the Company.

The Board Meeting concluded at 2:30 P.M.

This is for your information and record.

Thanking You,

Yours faithfully,

**For Zota Health Care Limited**



**Ashvin Variya**  
**(Company Secretary & Compliance Officer)**



**Place: Surat**

**Encl: a/a**

# ANNEXURE A

## DETAILS OF PROPOSED PREFERENTIAL ISSUE

| SR.NO                         | PARTICULARS   | DETAILS  |                               |                 |                    |            |                         |            |
|-------------------------------|---|--|-------------------------------|-----------------|--------------------|------------|-------------------------|------------|
| 1                             | Type of securities proposed to be issued  | Equity Shares  |                               |                 |                    |            |                         |            |
| 2                             | Type of issuance  | Preferential Allotment   |                               |                 |                    |            |                         |            |
| 3                             | Total number of securities proposed to be issued or the total amount for which the securities will be issued                            | Issue of up to 6,00,000 equity shares of face value Rs. 10.00/- each at an issue price of Rs. 280/- (Two Hundred Eighty Only) per equity share aggregating up to Rs. 16,80,00,000/- (Rupees Sixteen Crores Eighty Lakhs Only). |                               |                 |                    |            |                         |            |
| 4                             | In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):              |  |                               |                 |                    |            |                         |            |
| A                             | Number of Proposed Allottee(s)  | 2 (Two)  |                               |                 |                    |            |                         |            |
| B                             | Names of the Allottee(s) along with PAN Number  | <table><tr><th>Names of proposed Allottee(s)</th><th>PAN Card Number</th></tr><tr><td>Asha Mukul Agrawal</td><td>ACWPG7133L</td></tr><tr><td>Vijay Ramvallabh Khetan</td><td>AACPK0093M</td></tr></table>                      | Names of proposed Allottee(s) | PAN Card Number | Asha Mukul Agrawal | ACWPG7133L | Vijay Ramvallabh Khetan | AACPK0093M |
| Names of proposed Allottee(s) | PAN Card Number   |  |                               |                 |                    |            |                         |            |
| Asha Mukul Agrawal            | ACWPG7133L  |  |                               |                 |                    |            |                         |            |
| Vijay Ramvallabh Khetan       | AACPK0093M  |  |                               |                 |                    |            |                         |            |
| C                             | Issue price for the preferential allotment  | Rs. 280/- (including the premium of Rs. 270/-)   |                               |                 |                    |            |                         |            |
| D                             | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors | Not Applicable   |                               |                 |                    |            |                         |            |
| E                             | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;                           | Not Applicable   |                               |                 |                    |            |                         |            |
| 5                             | Any cancellation or termination of proposal for issuance of securities including reasons thereof  | Not Applicable   |                               |                 |                    |            |                         |            |

