

July 05, 2023

To,  
The Manager  
Listing Department,  
**The National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Dear Sir/ Madam,

**Trading Symbol: ZOTA**

**Sub: 2<sup>nd</sup> Corrigendum to the Notice of Extraordinary General Meeting**

With reference to the captioned subject and further to our letter dated June 19, 2023 and June 27, 2023, We Zota Health Care Limited (“the Company”) are enclosing herewith 2<sup>nd</sup> Corrigendum to the Notice of Extraordinary General Meeting (“EGM Notice”) of the Members of the Company, scheduled to be held on Wednesday, July 12, 2023, at 11:00 A.M., through Video Conferencing (VC)/ Other Audio Visual Means (OVAM). The Company has completed the dispatch of Corrigendum to the EGM Notice to the Shareholders on July 05, 2023.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company on June 19, 2023, read with corrigendum number 1 which was dispatched on June 27, 2023, on and from the date hereof, the EGM Notice shall always be read in conjunction with corrigendum number 1 and this Corrigendum.

Accordingly, all concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by corrigendum number 1 and this Corrigendum, shall remain unchanged.

Corrigendum to the EGM Notice shall also be available on the website of the Company at [www.zotahealthcare.com](http://www.zotahealthcare.com) and stock exchange i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com).

This is for your information and record.

Thanking you,

Yours faithfully,

For **Zota Health Care Limited**

**Ashvin Variya**  
**(Company Secretary and Compliance Officer)**

Place: Surat

Encl: a/a

**Registered Office:**

Zota House, 2/896, Hira Modi Street,  
Sagrampura, Surat-395002 Ph: +91 261 2331601

Email: [info@zotahealthcare.com](mailto:info@zotahealthcare.com)

Web: [www.zotahealthcare.com](http://www.zotahealthcare.com)

CIN: L24231GJ2000PLC038352



**ZOTA HEALTH CARE LIMITED**  
**CIN: L24231GJ2000PLC038352**

**Registered office:** Zota House, 2/896, Hira Modi Street, Sagrapura, Surat-395002, Gujarat  
**Ph:** +91-261-2331601 **Email:**[info@zotahealthcare.com](mailto:info@zotahealthcare.com) **Website:**[www.zotahealthcare.com](http://www.zotahealthcare.com)

---

## **2<sup>nd</sup> CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

The Extraordinary General Meeting (EGM) of the Members of **ZOTA HEALTH CARE LIMITED** (“the Company”) is being convened on Wednesday, July 12, 2023, at 11:00 A.M. through Video Conferencing (VC)/ Other Audio Visual Means (OVAM). The Notice of the EGM (“EGM Notice”) was dispatched to the members of the Company on June 19, 2023, read with corrigendum number 1 which was dispatched on June 27, 2023, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, respectively.

This Corrigendum is being issued with respect to give notice to amend/ provide additional details as mentioned herein pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

### **Explanatory Statement of Item No 1:**

#### **1) On page 16, 3<sup>rd</sup> Para of Point number iii shall be read as follows:**

##### **iii. The price or price band at/within which the allotment is proposed:**

Pursuant to the above, the minimum price determined in accordance with regulation 164(1) and 166A(1) of SEBI ICDR Regulations is Rs. 299.5725/- (Rupees Two Hundred Ninety Nine and Five Seven Two Five Paise Only) per equity share.

#### **2) On page 17, 2nd Para of Point number iv shall be read as follows:**

##### **iv. Basis on which the Minimum price has been arrived at and justification for the price (including premium, if any)**

Details of Valuer who performed Valuation

We have obtained Valuation Report dated June 12, 2023, from Registered Valuer, CA Priyank Drolia, Chartered Accountant, IBBI Registration Number: IBBI/RV/06/2020/12774 The valuation report dated June 12, 2023 is also made available on the website of the Company and the same can be accessed from the link <https://www.zotahealthcare.com/wp-content/uploads/2023/07/VALUATION-REPORT-ZOTA.pdf>

### **Explanatory Statement of Item No 2:**

#### **1) On page 21, 3<sup>rd</sup> Para of Point number iii shall be read as follows:**

Pursuant to the above, the minimum price determined in accordance with regulation 164(1) and 166A(1) of SEBI ICDR Regulations is Rs. 299.5725/- (Rupees Two Hundred Ninety Nine and Five Seven Two Five Paise Only) per fully convertible warrant.

#### **2) On page 21, 2nd Para of Point number iv shall be read as follows:**

##### **iv. Basis on which the Minimum price has been arrived at and justification for the price (including premium, if any)**

Details of Valuer who performed Valuation

We have obtained Valuation Report dated June 12, 2023, from Registered Valuer, CA Priyank Drolia, Chartered Accountant, IBBI Registration Number: IBBI/RV/06/2020/12774 The valuation report dated June 12, 2023 is also made available on the website of the Company and the same can be accessed

from the link <https://www.zotahealthcare.com/wp-content/uploads/2023/07/VALUATION-REPORT-ZOTA.pdf>

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the members of the Company on June 19, 2023, read with corrigendum number 1 which was dispatched on June 27, 2023, and from the date hereof, the EGM Notice shall always be read in conjunction with corrigendum number 1 and this Corrigendum.

Accordingly, all concerned shareholders are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by corrigendum number 1 and this Corrigendum, shall remain unchanged.

This Corrigendum to the EGM Notice shall also be available on the website of the Company at [www.zotahealthcare.com](http://www.zotahealthcare.com) and stock exchange i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com).

**By Order of the Board of Directors  
For Zota Health Care Limited**

**Sd/-**

**Ashvin Variya**

**Company Secretary & Compliance Officer**

**Place: Surat**

**Date: July 05, 2023**

**Registered Office:**

Zota House, 2/896, Hira Modi Street,  
Sagrampura, Surat – 395002, Gujarat