

July 18, 2023

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

Dear Sir/ Madam,

Trading Symbol: ZOTA

Sub: Outcome of Meeting of the Board of Directors held on Tuesday, July 18, 2023

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to our intimation dated June 15, 2023 and Pursuant to the approval of the shareholders, and in principle approval of stock exchange, we wish to inform you that the Board of Directors of Zota Health Care Limited ("Company") at its meeting held on Tuesday, July 18, 2023 has, *inter alia*, considered and approved the following businesses:

1. Pursuant to the receipt of the application money i.e. Rs 303/- per equity shares, allotment of 6,87,000 (Six Lakhs Eighty Seven Thousand Only) Equity Shares of face value of Rs. 10.00/- each at an issue price of Rs. 303/- (Rupees Three Hundred And Three Only) per equity shares (including a premium of Rs. 293/- (Rupees Two Hundred And Ninety Three Only)) aggregating to Rs. 20,81,61,000/- (Rupees Twenty Crores Eighty One Lakhs Sixty One Thousand Only) by way of a preferential allotment to the Non Promoter Group Category.

Equity shares allotted on the preferential basis shall rank *pari passu* with the existing equity shares of the Company in all respects.

The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **(Annexure A)**.

2. Pursuant to the receipt of the application money 25% of the warrant issue price i.e. Rs 75.75/- per fully convertible warrants aggregating to Rs. 5,20,40,250 (Rupees Five Crores Twenty Lakhs Forty Thousand Two Hundred And Fifty Only), allotment of 6,87,000 (Six Lakhs Eighty Seven Thousand Only) fully Convertible Warrants ("Warrants") each convertible into, or exchangeable, at an option of Warrant Holder(s), within a maximum period of 18 (eighteen) months from the date of allotment of warrants into equivalent number of fully paid up equity share of the Company of face value of Rs.10/- (Rupees Ten) each, at an issue price of Rs. 303/- (Rupees Three Hundred and Three Only, (including the warrant subscription price and the warrant exercise price)) each aggregating to an amount of up to Rs. 20,81,61,000/- (Rupees Twenty Crores Eighty One Lakhs Sixty One Thousand Only) by way of a preferential allotment to the Non Promoter Group Category.

Registered Office:

Zota House, 2/896, Hira Modi Street,
Sagrampura, Surat-395002 Ph: +91 261 2331601
Email: info@zotahealthcare.com
Web: www.zotahealthcare.com
CIN: L24231GJ2000PLC038352

Equity shares to be allotted on exercise of warrants on the preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as (**Annexure B**).

It is further intimated that the board meeting commenced at 04:15 P.M. and ended at 05:30 P.M.

Kindly take the same on record and disseminate the information to public.

Thanking you,

Yours faithfully,

For **Zota Health Care Limited**

Ashvin Variya
(Company Secretary & Compliance Officer)
Place: Surat

Annexure A

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015

Disclosure post allotment of Securities by way of preferential issue

Sr. No.	Particulars	Details																																																																
1	Outcome of the subscription	Allotment of 6,87,000 equity shares for an aggregate consideration of Rs. 20,81,61,000.																																																																
2	Issue Price / allotted price (in case of convertibles)	The equity shares are issued at a price of Rs. 303/- each.																																																																
3	Number of investor(s)	14 (fourteen) <table border="1"><thead><tr><th>SR. NO</th><th>NAME OF ALLOTTEES</th><th>CATEGORY (PROMOTER / NON PROMOTER)</th><th>NO OF EQUITY SHARES ALLOTTED</th></tr></thead><tbody><tr><td>1</td><td>Asha Mukul Agrawal</td><td>Non Promoter</td><td>4,50,000</td></tr><tr><td>2</td><td>Demeter Advisors LLP</td><td>Non Promoter</td><td>65,000</td></tr><tr><td>3</td><td>Gaurishankar Jhalani</td><td>Non Promoter</td><td>50,000</td></tr><tr><td>4</td><td>Pankaj Prasoon HUF</td><td>Non Promoter</td><td>27,000</td></tr><tr><td>5</td><td>Vijay Ramvallabh Khetan</td><td>Non Promoter</td><td>17,500</td></tr><tr><td>6</td><td>Amit Bhailal Maru</td><td>Non Promoter</td><td>15,000</td></tr><tr><td>7</td><td>Prasun Exponentials LLP</td><td>Non Promoter</td><td>12,500</td></tr><tr><td>8</td><td>Manish Gupta</td><td>Non Promoter</td><td>7,500</td></tr><tr><td>9</td><td>Sangeeta Mahavirprasad Agrawal</td><td>Non Promoter</td><td>7,500</td></tr><tr><td>10</td><td>Prajakta Sushil Patil</td><td>Non Promoter</td><td>7,500</td></tr><tr><td>11</td><td>Rishi Kedia</td><td>Non Promoter</td><td>7,500</td></tr><tr><td>12</td><td>Snehlata Ashok Kumar Todi</td><td>Non Promoter</td><td>7,500</td></tr><tr><td>13</td><td>Ten Eighty Investments</td><td>Non Promoter</td><td>7,500</td></tr><tr><td>14</td><td>Rahul Gupta</td><td>Non Promoter</td><td>5,000</td></tr><tr><td colspan="3" style="text-align: right;">TOTAL</td><td>6,87,000</td></tr></tbody></table>	SR. NO	NAME OF ALLOTTEES	CATEGORY (PROMOTER / NON PROMOTER)	NO OF EQUITY SHARES ALLOTTED	1	Asha Mukul Agrawal	Non Promoter	4,50,000	2	Demeter Advisors LLP	Non Promoter	65,000	3	Gaurishankar Jhalani	Non Promoter	50,000	4	Pankaj Prasoon HUF	Non Promoter	27,000	5	Vijay Ramvallabh Khetan	Non Promoter	17,500	6	Amit Bhailal Maru	Non Promoter	15,000	7	Prasun Exponentials LLP	Non Promoter	12,500	8	Manish Gupta	Non Promoter	7,500	9	Sangeeta Mahavirprasad Agrawal	Non Promoter	7,500	10	Prajakta Sushil Patil	Non Promoter	7,500	11	Rishi Kedia	Non Promoter	7,500	12	Snehlata Ashok Kumar Todi	Non Promoter	7,500	13	Ten Eighty Investments	Non Promoter	7,500	14	Rahul Gupta	Non Promoter	5,000	TOTAL			6,87,000
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