

April 06, 2024

To,

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

Dear Sir/ Madam,

Trading Symbol: ZOTA

Sub: Outcome of Meeting of the Board of Directors held on Saturday, April 06, 2024

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to our intimation dated June 15, 2023, July 18, 2023 and Pursuant to the approval of the shareholders, and in principle approval of stock exchange regarding allotment of 6,87,000 fully Convertible Warrants each convertible into, or exchangeable, at an option of Warrant Holder(s) into fully paid up equity share of Rs. 10/- each, at an issue price of Rs. 303/- (including the warrant subscription price and the warrant exercise price), we wish to inform you that the Board of Directors of Zota Health Care Limited ("Company") at its meeting held on Saturday, April 06, 2024 has, inter alia, considered and approved the following business:

Pursuant to the receipt of the warrant exercise money being 75% of the warrant issue price i.e. Rs 227.25/, aggregating to an amount of Rs. 15,44,16,375/- (Rupees Fifteen Crores Forty Four Lakhs Sixteen Thousand Three Hundred Seventy Five Only), allotment of 6,79,500 (Six Lakhs Seventy Nine Thousand Five Hundred Only) fully paid up equity share of the Company having face value of Rs.10/- (Rupees Ten) each, at an issue price of Rs. 303/- (Rupees Three Hundred and Three Only, including premium of Rs. 293/- (Rupees Two Hundred And Ninety Three Only)) each, upon conversion of 6,79,500 warrants out of 6,87,000 warrants held by the warrant holders, issued by way of a preferential allotment to the Non Promoter Group Category.

Equity shares to be allotted on exercise of warrants on the preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 25,84,73,270/- consisting of 2,58,47,327 Equity Shares of Rs.10/- each to Rs. 26,52,68,270/- consisting of 2,65,26,827 Equity Shares of Rs.10/- each

The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as (Annexure A).

Registered Office:

Zota House, 2/896, Hira Modi Street,
Sagrampura, Surat-395002 Ph: +91 261 2331601
Email: info@zotahealthcare.com
Web: www.zotahealthcare.com
CIN: L24231GJ2000PLC038352

It is further intimated that the board meeting commenced at 06:00 P.M. and ended at 07:15 P.M.

Kindly take the same on record and disseminate the information to public.

Thanking you,

Yours faithfully,

For **Zota Health Care Limited**

Ashvin Variya
(Company Secretary & Compliance Officer)
Place: Surat

Annexure A

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015

Disclosure post allotment of Securities by way of preferential issue

Sr. No.	Particulars	Details																																								
1	Type of securities issued	Equity shares pursuant to conversion of warrants																																								
2	Types of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and other applicable laws.																																								
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	6,79,500 (Six Lakhs Seventy Nine Thousand Five Hundred Only) equity shares of face value Rs. 10/- (Rupees Ten Only) each at an issue price of 303/- (Rupees Three Hundred and Three Only, including premium of Rs. 293/- (Rupees Two Hundred And Ninety Three Only)) per equity share upon conversion of equal number of warrants on receipt of balance 75% (warrant exercise price) aggregating up to Rs. 15,44,16,375/- (Rupees Fifteen Crores Forty Four Lakhs Sixteen Thousand Three Hundred Seventy Five Only)																																								
Additional details in case of preferential issue																																										
4	Outcome of the subscription	<p>Conversion of warrants into fully paid up equity shares issued by way of a preferential allotment to the Non Promoter Group Category, Allotment of 6,79,500 fully paid up equity share of the Company having face value of Rs.10/- (Rupees Ten) each, at an issue price of Rs. 303/- (Rupees Three Hundred and Three Only, including premium of Rs. 293/- (Rupees Two Hundred And Ninety Three Only).</p> <p>Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 25,84,73,270/- consisting of 2,58,47,327 Equity Shares of Rs.10/- each to Rs. 26,52,68,270/- consisting of 2,65,26,827 Equity Shares of Rs.10/- each</p>																																								
5	Issue Price / allotted price (in case of convertibles)	The equity shares are issued at a price of Rs. 303/- each.																																								
6	Number of investor(s)	<p>13 (thirteen)</p> <table border="1"> <thead> <tr> <th>SR. NO</th> <th>NAME OF ALLOTTEES</th> <th>CATEGORY (PROMOTER / NON PROMOTER)</th> <th>NO OF EQUITY SHARES ALLOTTED</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Asha Mukul Agrawal</td> <td>Non Promoter</td> <td>4,50,000</td> </tr> <tr> <td>2</td> <td>Demeter Advisors LLP</td> <td>Non Promoter</td> <td>65,000</td> </tr> <tr> <td>3</td> <td>Gaurishankar Jhalani</td> <td>Non Promoter</td> <td>50,000</td> </tr> <tr> <td>4</td> <td>Pankaj Prasoon HUF</td> <td>Non Promoter</td> <td>27,000</td> </tr> <tr> <td>5</td> <td>Vijay Ramvallabh Khetan</td> <td>Non Promoter</td> <td>17,500</td> </tr> <tr> <td>6</td> <td>Amit Bhailal Maru</td> <td>Non Promoter</td> <td>15,000</td> </tr> <tr> <td>7</td> <td>Prasun Exponentials LLP</td> <td>Non Promoter</td> <td>12,500</td> </tr> <tr> <td>8</td> <td>Manish Gupta</td> <td>Non Promoter</td> <td>7,500</td> </tr> <tr> <td>9</td> <td>Sangeeta Mahavirprasad Agrawal</td> <td>Non Promoter</td> <td>7,500</td> </tr> </tbody> </table>	SR. NO	NAME OF ALLOTTEES	CATEGORY (PROMOTER / NON PROMOTER)	NO OF EQUITY SHARES ALLOTTED	1	Asha Mukul Agrawal	Non Promoter	4,50,000	2	Demeter Advisors LLP	Non Promoter	65,000	3	Gaurishankar Jhalani	Non Promoter	50,000	4	Pankaj Prasoon HUF	Non Promoter	27,000	5	Vijay Ramvallabh Khetan	Non Promoter	17,500	6	Amit Bhailal Maru	Non Promoter	15,000	7	Prasun Exponentials LLP	Non Promoter	12,500	8	Manish Gupta	Non Promoter	7,500	9	Sangeeta Mahavirprasad Agrawal	Non Promoter	7,500
SR. NO	NAME OF ALLOTTEES	CATEGORY (PROMOTER / NON PROMOTER)	NO OF EQUITY SHARES ALLOTTED																																							
1	Asha Mukul Agrawal	Non Promoter	4,50,000																																							
2	Demeter Advisors LLP	Non Promoter	65,000																																							
3	Gaurishankar Jhalani	Non Promoter	50,000																																							
4	Pankaj Prasoon HUF	Non Promoter	27,000																																							
5	Vijay Ramvallabh Khetan	Non Promoter	17,500																																							
6	Amit Bhailal Maru	Non Promoter	15,000																																							
7	Prasun Exponentials LLP	Non Promoter	12,500																																							
8	Manish Gupta	Non Promoter	7,500																																							
9	Sangeeta Mahavirprasad Agrawal	Non Promoter	7,500																																							

		10	Prajakta Sushil Patil	Non Promoter	7,500
		11	Rishi Kedia	Non Promoter	7,500
		12	Snehlata Ashok Kumar Todi	Non Promoter	7,500
		13	Rahul Gupta	Non Promoter	5,000
		TOTAL			6,79,500
7	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 6,79,500 warrants out of 6,87,000 warrants upon receipt of warrant exercise price i.e Rs. 227.25 being (75% of warrant issue price). Balance 7,500 warrants held by warrant holder are eligible for conversion within 18 months from the date of allotment of warrants.			
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A.			