

August 14, 2024

To,
The Manager
Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Dear Sir/ Madam,

Trading Symbol: ZOTA

Sub: Statement of Deviation and/or Variation in utilization of preferential issue proceeds for the quarter ended June 30, 2024

Ref: Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject read with the SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, issued by SEBI for Statement of Deviation or Variation for proceeds of public issue, right issue, preferential issue, Qualified Institution's Placement (QIP) etc., we Zota Health Care Limited enclosed herewith Statement of Deviation and/ or Variation (No Deviation and/ or Variation) on the captioned subject.

The above statement on Deviation and/ or Variation has been reviewed by the Audit committee of the Board in its meeting held on August 14, 2024.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Zota Health Care Limited**

Ashvin Variya
(Company Secretary & Compliance Officer)
Place: Surat
Encl: a/a

Registered Office:

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Sagrampura, Surat-395002 Ph: +91 261 2331601
Email: info@zotahealthcare.com
Web: www.zotahealthcare.com
CIN: L24231GJ2000PLC038352

Statement of Deviation / Variation in utilisation of funds raised							(Rs. in lakhs)
Name of listed entity				ZOTA HEALTH CARE LIMITED			
Mode of Fund Raising				Preferential Issue			
Date of Raising Funds				(1) April 06, 2024 - Allotment of 6,79,500 equity shares upon conversion of warrants on a preferential basis. (2) May 07, 2024 - Allotment of 7,500 equity shares upon conversion of warrants on a preferential basis.			
Amount Raised				(1) Rs. 1544.16/- lakh (being 75% of warrant Issue Price i.e Rs. 227.25/-each) per fully convertible warrants received on conversion of 6,79,500 fully convertible warrants into equivalent number of equity shares. (2) Rs. 17.04/- lakh (being 75% of warrant Issue Price i.e Rs. 227.25/-each) per fully convertible warrants received on conversion of 7,500 fully convertible warrants into equivalent number of equity shares.			
Report filed for Quarter ended				June 30, 2024			
Monitoring Agency				Not Applicable			
Monitoring Agency Name, if applicable				Not Applicable			
Is there a Deviation / Variation in use of funds raised				No			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders				Not Applicable			
If Yes, Date of shareholder Approval				Not Applicable			
Explanation for the Deviation / Variation				Not Applicable			
Comments of the Audit Committee after review				The Committee has noted that there is no deviation/ variation. Further the committee has noted that the funds received pursuant to conversion of warrants being 75% of the warrant issue price have been fully utilised as against the purpose it has been raised.			
Comments of the auditors, if any				No comments			
Objects for which funds have been raised and where there has been a deviation, in the following table							
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any	
Expansion of DAVAINDIA Project	Not Applicable	1092.84	Not Applicable	1092.84	Not Applicable	Not Applicable	
Working capital requirement	Not Applicable	312.24	Not Applicable	312.24	Not Applicable		
General Corporate Purpose	Not Applicable	156.12	Not Applicable	156.12	Not Applicable		

For Zota Health Care Limited

Ashvin Variya
(Company Secretary & Compliance Officer)

Date: 14.08.2024