

January 31, 2025

To,  
The Manager  
Listing Department,  
**The National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Dear Sir/ Madam,

**Trading Symbol: ZOTA**

**Sub: Corrigendum to the Notice of Extraordinary General Meeting**

With reference to the captioned subject and further to our letter dated January 13, 2025, We Zota Health Care Limited (“the Company”) are enclosing herewith Corrigendum to the Notice of Extraordinary General Meeting (“EGM Notice”) of the Members of the Company, scheduled to be held on Wednesday, February 05, 2025, at 11:00 A.M., through Video Conferencing (VC)/ Other Audio Visual Means (OVAM). The Company has completed the dispatch of Corrigendum to the EGM Notice to the Shareholders on January 31, 2025.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company on January 13, 2025, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Corrigendum to the EGM Notice shall also be available on the website of the Company at [www.zotahealthcare.com](http://www.zotahealthcare.com) and stock exchange i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com).

This is for your information and record.

Thanking you,

Yours faithfully,

For **Zota Health Care Limited**

**Ashvin Variya**  
**(Company Secretary and Compliance Officer)**

Place: Surat

Encl: a/a

**Registered Office:**

Zota House, 2/896, Hira Modi Street,  
Sagrampura, Surat-395002 Ph: +91 261 2331601  
Email: [info@zotahealthcare.com](mailto:info@zotahealthcare.com)  
Web: [www.zotahealthcare.com](http://www.zotahealthcare.com)

CIN: L24231GJ2000PLC038352



**ZOTA HEALTH CARE LIMITED**  
CIN: L24231GJ2000PLC038352

**Registered office:** Zota House, 2/896, Hira Modi Street, Sagramura, Surat-395002, Gujarat  
**Email:** [info@zotahealthcare.com](mailto:info@zotahealthcare.com) **Website:** [www.zotahealthcare.com](http://www.zotahealthcare.com) **Ph:** +91-261-2331601

### **CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

The Extraordinary General Meeting (EGM) of the Members of **ZOTA HEALTH CARE LIMITED** (“the Company”) is being convened on Wednesday, February 05, 2025, at 11:00 A.M. through Video Conferencing (VC)/ Other Audio Visual Means (OVAM). The Notice of the EGM (“EGM Notice”) was dispatched to the members of the Company on January 13, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, respectively.

This Corrigendum is being issued with respect to give notice to amend/ provide additional details as mentioned herein pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and relevant guidelines/circulars issued by the Stock Exchange thereto.

#### **Explanatory Statement of Item No 1:**

##### **1) On page 16, table mentioned in the 2<sup>nd</sup> Para of Point number i shall be read as follows:**

i. Object(s) of the proposed issue of equity shares:

The object-wise funds utilisation would be as below:

<b>Object</b>	<b>DAVAINDIA Store Variant</b>	<b>Fund Utilisation (In Rs.)</b>	<b>Tentative Timeline for utilization of proceeds</b>	<b>Mode in which funds will be kept until fully utilised</b>
Expansion of 'DAVAINDIA' Project	FOFO	12,25,90,000	Within 12 months from the date of receipt of funds of equity shares.	Till such time the issue proceeds are fully utilized, the issue proceeds will be kept either in the Corporate Bank Account(s) of the Company or it shall be parked in the form of Fixed Deposit(s) with the Schedule Bank.
	COCO	58,46,60,000		
Working Capital requirements of the Company	-	9,43,00,000		
General Corporate Purposes	-	14,14,50,000 #		
<b>Total</b>		<b>94,30,00,000</b>		

#### **Explanatory Statement of Item No 2:**

##### **1) On page 23, table mentioned in the 2<sup>nd</sup> Para of Point number i shall be read as follows:**

i. Object(s) of the proposed issue of Warrants:

The object-wise funds utilisation would be as below:

Object	DAVAINDIA Store Variant	Fund Utilisation (In Rs.)	Tentative Timeline for utilization of proceeds	Mode in which funds will be kept until fully utilised
Expansion of 'DAVAINDIA' Project	FOFO	12,25,90,000	Within 12 months from the date of receipt of funds of warrants.	Till such time the issue proceeds are fully utilized, the issue proceeds will be kept either in the Corporate Bank Account(s) of the Company or it shall be parked in the form of Fixed Deposit(s) with the Schedule Bank.
	COCO	58,46,60,000		
Working Capital requirements of the Company	-	9,43,00,000		
General Corporate Purposes	-	14,14,50,000 #		
<b>Total</b>		<b>94,30,00,000</b>		

**2) On page 28, 2<sup>nd</sup> Para of Point number xvii shall be read as follows:**

**xvii. Undertakings:**

The Issuer Company undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in terms of the provision of SEBI (ICDR) Regulations, 2018, the Warrants shall continue to be locked-in till the time such amount is paid by the allottees.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the members of the Company on January 13, 2025 and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Accordingly, all concerned shareholders are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Corrigendum to the EGM Notice shall also be available on the website of the Company at [www.zotahealthcare.com](http://www.zotahealthcare.com) and stock exchange i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com).

**By Order of the Board of Directors  
For Zota Health Care Limited**

**Sd/-  
Ashvin Variya  
Company Secretary & Compliance Officer**

**Date:** January 31, 2025

**Place:** Surat