

February 26, 2025

**To,**  
**The Manager**  
**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051

Dear Sir/ Madam,

**Trading Symbol: ZOTA**

**Sub: Outcome of Meeting of the Board of Directors held on Wednesday, February 26, 2025**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

With reference to the captioned subject, we Zota Health Care Limited (the 'Company') would like to inform you that the Board of Directors in its meeting held on Wednesday, February 26, 2025 at 12:30 P.M. at Zota House, Bhagwan Aiyappa Complex, Next to Batliboi, Udhna-Navsari State Highway, Surat – 394210, Gujarat, have *inter alia*, discussed and approved the following businesses:

**1. Issuance of Equity Shares on Preferential Basis to the Non-Promoter Group Category.**

Subject to the approval of members, the Board has approved to create, offer, issue and allot up to 7,95,000 (Seven Lakhs Ninety Five Thousand Only) Equity shares of face value of Rs. 10/- (Rupees Ten) of the Company to persons belonging to the non-promoter group category of the Company (**as listed in Annexure A herein**) on a preferential basis ("Preferential Issue") in accordance with provisions of Section 23, 42 and Section 62(1)(c) of the Companies Act, 2013, as amended read with Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended and such other acts / rules / regulations applicable, at a price of Rs. 900/- (Rupees Nine Hundred Only) per Equity Share (including premium of Rs. 890/- (Rupees Eight Hundred Ninety Only)) aggregating to an amount of up to Rs. 71,55,00,000/- (Rupees Seventy One Crores Fifty Five Lakhs Only) subject to necessary approvals of other regulatory authorities, as may be applicable.

The details regarding the issuance of securities as required pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, are as set out in "**Annexure A - Details of proposed preferential issue**".

**Registered Office:**

Zota House, 2/896, Hira Modi Street,  
Sagrampura, Surat-395002 Ph: +91 261 2331601  
Email: [info@zotahealthcare.com](mailto:info@zotahealthcare.com)  
Web: [www.zotahealthcare.com](http://www.zotahealthcare.com)  
CIN: L24231GJ2000PLC038352

2. Considered and approved notice convening an Extraordinary General Meeting (EGM) of the Company scheduled to be held on Wednesday, March 26, 2025 held through Video Conference (VC) / Other Audio Visual Means (OAVM) at 11:00 A.M. to transact the businesses cited in the said EGM Notice.
3. For EGM Board has decided Friday, March 21, 2025 as the cut-off date for the purpose of e-voting. Member's whose names appear on register of members as on Friday, March 21, 2025 shall be eligible for e-voting. E-voting will start on Sunday, March 23, 2025 at 9:00 IST and will end on Tuesday, March 25, 2025 at 17:00 IST. Board has also appointed PCS Ranjit Kejriwal as a scrutinizer to scrutinize the remote e-voting process and votes casted during EGM of the Company.

The Board Meeting concluded at 02:00 P.M.

This is for your information and record.

Thanking You,

Yours faithfully,

For **Zota Health Care Limited**

**Ashvin Variya**  
**Company Secretary & Compliance Officer**

**Place:** Surat

**Encl:** a/a

## ANNEXURE A

The details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015:

Sr No	Particulars	Details																
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares																
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, SEBI ICDR Regulations as amended and other applicable laws.																
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 7,95,000 (Seven Lakhs Ninety Five Thousand Only) equity shares of face value Rs. 10/- (Rupees Ten Only) each at an issue price of 900/- (Rupees Nine Hundred Only) per equity share aggregating up to 71,55,00,000/- (Rupees Seventy One Crores Fifty Five Lakhs Only)																
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																		
A	Number of Proposed Allottee(s)	02 (Two)																
B	Names of the Proposed Allottee(s)	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">SR. NO.</th> <th style="text-align: center;">NAME OF PROPOSED ALLOTTEE(S)</th> <th style="text-align: center;">CATEGORY (PROMOTER/NON-PROMOTER)</th> <th style="text-align: center;">PROPOSED NO OF EQUITY SHARES IN THE COMPANY TO BE ALLOTTED</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1</td> <td>Valiant Mauritius Partners Offshore Limited</td> <td style="text-align: center;">Non-Promoter</td> <td style="text-align: center;">5,65,086</td> </tr> <tr> <td style="text-align: center;">2</td> <td>Valiant Mauritius Partners Limited</td> <td style="text-align: center;">Non-Promoter</td> <td style="text-align: center;">2,29,914</td> </tr> <tr> <td colspan="3" style="text-align: center;"><b>Total</b></td> <td style="text-align: center;"><b>7,95,000</b></td> </tr> </tbody> </table>	SR. NO.	NAME OF PROPOSED ALLOTTEE(S)	CATEGORY (PROMOTER/NON-PROMOTER)	PROPOSED NO OF EQUITY SHARES IN THE COMPANY TO BE ALLOTTED	1	Valiant Mauritius Partners Offshore Limited	Non-Promoter	5,65,086	2	Valiant Mauritius Partners Limited	Non-Promoter	2,29,914	<b>Total</b>			<b>7,95,000</b>
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1	Valiant Mauritius Partners Offshore Limited	Non-Promoter	5,65,086															
2	Valiant Mauritius Partners Limited	Non-Promoter	2,29,914															
<b>Total</b>			<b>7,95,000</b>															
C	Issue price for preferential allotment	Rs. 900/- (including premium of Rs. 890/-)																
D	Post allotment of securities-outcome of the subscription, issue price allotted price (in case of convertibles), number of investors	Not Applicable																
E	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable																
F	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																