

April 17, 2025

To,
The Manager
Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/ Madam,

Trading Symbol: ZOTA

Sub: Allotment of 7,95,000 fully paid up equity shares of the Company having face value Rs. 10/- each on a Preferential basis to the Non-Promoter Group Category

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our intimation dated February 26, 2025 and pursuant to the approval of the shareholders, and in principle approval of stock exchange, we Zota Health Care Limited ("Company") would like to inform you that pursuant to the receipt of the share application money i.e. Rs. 900/- per equity share aggregating to an amount of Rs. 71,55,00,000/- (Rupees Seventy One Crores Fifty Five Lakhs Only) from the proposed allottees, the Board of Directors of the Company by way of circular resolution passed on Thursday, April 17, 2025 have approved allotment of 7,95,000 (Seven Lakhs Ninety Five Thousand Only) fully paid up equity shares of the Company having face value of Rs. 10/- (Rupees Ten) each, at an issue price of Rs. 900/- (Rupees Nine Hundred Only, (including premium of Rs. 890/- (Rupees Eight Hundred Ninety Only) each by way of a preferential allotment to the Non-Promoter Group Category.

Equity shares allotted on the preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 28,63,50,330/- consisting of 2,86,35,033 Equity Shares of Rs. 10/- each to Rs. 29,43,00,330/- consisting of 2,94,30,033 Equity Shares of Rs. 10/- each.

The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **(Annexure I)**.

Kindly take the same on record and disseminate the information to public.

This is for your information and record.

Thanking you,

Yours faithfully,

For Zota Health Care Limited

Ashvin Variya
(Company Secretary & Compliance Officer)
Encl: a/a

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Web: www.zotahealthcare.com
CIN: L24231GJ2000PLC038352

Annexure- I

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Disclosure post allotment of Securities by way of preferential issue:

Sr. No.	Particulars	Details			
1	Outcome of the subscription	Allotment of 7,95,000 equity shares for an aggregate consideration of Rs. 71,55,00,000/- .			
2	Issue Price / allotted price (in case of convertibles)	The equity shares are issued at a price of Rs. 900/- each.			
3	Number of investor(s)	2 (Two)			
		SR. NO.	NAME OF ALLOTTEES	CATEGORY (PROMOTER / NON-PROMOTER)	NO OF EQUITY SHARES ALLOTTED
		1	Valiant Mauritius Partners Offshore Limited	Non-Promoter	5,65,086
		2	Valiant Mauritius Partners Limited	Non-Promoter	2,29,914
		TOTAL			7,95,000
4	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable			
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable			